

IOR SKILLS SURVEY- DATA REPORT

Appendices to be read in conjuction with the IOR Skills Survey Report "Getting to grips with skills gaps"

The purpose of this research was to delve into current and future issues within the RACHP sector with the view of producing actionable recommendations for the IOR to take a front-line approach in alleviating industry needs. This report highlights the results of a skills survey conducted on 298 IOR members and non-members. This report highlights skills gaps with new entrants and providing actions to bridge skills gaps, hard-to-fill jobs and CPD content.

Graduates and Apprentices entering the market showed skills gaps across 45 individual skills. This includes vital skills; identifying and solving engineering problems, testing & commissioning, acting with professionalism and integrity and designing systems within safety constraints and safety in mind, all of which are core skills and principles.

Current hard-to-fill jobs and future skills were identified as; project management, service engineers, sales, design roles and 'Technocommercial' skills, respectively. Collaborative CPD is one solution suggested by employers. Traditional methods of delivery, using physical workshops and printed materials, is currently the preferred learning style of industry. Indicating a failure to grasp opportunities available through the innovative technologies of e-learning or blended learning.

Gordon C. Duncan

gordon@ior.org.uk July 2017 © Institute of Refrigeration

Appendix A - The Respondents

This section outlines the respondents' demographic breakdown by RACHP sector, level of career responsibility, company size, industry tenure, age, gender and level of education.

Figure 1 below shows a slight over representation of respondents from the refrigeration sector. Respondents were asked to specify if answering "other" which included responses such as: acoustics, catering, construction, data centres, energy and education.

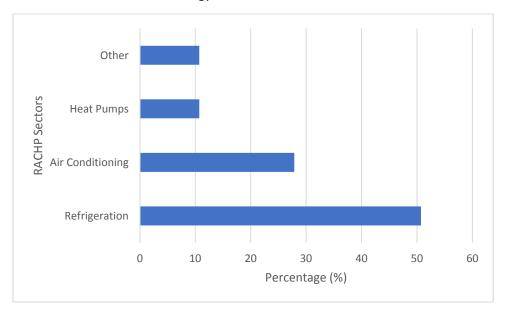


Figure A.1. Respondents by RACHP Sector

Figure 2 shows the breakdown of respondents by their current level of responsibility within RACHP. The distribution of the survey looked to get a good balance between top-level and middle-level management, as well as first-level management or engineering technician level respondents to gain both strategic views and closer involved respondents to new entrants within the companies. The other category included retired or self-employed respondents.

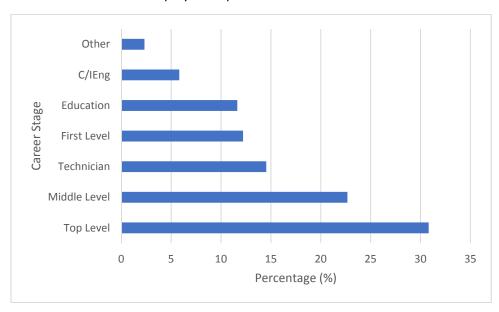


Figure A.2. Respondent by Level of Career Responsibility

Figure 3 below shows the demographic breakdown by large and small to medium sized enterprises (SME), with the inclusion of micro sized companies with below 10 employees. Small companies have between 10 and 49 employees, Medium have between 50 and 249 employees and large employers have over 250 employees. As expected within RACHP, most respondents came from SMEs with 73%.

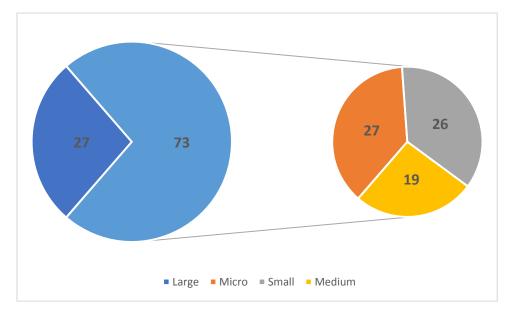


Figure A.3. Respondents by Company Size

Figure 4 shows the respondents breakdown by their length of experience within the RACHP sector. With most respondents coming with; 40-49, 30-39 and 20-29 years of experience, it demonstrates a high level of expertise in the collected data.

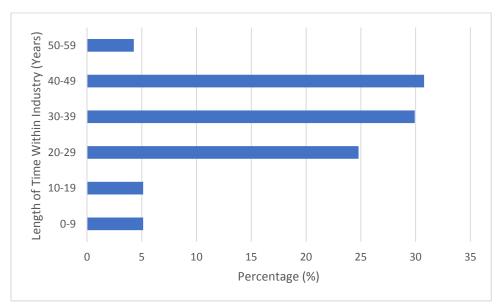


Figure A.4. Breakdown of Respondents by Length of Time in RACHP

Table 1 below shows the personal data of respondents by gender, age and level of education. Highlighted in the table is the highest probable respondent demographic; male between the age of 50-69 with an education level between 4 and 5 (HNC, HND, etc.), which doesn't vary too far from representation levels of the RACHP industry with regards to management and high level of responsibility roles this research looked to engage.

| Gender | | Level of Education | | | |
|--------|------|----------------------------|------|--|--|
| Male | 98% | Level 8 (PhD, etc.) | 5% | | |
| Female | 2% | Level 7 (Masters, etc.) | 12% | | |
| Total | 100% | Level 6 (Degree, etc.) | | | |
| | | Level 5 (HND, etc.) | 18% | | |
| Age | | Level 4 (HNC, etc.) | 26% | | |
| 70-79 | 5% | Level 3 (A Levels, etc.) | 7% | | |
| 60-69 | 29% | Level 2 (GCSEs A*-C, etc.) | 4% | | |
| 50-59 | 34% | No Qualifications | 2% | | |
| 40-49 | 26% | Other | 10% | | |
| 30-39 | 6% | Total | 100% | | |
| Total | 100% | | 100% | | |

Table A.1. Breakdown of Respondents Personal Data (Gender, Age & Level of Qualifications)

Appendix B

Technical Knowledge

Factor 7 & 8 - Problem solving and analysis

- Analyse Data
- Identify and solve engineering problems
- Testing & Commissioning
- Use modern computer software
- Use modern engineering tools and techniques

Factor 5 & 9 – Application of technical knowledge

- Apply engineering science knowledge
- Apply mathematical knowledge
- Design engineering systems
- Design systems within safety constraints and with safety in mind

Factor 6 – Global, environmental, and social awareness skills

- Act with awareness of global issues
- Understand environmental responsibilities
- Understand the impact of engineering solutions on society
- Possess sound engineering ethics

Business Acumen

Factor 1 – Leadership & Enterprise (Entrepreneurship)

- Leadership
- Entrepreneurship
- Customer orientation
- Evaluate performance of others
- Innovation
- Lead a team
- Motivation or need for achievement
- Risk taking in non-dangerous situations
- Teamwork
- Use modern communication technology

Factor 2 – Business Skills & Multilingualism

- Possess basic business planning skills
- Possess basic economics knowledge
- Possess basic finance knowledge
- Possess basic management abilities
- Possess basic marketing knowledge
- Speak more than one language

Personal Development

Factor 3 – Cooperation and continuous learning skills

- Accept constructive feedback
- Acquire new skills and knowledge on a continuous basis
- Desire to continuously learn
- Function as a team member
- Give constructive feedback
- Set personal learning targets
- Take directions well from superiors
- Understand concepts from engineering fields other than their own
- Work with individuals from other fields or disciplines

Interpersonal & Professionalism Factor 4 & 10 – Communication and Professionalism

- Communication skills
- Act with integrity
- Act with professionalism
- Communicate effectively with customers
- Manage time
- Speak and present ideas clearly
- Write effectively

Table B. Full List of Skills Groupings

These groupings were formed by conducting a factor analysis, using respondents' importance ratings. The original factor analysis gave the option of 2, 4, 6 or 10 factor groupings, the groupings were first segmented into 10 factors and reduced to 4 broader subsectors shown above.

Appendix C

| Graduate | | Apprentice | | |
|--|-----------------|--|-----------------|--|
| Skill | Rank | Skill | Rank | |
| Use modern computer software | | Use modern communication technology | | |
| Function as a team member | | Acquire new skills and knowledge on a continuous basis | | |
| Use modern engineering tools and techniques | | Function as a team member | | |
| Use modern communication technology | | Act with integrity | | |
| Lifelong learning desire | | Act with professionalism | | |
| Act with integrity Take directions well from superiors | | Desire to continuously learn | 1 | |
| | | Understand environmental responsibilities | | |
| Work with individuals from other fields or | Very Satisfied | | /er | |
| disciplines | | Use modern engineering tools and techniques | Very Satisfied | |
| Accept constructive feedback | | Use modern computer software | | |
| Acquire new skills and knowledge on a | | | fie | |
| continuous basis | | Teamwork | <u>a</u> | |
| Act with professionalism | | Take directions well from superiors | | |
| Give constructive feedback | | Accept constructive feedback | | |
| Teamwork | | Work with individuals from other fields or disciplines | | |
| Design systems within safety constraints and with | | · | | |
| safety in mind | | Communicate effectively with customers | | |
| Understand environmental responsibilities | | Communication skills | | |
| Analyse data | | Give constructive feedback | | |
| Apply engineering science knowledge | | Testing & commissioning | | |
| Communication skills | | Speak and present ideas clearly | | |
| Identify and solve engineering problems | | Customer orientation | | |
| Act with awareness of global issues | • | Act with awareness of global issues | | |
| Write effectively | | Possess sound engineering ethics | | |
| , | | Understand the impact of engineering solutions on | | |
| Set personal learning targets | | society | | |
| set personal learning targets | | Design systems within safety constraints and with safety | | |
| Possess sound engineering ethics | | in mind | | |
| | | Understand concepts from engineering fields other than | | |
| Apply mathematical knowledge | | their own | | |
| Understand the impact of engineering solutions | | | | |
| on society | | Set personal learning targets | | |
| Communicate effectively with customers | | Manage time | | |
| Understand concepts from engineering fields | Quite Satisfied | | l Zi | |
| other than their own | | Identify and solve engineering problems | | |
| Speak and present ideas clearly | | Motivation or need for achievement | ati | |
| Motivation or need for achievement | | Apply engineering science knowledge | Quite Satisfied | |
| Innovation | | Analyse data | | |
| Testing & commissioning | | Write effectively | | |
| Customer orientation | | Innovation | | |
| Design engineering systems | | Risk taking (in non-dangerous situations) | | |
| Manage time | | Evaluate performance of others | | |
| Leadership | | Leadership | | |
| Lead a team | | Apply mathematical knowledge | | |
| Possess basic management abilities | | Design engineering systems | | |
| Possess basic business planning skills | | Possess basic business planning skills | | |
| Evaluate performance of others | | Lead a team | | |
| Possess basic finance knowledge | | Entrepreneurship | 7 | |
| Possess basic economics knowledge | | Possess basic management abilities | | |
| Speak more than one language | | Possess basic marketing knowledge | | |
| Risk taking | | Possess basic economics knowledge | 1 | |
| Entrepreneurship | | Possess basic finance knowledge | 1 | |
| Possess basic marketing knowledge | 1 | Speak more than one language Somewhat Sa | ∔:a£:aal | |

Table C. Full List of Graduate and Apprentice Skills Satisfaction Rated by Employers

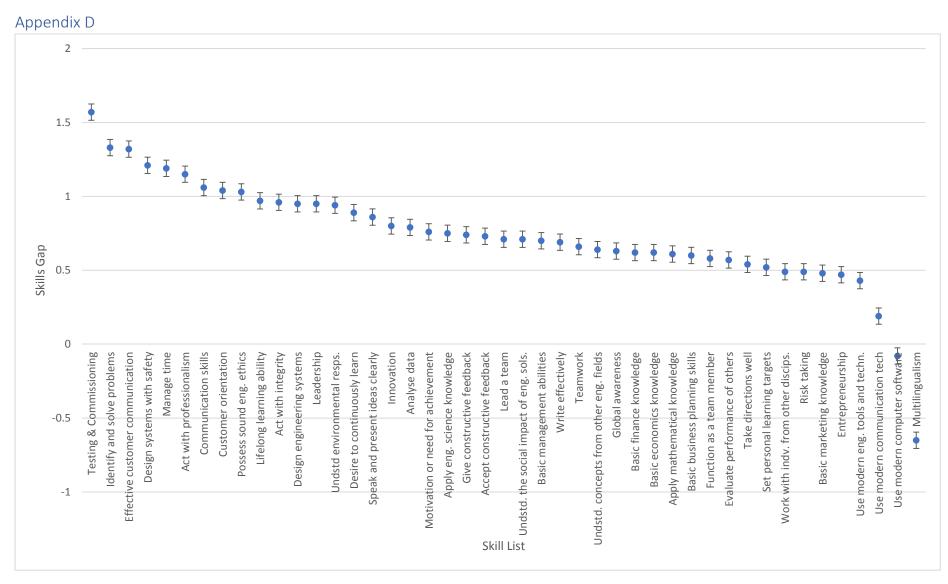


Figure D. Graduate's Skills Gaps Comparing Satisfaction to Importance Mean

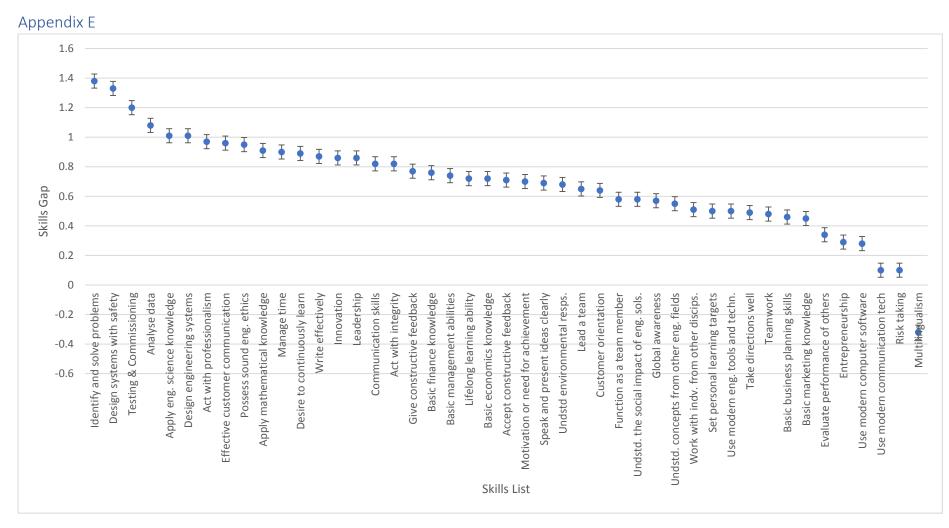


Figure E. Apprentices' Skills Gaps Comparing Satisfaction to Importance Mean