

# Strategies and Technologies for the Implementation of Low Carbon Heat Networks

A joint LoT-NET & SIRACH Half-Day Briefing, 12:00-16:00

# Welcome

## Fire Exits & Toilets

## Agenda

1200-1210	Welcome
1210-1250	Session 1: Heat Sources and Perceptions
1250-1345	Lunch
1345-1445	Session 2: Keynote and Industry View
1445-1550	Session 3: Future Heat Network Technologies
1550-1600	Close

# Welcome

## Dr Stan Shire

# LoT-NET interdisciplinary research project

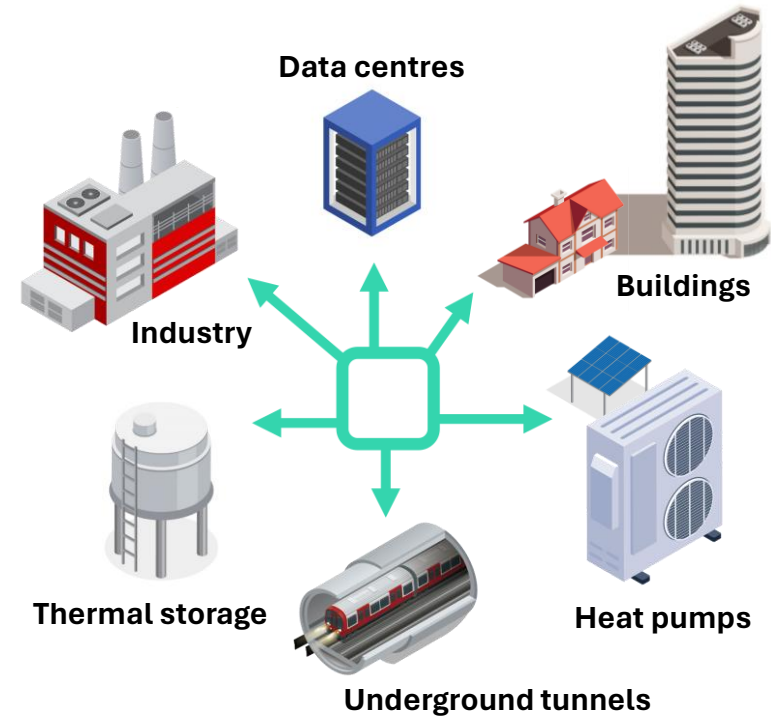
- Funded by a 5-year EPSRC program grant
- Collaboration of four university teams
- Guided by an industrial advisory panel



# Low Temperature Heat Recovery & Distribution Network Technologies

The interdisciplinary research combines a **range of factors** contributing to the performance of energy systems:

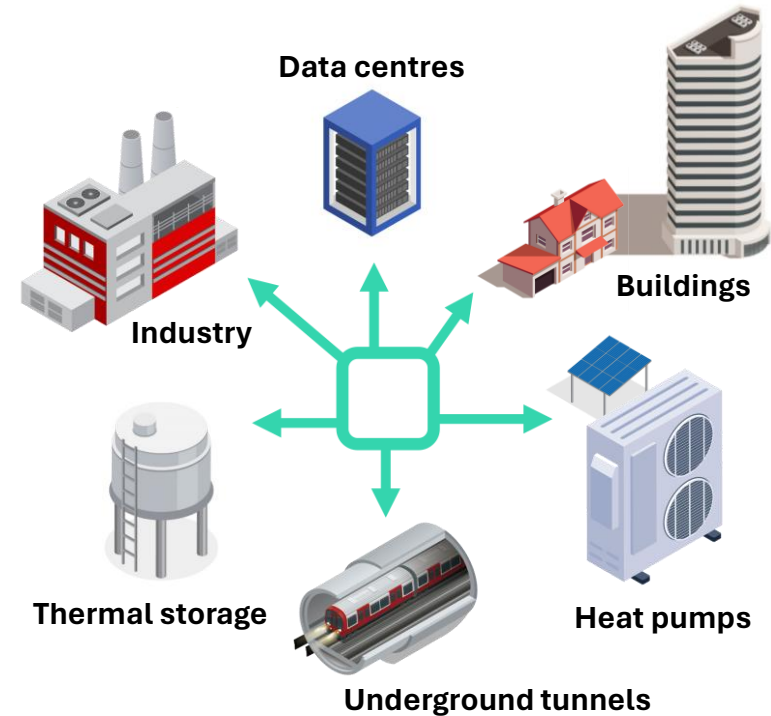
- 1) **Insight** into end-user behaviours with respect to heat utilisation and new technology adoption
- 2) **Assessment** of recoverable heat streams



# Low Temperature Heat Recovery & Distribution Network Technologies

The interdisciplinary research combines a range of factors contributing to the performance of energy systems:

- 3) **Evaluation** of the effects of market incentives and barriers influencing new technology take-up
- 4) **Innovation** in regulatory frameworks and market structures



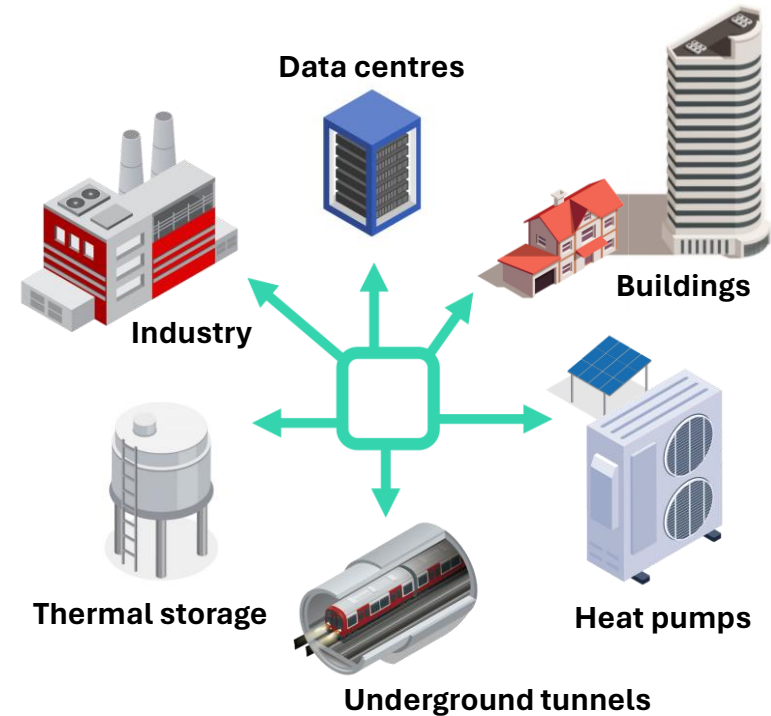
# Low Temperature Heat Recovery & Distribution Network Technologies

The interdisciplinary research combines a range of factors contributing to the performance of energy systems:

## 5) Development of new technology:

- high efficiency heat pumps to boost the temperature of waste heat
- novel storage technologies for both intermittent heat and electricity

## 6) Simulation and demonstration of market situations at a range of scales





## These topics map onto today's sessions:

### Project Outline

- 1) Insight into end-user behaviours with respect to heat utilisation and new technology adoption
- 2) Assessment of recoverable heat streams
- 3) Evaluation of the effects of market incentives and barriers influencing new technology take-up
- 4) Innovation in regulatory frameworks and market structures
- 5) Development of new technologies
- 6) Simulation and demonstration of market situations at a range of scales

#### Session 1: Heat sources & perceptions

- End user behaviour
- Providing renewable heat

#### Session 2: Keynote & industry view

- Policy interventions
- Market development

#### Session 3: Future heat network technologies

- New technology (heat pumps, storage)
- System simulation/ optimisation

## **Session 1: Heat Sources and Perceptions**

Chair: Dr Stan Shire, University of Warwick

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### **Heat: A User's Perspective**

Professor Vicky Haines, Loughborough University

### **Recoverable Heat Potential**

Dr Catarina Marques & Dr Henrique Lagoeiro, London South Bank University

# Heat: A User's Perspective

Professor Vicky Haines, Loughborough University

# Heat

A great opportunity!

Good focus on technical aspects

But we need to consider consumer attitudes towards use (and reuse) of heat

- to deliver maximum value
- to achieve community engagement and stakeholder support



# Research at Loughborough University

Domestic heating in the UK is dominated by boilers, generating heat directly from gas

We will require a shift in attitudes and behaviours to move to new heating systems

(1) Acceptability of using heat released as a by-product from industrial processes for residential use

(2) Perceived impact of terminology and stakeholders on the adoption of this type of heat



# Research at Loughborough University

In-depth research with 26 UK householders, varying in demographics and backgrounds:

- postal questionnaire
- In-depth semi-structured interviews including attitudinal rating scales
- thematic analysis of discussion

Researching UK householders' attitudes and perceptions of waste heat streams

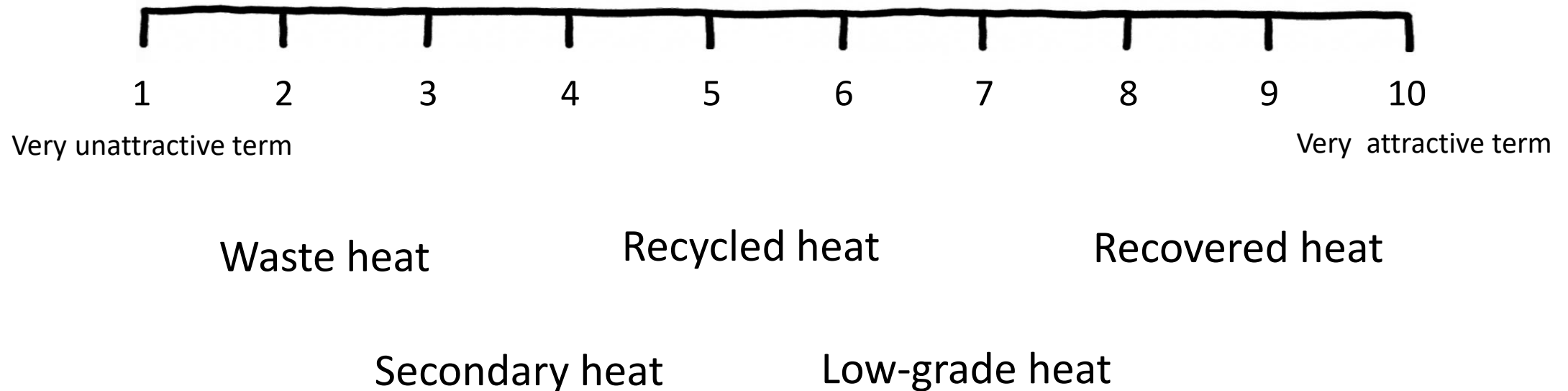
Questionnaire Booklet





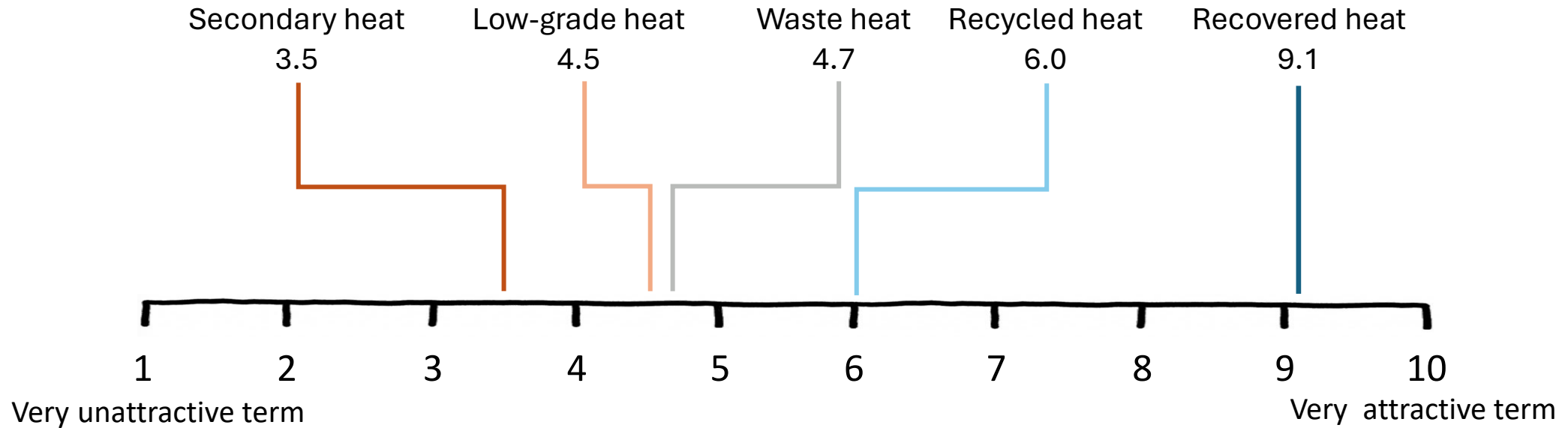
# Terminology

- A numerical rating scale was used to assess the attractiveness of five popular terms for the heat being recovered
- Participants were then asked to explain the reasoning for their ratings



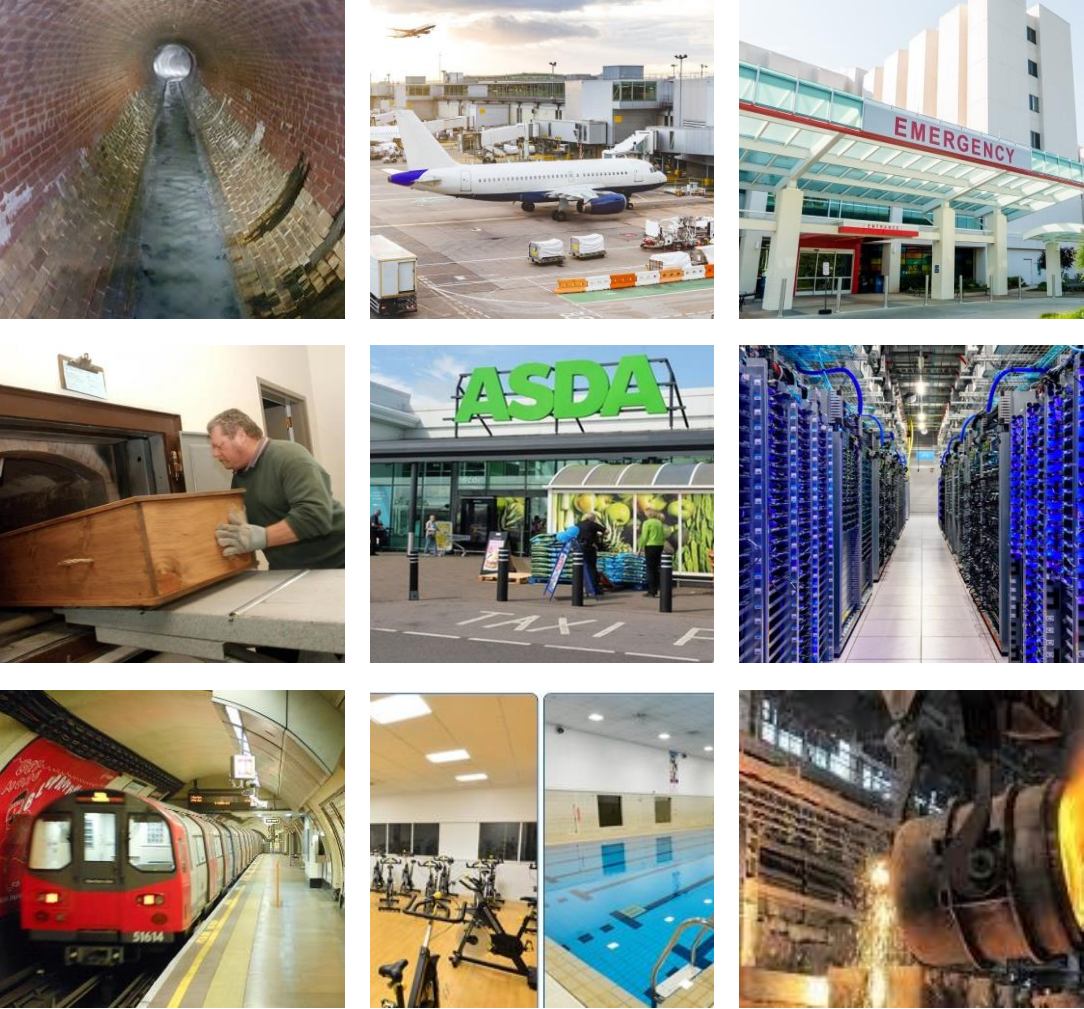


# Terminology



- *“if we can recover it to heat not only my home, but possibly hospitals or things like that, it’s going to save the taxpayer money”*
- *“the environment is being safeguarded by being able to use the same energy twice in effect, or multiple times”*
- *“if you’re giving me a low-grade product, I’ll pay low-grade price”*
- *Secondary heat seems “second-best”*

# Acceptability of recovered heat sources



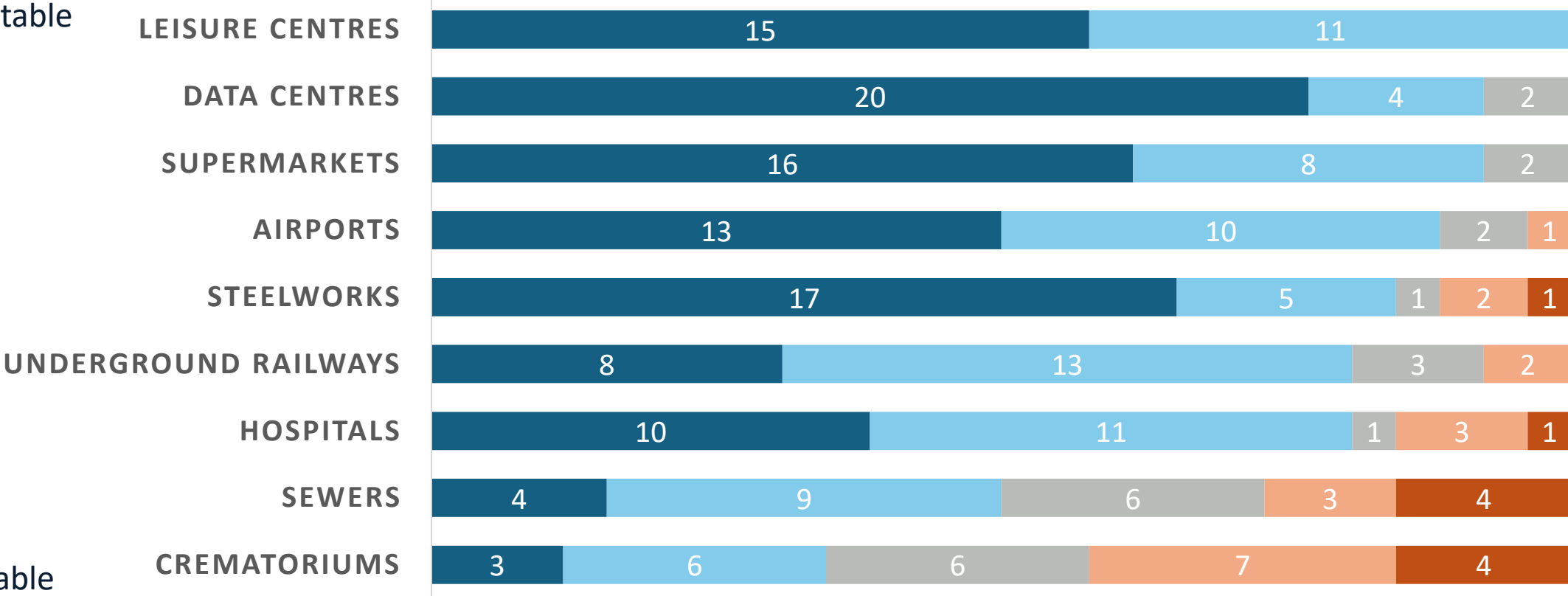
- Completely acceptable
- Acceptable
- Neutral
- Unacceptable
- Completely unacceptable

# Acceptability of recovered heat sources

More acceptable



Less acceptable



■ Completely acceptable   
 ■ Acceptable   
 ■ Neutral   
 ■ Unacceptable   
 ■ Completely unacceptable



# Acceptability of recovered heat sources

Poor understanding of heat transfer process by everyone!

Most thought heat would mimic the characteristics of source environment

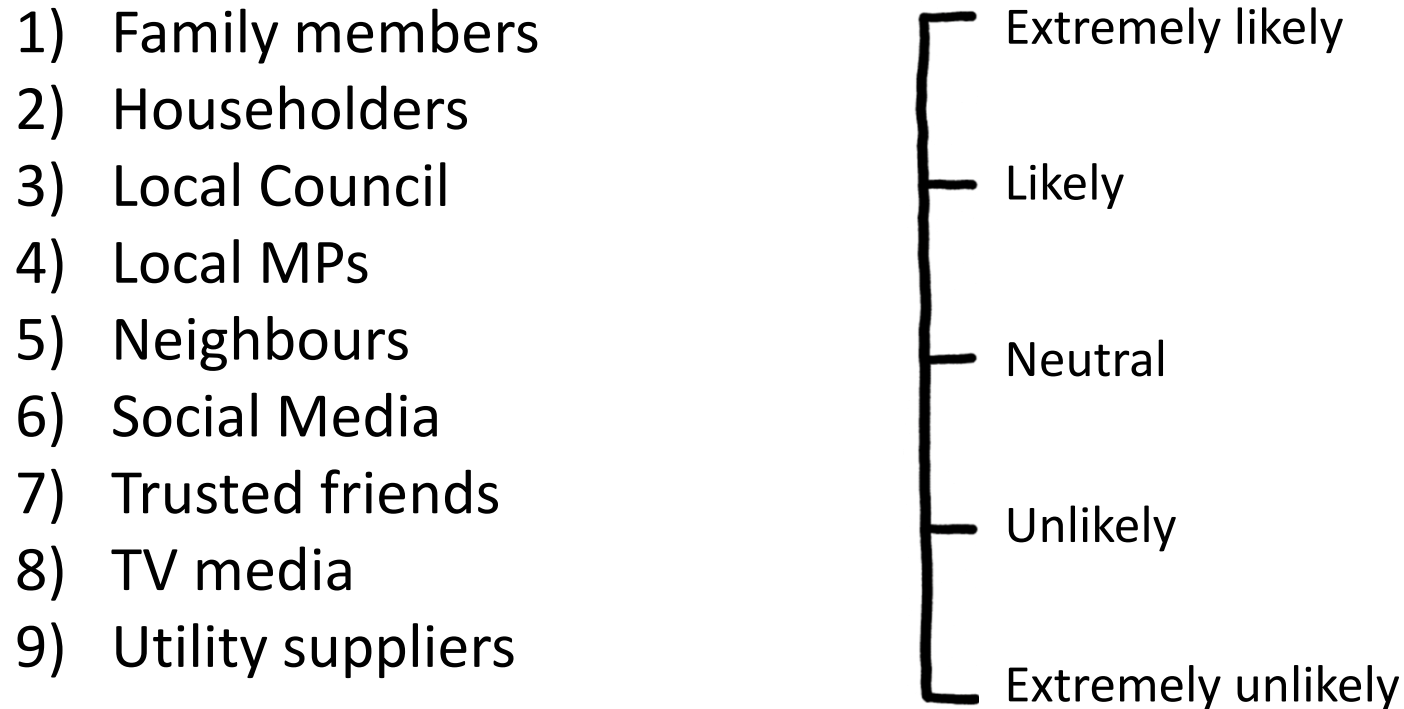
- ‘Clean’ heat – machine made e.g. data centres
- ‘Dirty’ heat – transmission of odours, germs and even bad spirits

Clear environmental benefits; Reliable and dependable supply

*“If we’re having heat sources from anywhere, it’s going to be safe  
and it’s going to be processed properly...it’s just heat”*

# Influence of stakeholders

Participants rated how likely they felt different stakeholders would be able to influence them to adopt the use of recovered heat in their home

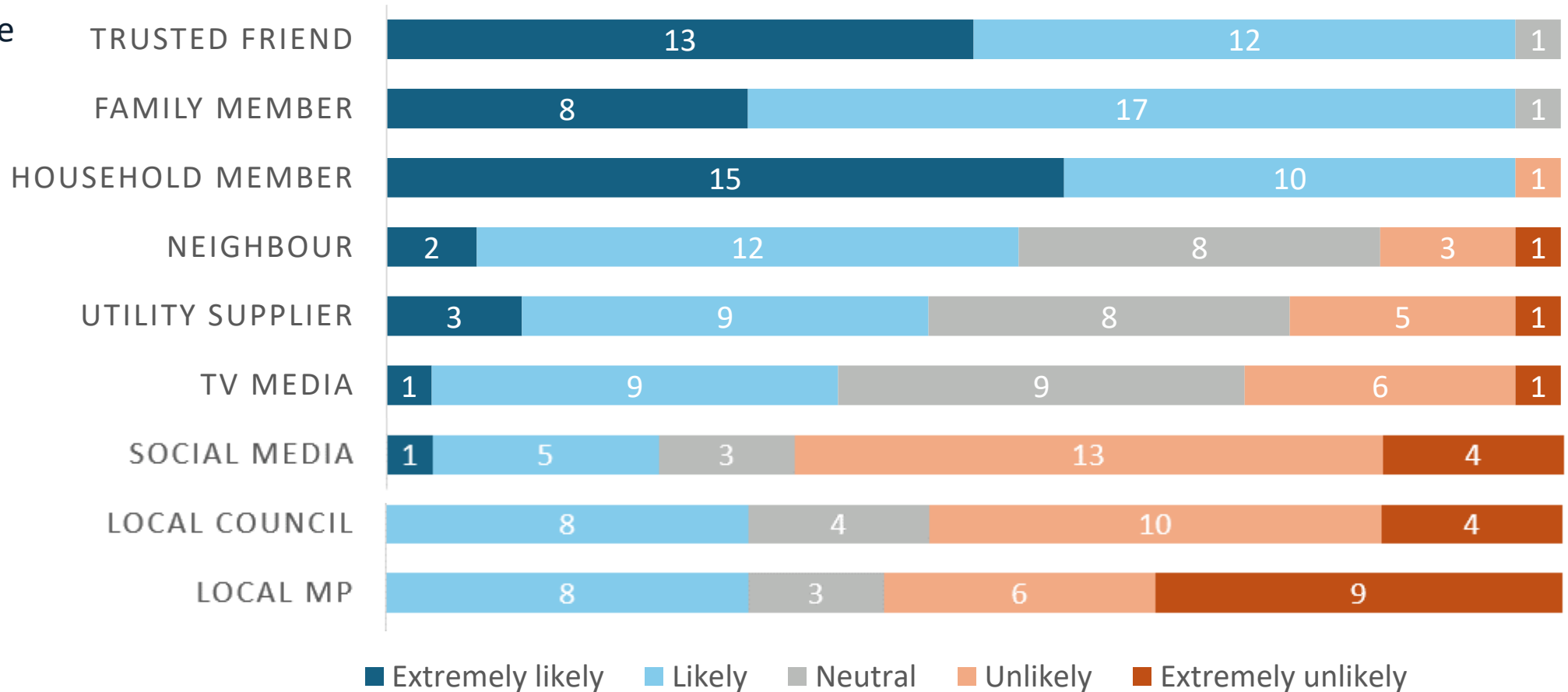


# Influence of stakeholders

More influence



Less influence



# Summary...

Recovered heat can be seen as a positive option if users know that its clean and safe

Poor heat transfer knowledge leads to unhelpful householder beliefs

Terminology used with householders may not be the same as that used with industry / academia but 'recovered heat' could work well for all audiences

Promoting recovered heat in an acceptable way is needed to engage users

Trustworthy stakeholders are required to encourage widespread UK acceptance.

## Questions?



# Recoverable Heat Potential

Dr Catarina Marques and Dr Henrique Lagoeiro  
London South Bank University

# DECARBONISING HEAT

District heating can unlock the potential for heat recovery in cities

Decarbonising heat will be crucial on our path towards **net zero** in 2050

Heating represents

**1/2**

of energy consumption

**Electrification Opportunity**

Accounting for

**1/3**

of carbon emissions in the UK

Average **grid carbon intensity** fell by **66%** from **2013** to **2020** (nationalgridESO, 2021)

- Heat pumps and district heating: economies of scale
- Green Heat Network Fund and zoning policy

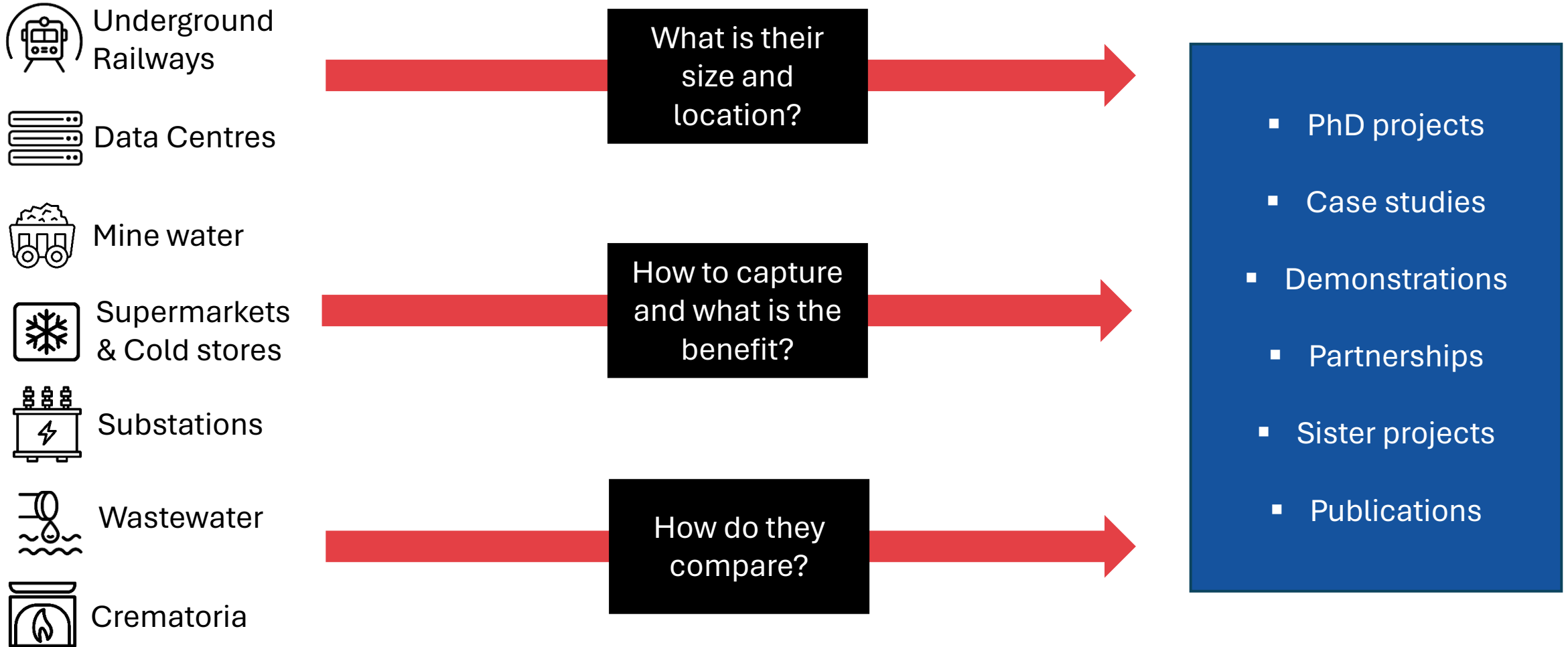
From **2%** to **20%** of demand

Is the potential growth for heat networks by **2050** according to the UK Government, reaching up to **95 TWh** annually (DESNZ, 2021)

- Recoverable heat: higher efficiencies and local
- Reduced demand and higher energy security

# THE LOT-NET STRATEGY

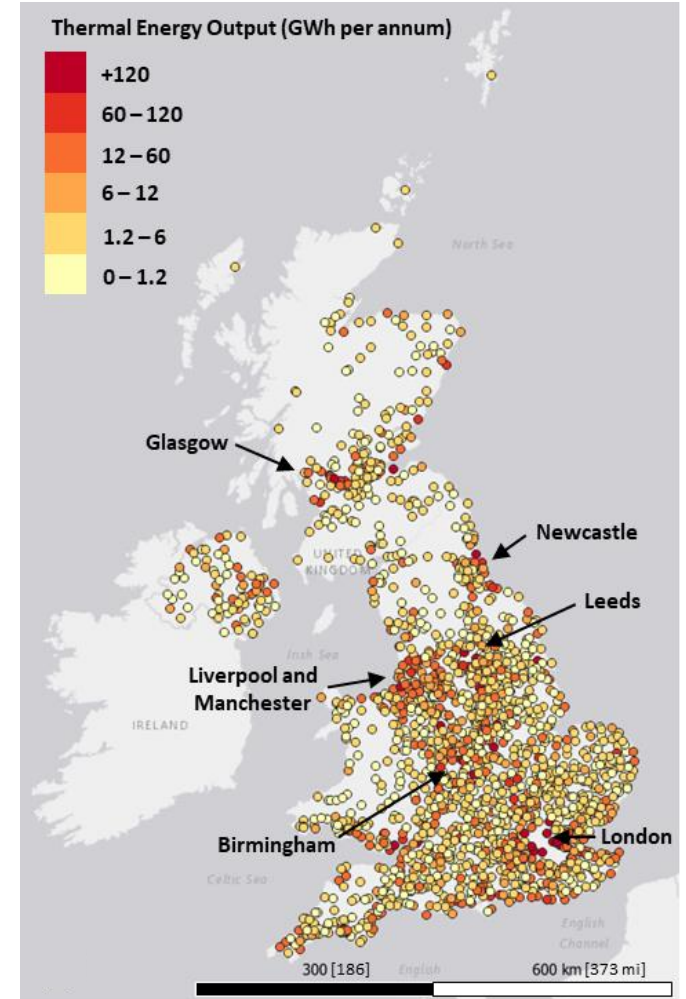
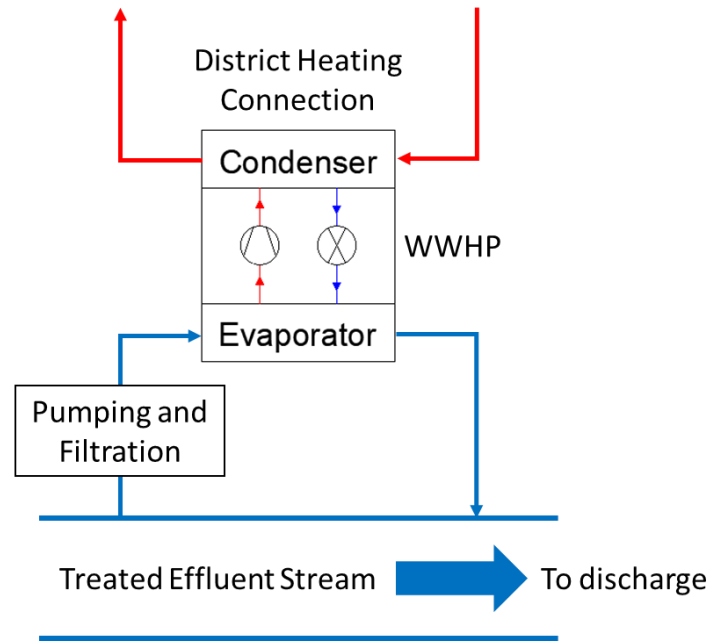
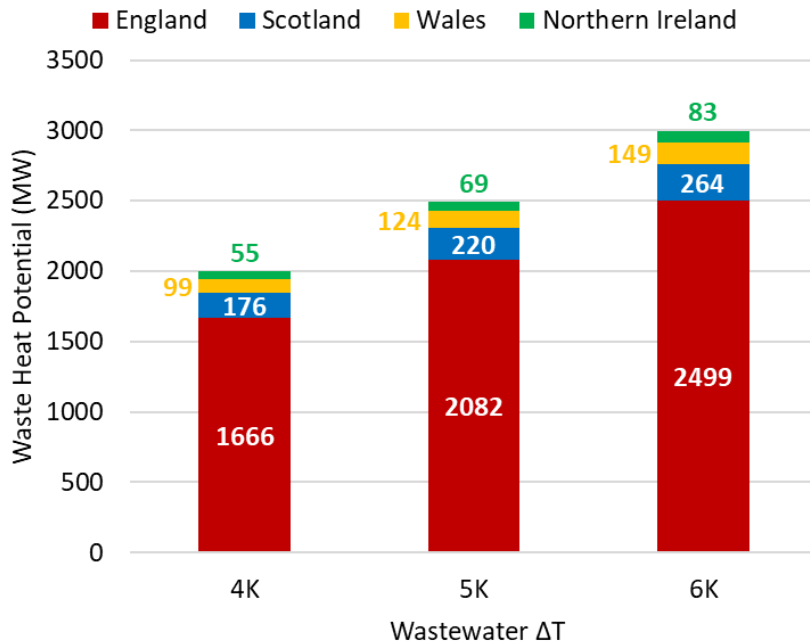
Addressing the big questions to identify the recoverable heat potential



# WASTEWATER TREATMENT PLANTS

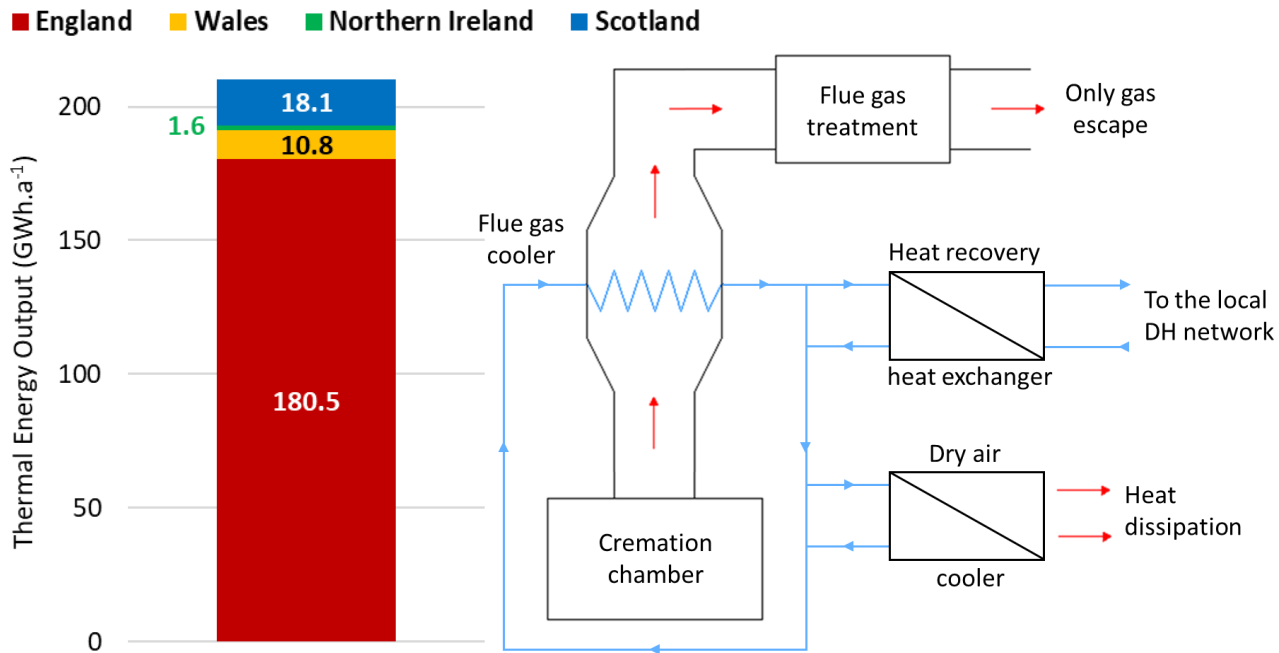
A large and stable heat source, suitable for meeting base-loads

- 1,876 WWTPs in the UK serving agglomerations > 2,000 PE
- Typical effluent temperatures from 13 to 22°C (average 15°C during winter)
- 22.5 TWh per annum of potential for effluent  $\Delta T$  of 5 K (64% in urban areas)



# CREMATORIA

Small potential, but higher temperatures suggest a lower cost for heat



From **35%** to **78%**

is the percentage growth of cremation as the chosen post-funeral rite since 1960

From **200** to **400 kW**

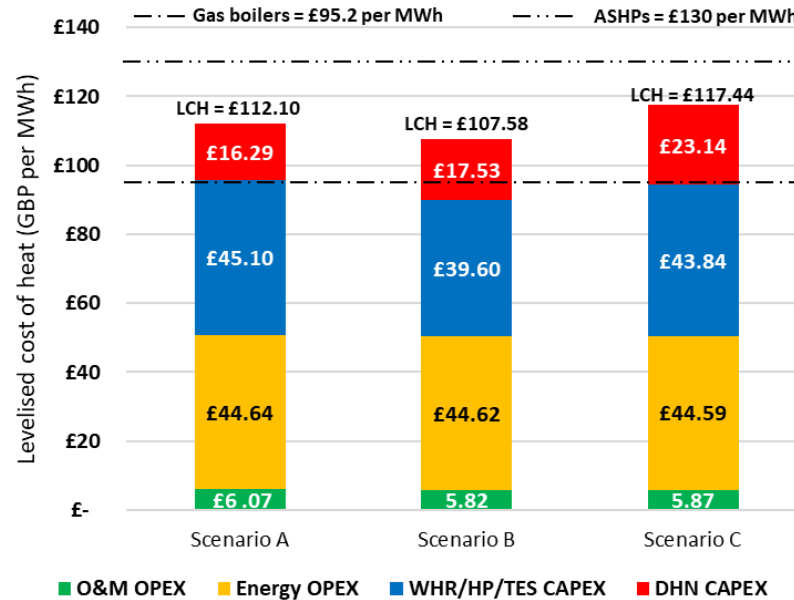
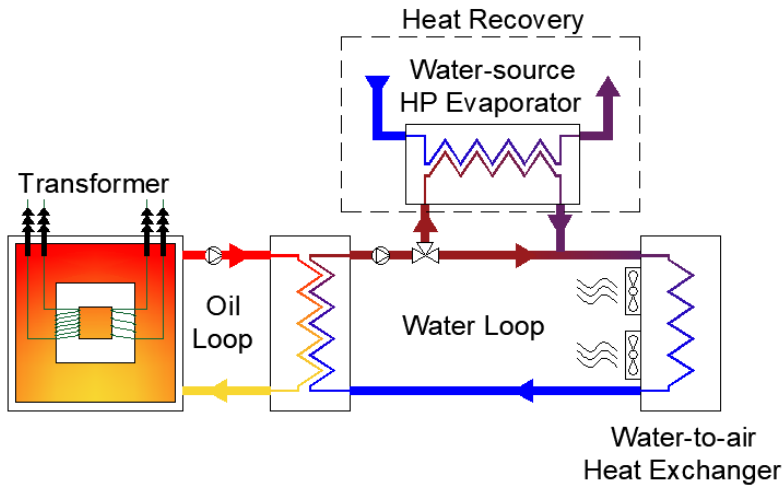
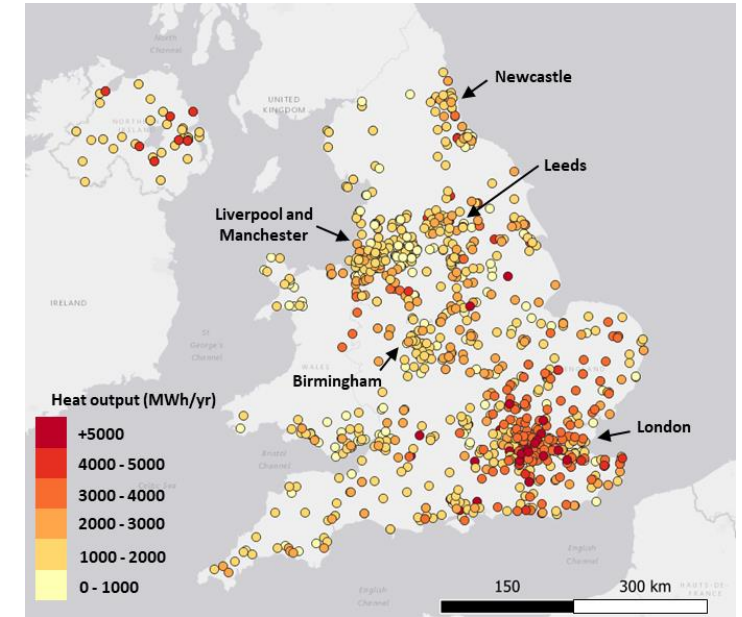
is the range of heat released during a typical 80-minute cremation process

- All UK crematoria had to eliminate mercury emissions by 2020, and flue gas treatment process involves cooling
- Flue gas temperatures reduced from over 800°C to around 150°C, leading to water temperatures from 80 to 90°C
- Warwick case study showed local crematorium could only meet 1.5% of demand, but reduce peak gas use by 33%

# ELECTRICAL TRANSFORMERS

Higher temperatures, but significant variations in output

- 1,391 sites >60 MVA, temperature ranging from 20 to 70°C (load dependent)
- Concept for heat recovery from a water-cooled substation transformer
- Levelised costs dependent on peak coincidence and linear heat densities
- Heat recovery system could achieve a SCOP of 3.40 and 80% carbon savings

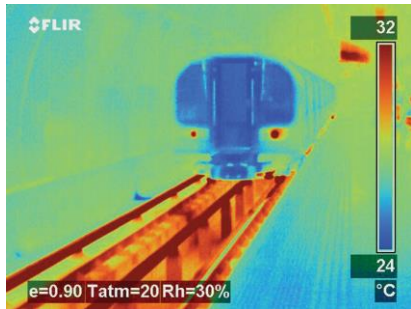


Country	Number of sites >60MVA	Recoverable heat (TWh)
England	1,181	3.52
Wales	78	0.18
Northern Ireland	77	0.30
Scotland*	55	0.32
<b>Total</b>	<b>1,391</b>	<b>4.32 (58% urban)</b>

\*Obtained from an investigation by Sinclair & Unkaya (2020)

# UNDERGROUND RAILWAYS

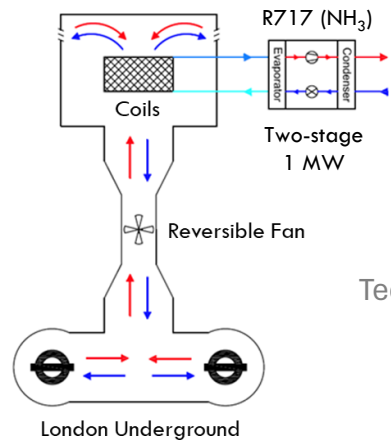
Opportunity to integrate heating and cooling via district-scale heat pumps



**40°C**

highest temperature ever recorded in the UK

**Overheating:** growth in cooling demand and heat recovery potential

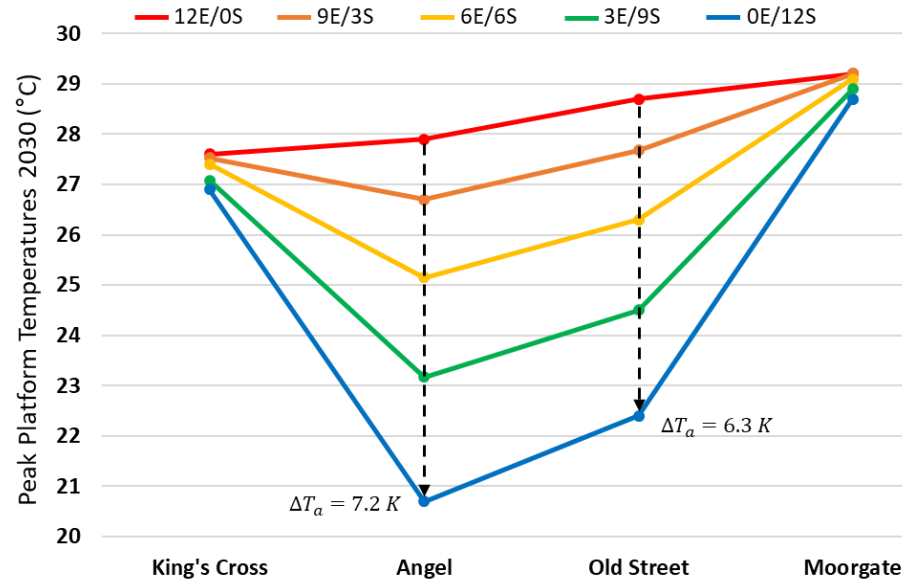


**Extract vs Supply**

Energy modelling 

Technology comparison 

Cooling potential 

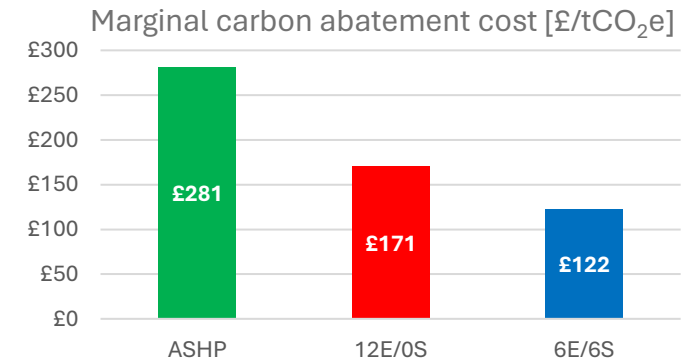
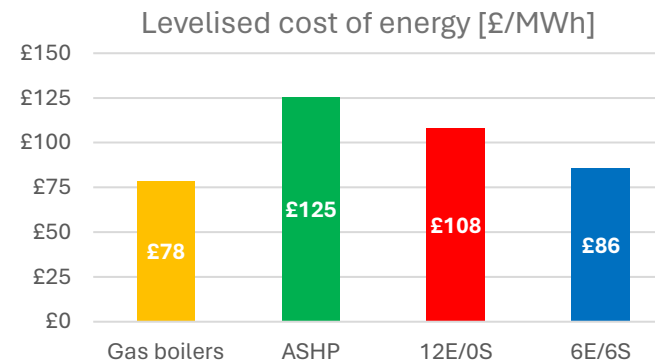


**3 K**

$\Delta T$  for Angel Station in a 6E/6S condition

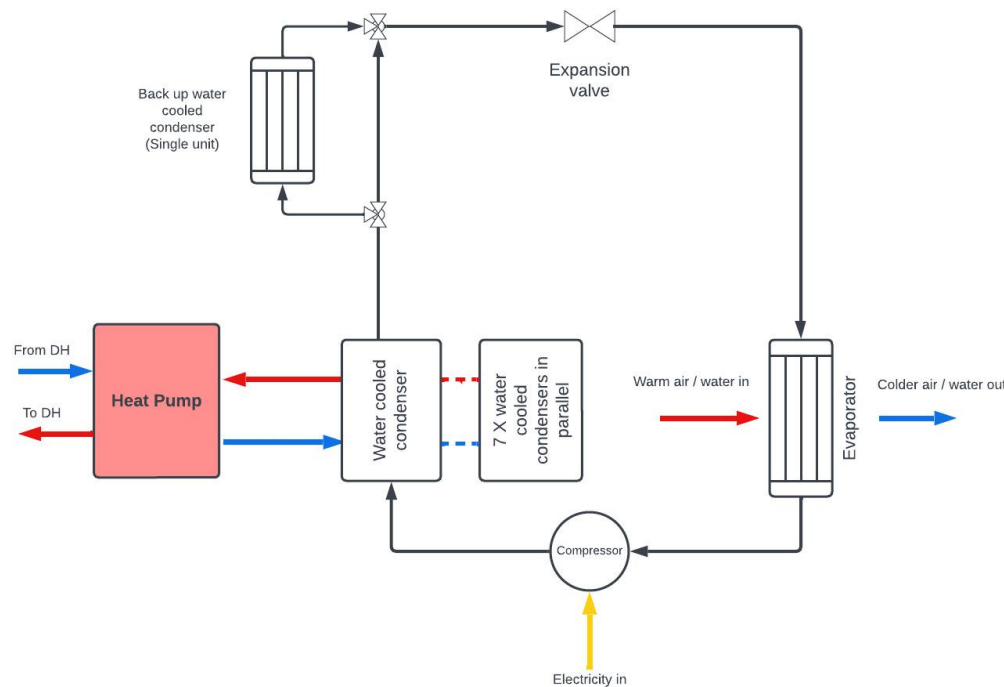
**5.4**

bivalent SCOP May - October (3.4 for heating only)

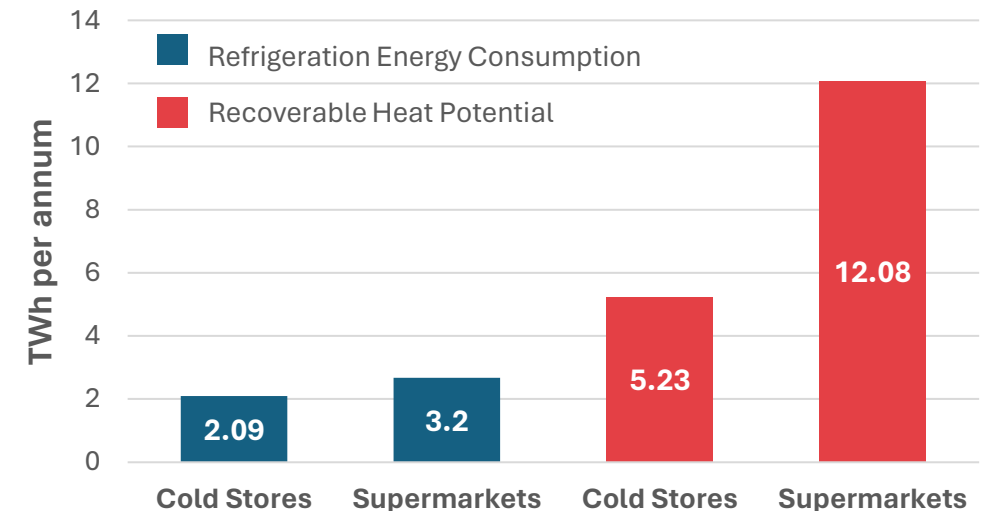


# COLD STORES AND SUPERMARKETS

- Data gathered for 7,400 supermarkets and 607 cold stores
- Analysis suggest greater number of sites in the UK
- Energy figures can be used to assess waste heat potential
- Assuming SCOPs of 1.5 for cold stores and 3.52 for supermarkets



TICR Results and Recoverable Heat

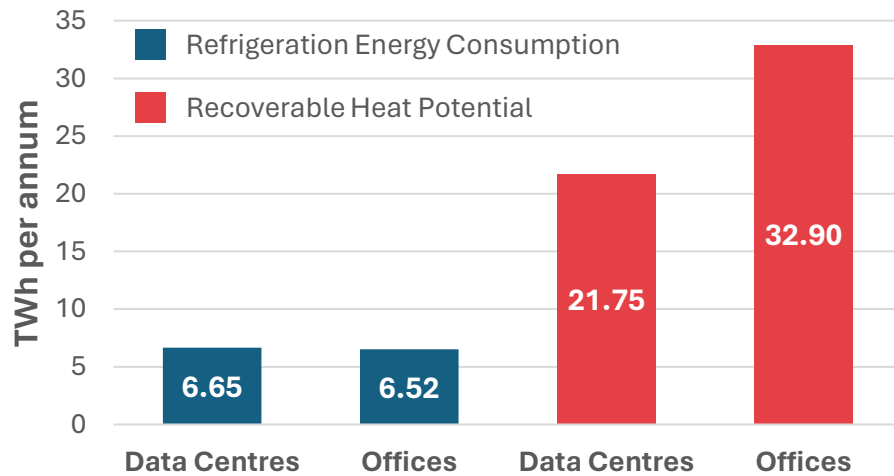




# DATA CENTRES

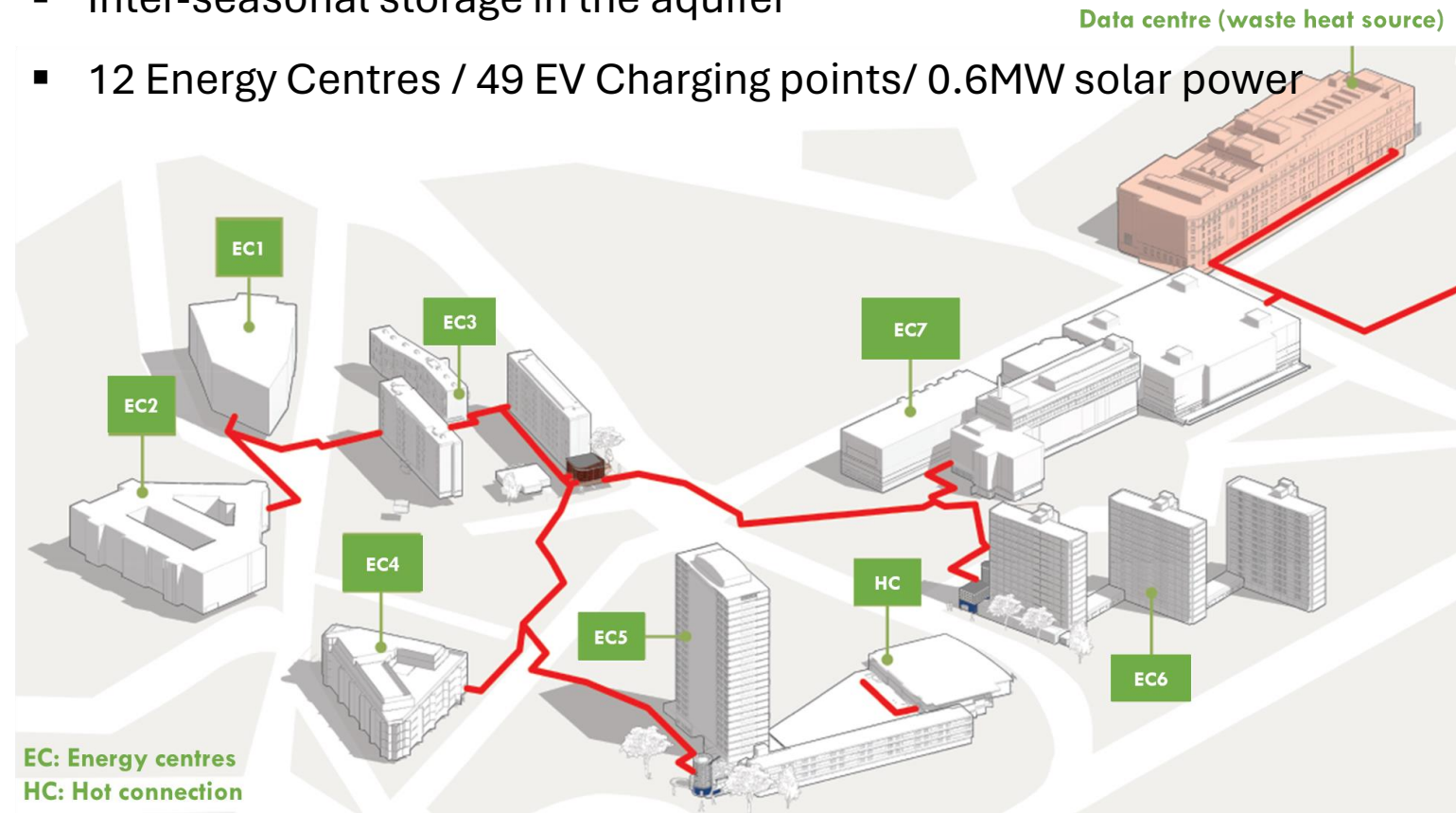
- Data gathered for 521 data centres and 1584 office buildings
- Main datasets are the VOA rating lists and CCAs
- Energy figures can be used to assess waste heat potential

TICR Results and Recoverable Heat



## Ambient Loop Network : Heat, power, e-mobility integration

- Prosuming (sharing heat); 3 Social Housing Estates / University/etc.
- Inter-seasonal storage in the aquifer
- 12 Energy Centres / 49 EV Charging points/ 0.6MW solar power



# MINE WATER



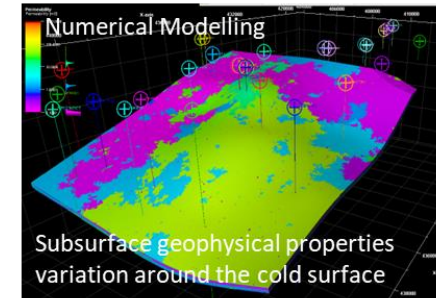
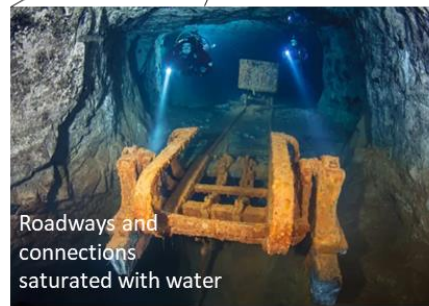
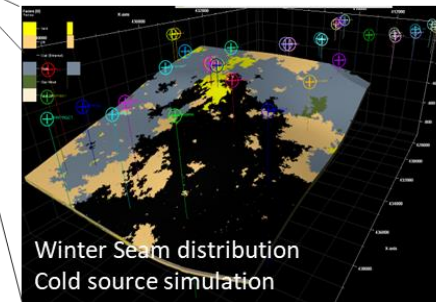
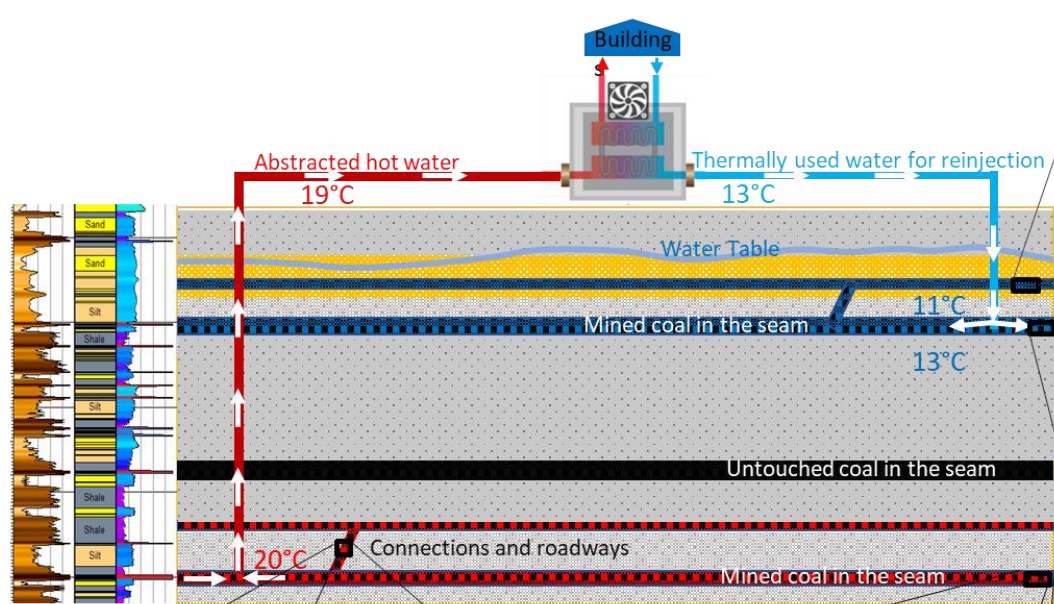
## Minewater study wins symposium prize

The presentation of a case study on the integration of minewater into smart cooling and heating network systems has been voted the 'Most significant contribution to the art and science of building services engineering' at the annual CIBSE ASHRAE Technical Symposium.

- 23,000 abandoned coal mines in the UK beneath 25% of UK buildings

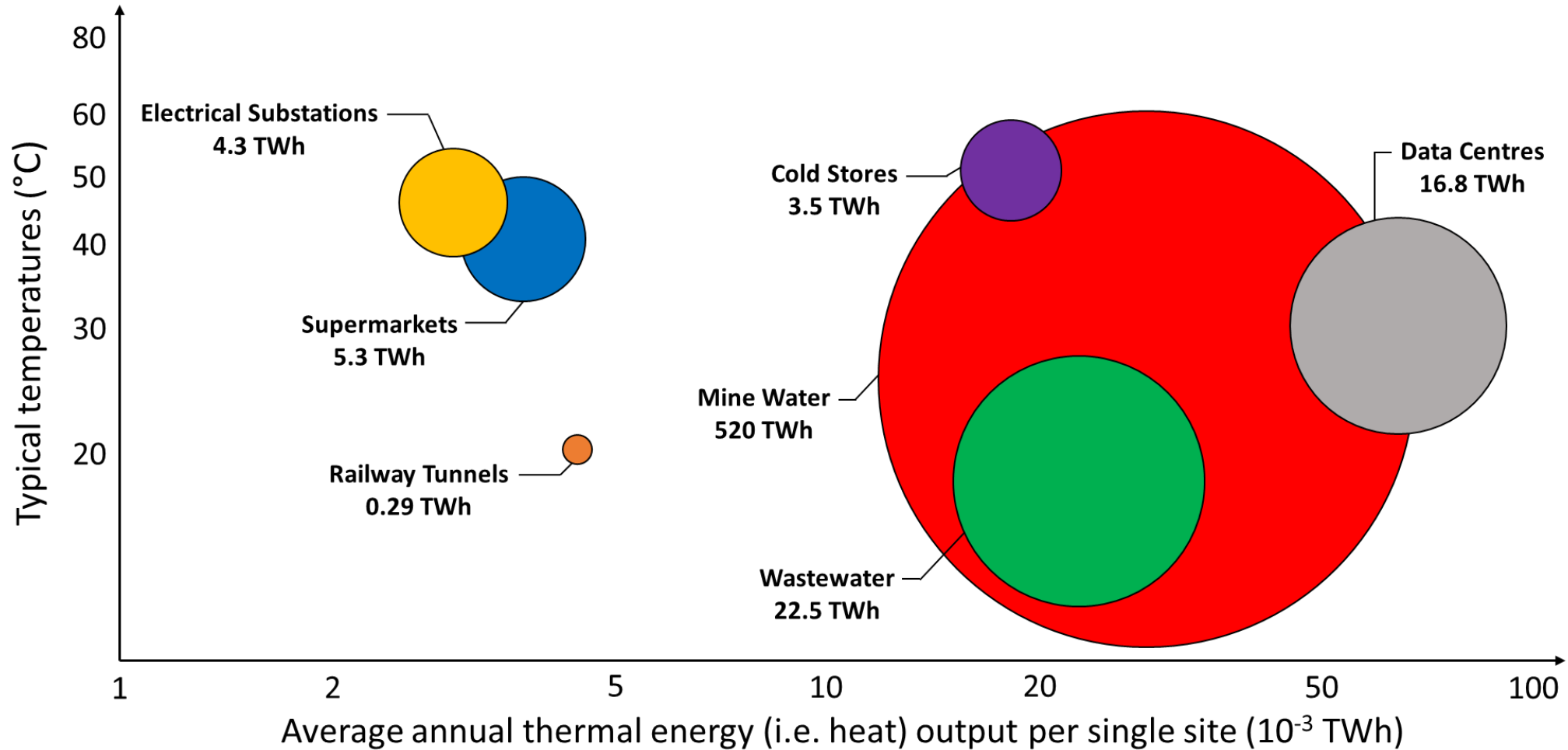
Integration of waste heat and mine water:

- Saving 7MW of waste heat.
- Heating nearly 2000 buildings.
- Inter-seasonal heat storage.
- Economically efficient.

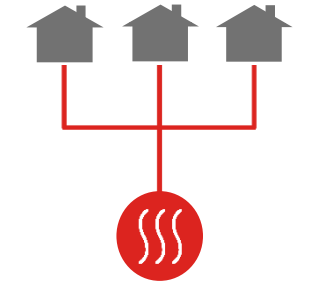


# LOW-GRADE RECOVERABLE HEAT

Overall, significant opportunities for efficient capture and reuse across the UK



**53 TWh**  
released annually from  
low-grade heat sources



**65%**

of the projected increase in  
annual heat demand for  
district heating in 2050

# CONCLUSIONS AND FURTHER STUDIES

Recoverable heat is a valuable resource for the energy system, but there are still challenges



## RECOVERABLE HEAT

Widespread resource in the UK  
Diverse merits and applications  
Can support DH development  
Lower decarbonisation costs



## BENEFITS

Additional value streams  
Integrating heating & cooling  
Wider impacts (grid, pollution)  
Unlocking the full potential



## CHALLENGES

Electrification: higher costs  
Highest spark gap in Europe  
Align levies/taxes and reforms  
Policies such as zoning are key



## FURTHER STUDIES

Analysis of levelised costs  
Behaviour and practicalities  
Business/commercial models  
Industrial collaboration

## Questions?

## Agenda

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<b>1250-1345</b>	<b>Lunch</b>
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1550-1600	Close

## **Session 2: Keynote and Industry View**

Chair: Dr Joel Hamilton, HermeticaBlack

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### **EU Policy Context on DHC and its Impact on Industry**

Gabriele Pesce, Euroheat & Power

### **Heat as a Service**

Klara Ottosson, LCP Delta

# EU Policy Context on DHC and its Impact on Industry

Gabriele Pesce, Euroheat & Power



# EU Policy Context on DHC and its Impact on Industry

London  
LoT-NET Engagement Day  
16/04/2024

Gabriele Pesce  
Director of Innovation & Sustainable Finance

# The Heating & Cooling Network

Who we are:



International association for sustainable district heating and cooling



Voice and forum of the sector



Research & Innovation platform (DHC+) involved in 17 active European projects



150+ members from more than 30 countries  
National DHC associations, utilities, manufacturers,  
equipment suppliers, start-ups, universities, research  
institutes and consultancies



**DHC+**

# The Research & Innovation Platform

The DHC+ Platform is Euroheat & Power's European hub for research & innovation in district heating and cooling. It gathers 60+ stakeholders from academia, research, business and industry committed to move to a sustainable energy system.



Access to EU finance and network



Accelerating research & business scale-up



Knowledge transfer in the sector



R&I advocacy and communication



# Heating and cooling decarbonisation is needed to be on track for 2040



Reduce GHG emissions by 90% in 2040, compared to 1990 levels



What are the sectors with highest untapped CO2 abatement potential?



Buildings

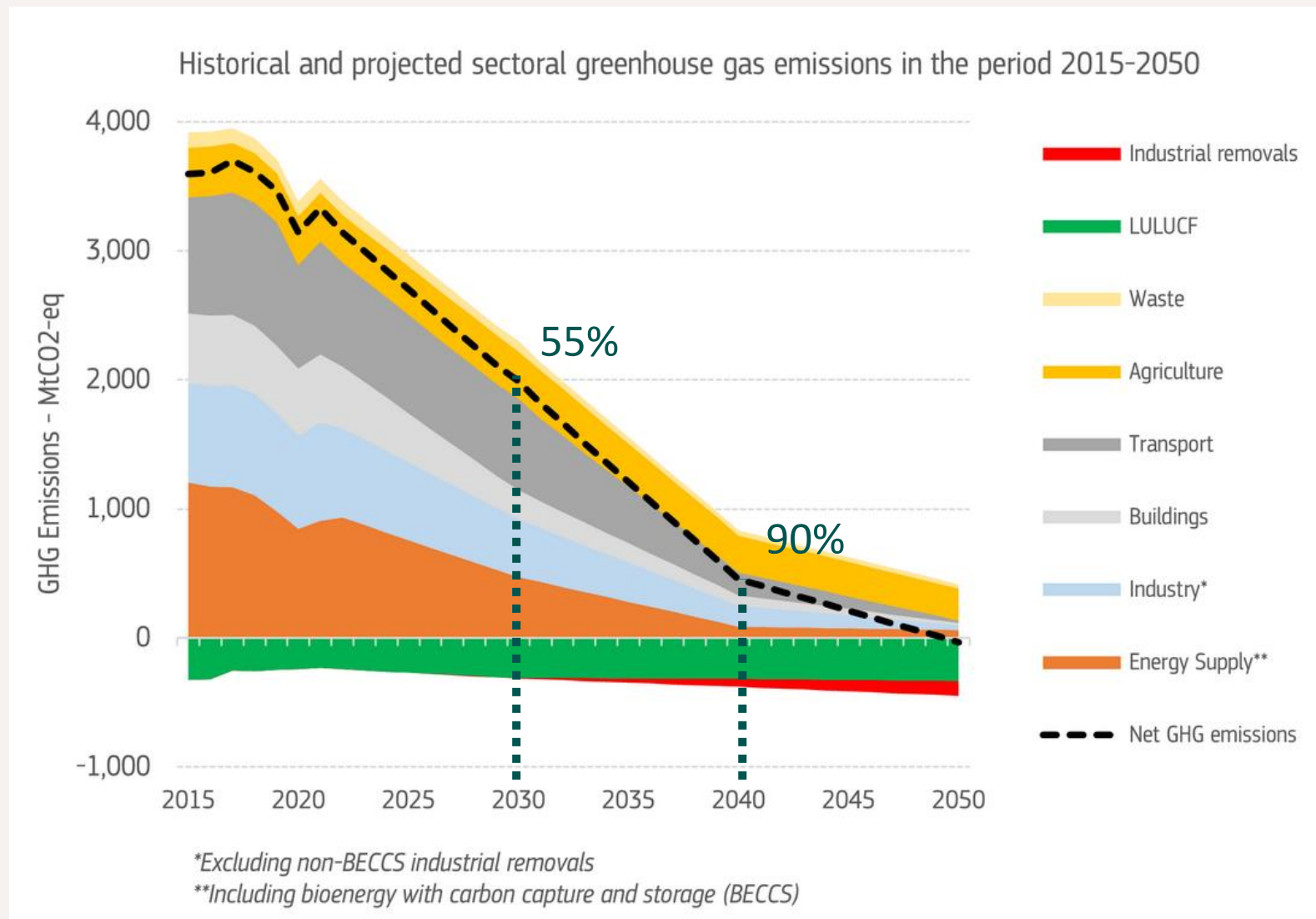
- 42% EU energy demand
- 35% energy-related GHG emissions
- 80% energy demand for heating & cooling
- 75% coming from fossil fuels



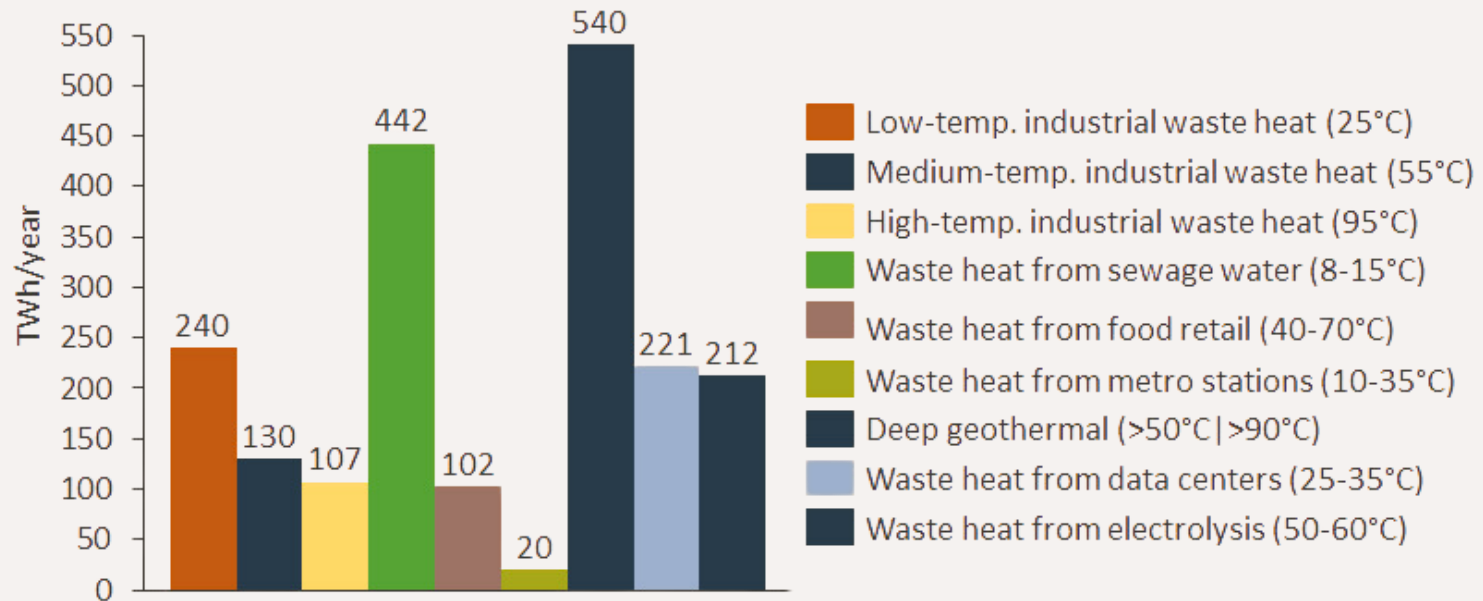
Industry

- 25,6% EU energy demand
- 60% energy demand for heating & cooling

And the decarbonisation curve in the next years in pretty steep



# Let's not waste abundant RES and climate-neutral heat sources !



Potentials for new heat sources 2050 - source: Aalborg university

More than 2000Twh/ year of renewable and climate-neutral heat sources are available in Europe.

This is more than the EU's total forecasted heat demand by 2050 (1850 TWh/y) !

Diversification

Circularity

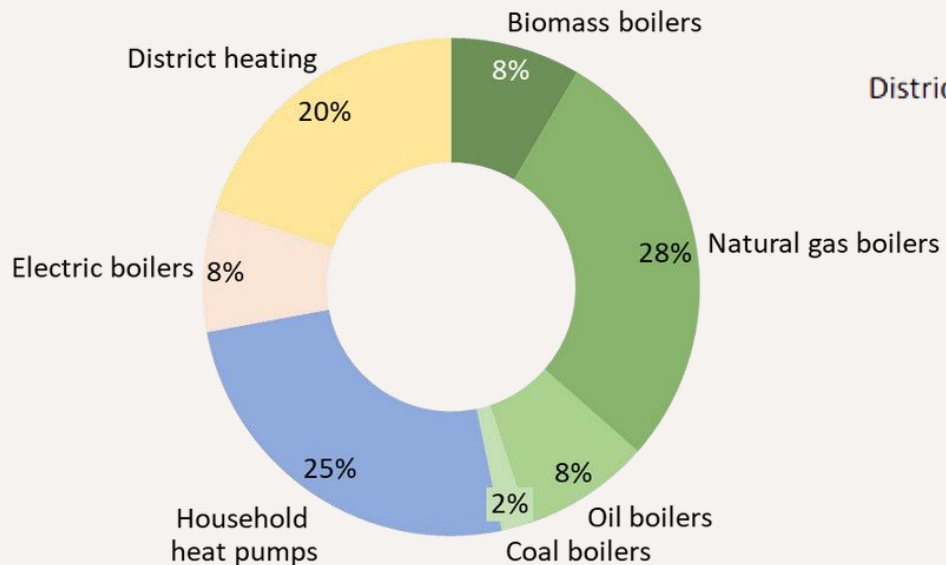
Peak shaving

Just transition

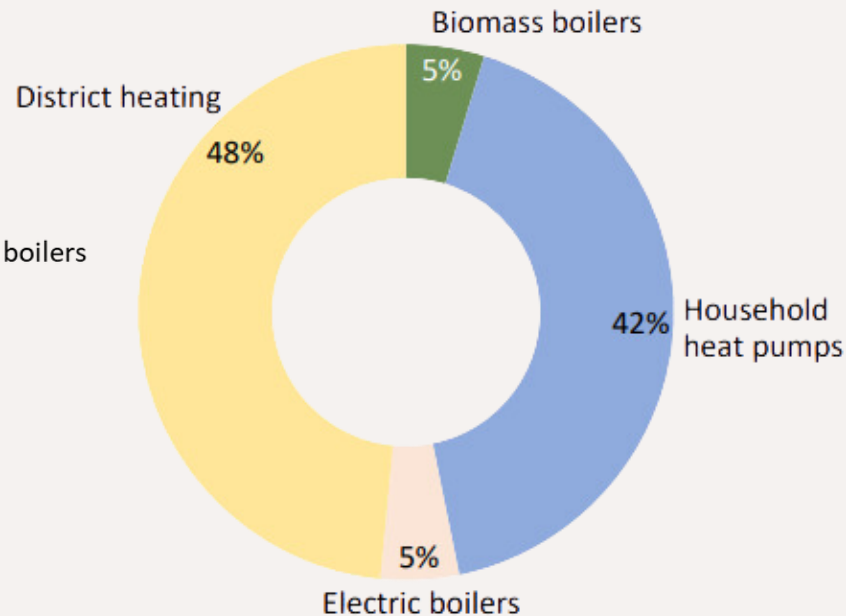
# We need a paradigm shift to support clean heating and cooling

## The European Heat Market

2030



2050



## What is means for the DHC sector

- To be on track, we should aim at a market share of 20% in 2030 (v. 13% today) and heat-demand reductions of 10%
- 3500 new DHC networks by 2030: investments estimated to 144bn€
- Renovation and expansion of 190.000 km of DHC pipes (upgrade + new connections)

Source: Heat matters: the missing link in REPowerEU, Aalborg University 2023

# What now?





# The Fit for 55 is a solid foundation to tap into the potential of clean heat in Europe

By 2030, all new buildings should be Zero Emission Buildings and by 2050 all buildings

- Increased general renewable and
- sectorial targets

New definition of efficient DHC with clear pathway to net zero, no new fossil fuel capacity from 2030

"Carbon tax" on all fossil fuels used in buildings (ETS2)

Improved permitting procedures for RES and HP

Mandatory local heating & cooling planning for municipalities > 45.000 citizens

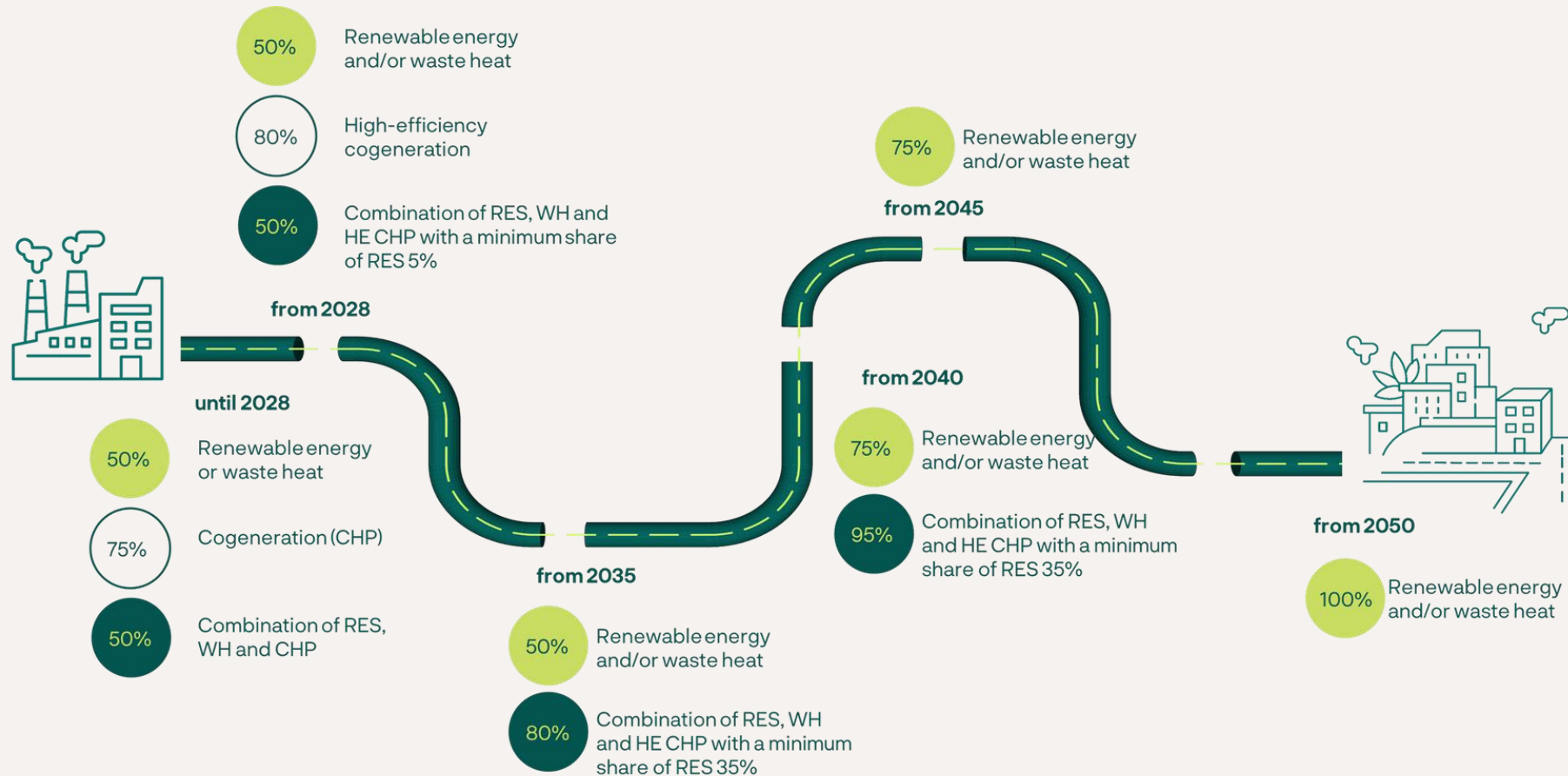
Phase-out subsidies for standalone fossil-fuel boilers in buildings by 2025  
Phase-out of fossil fuels in heating and cooling with a view to a complete phase-out of fossil fuel boilers by 2040

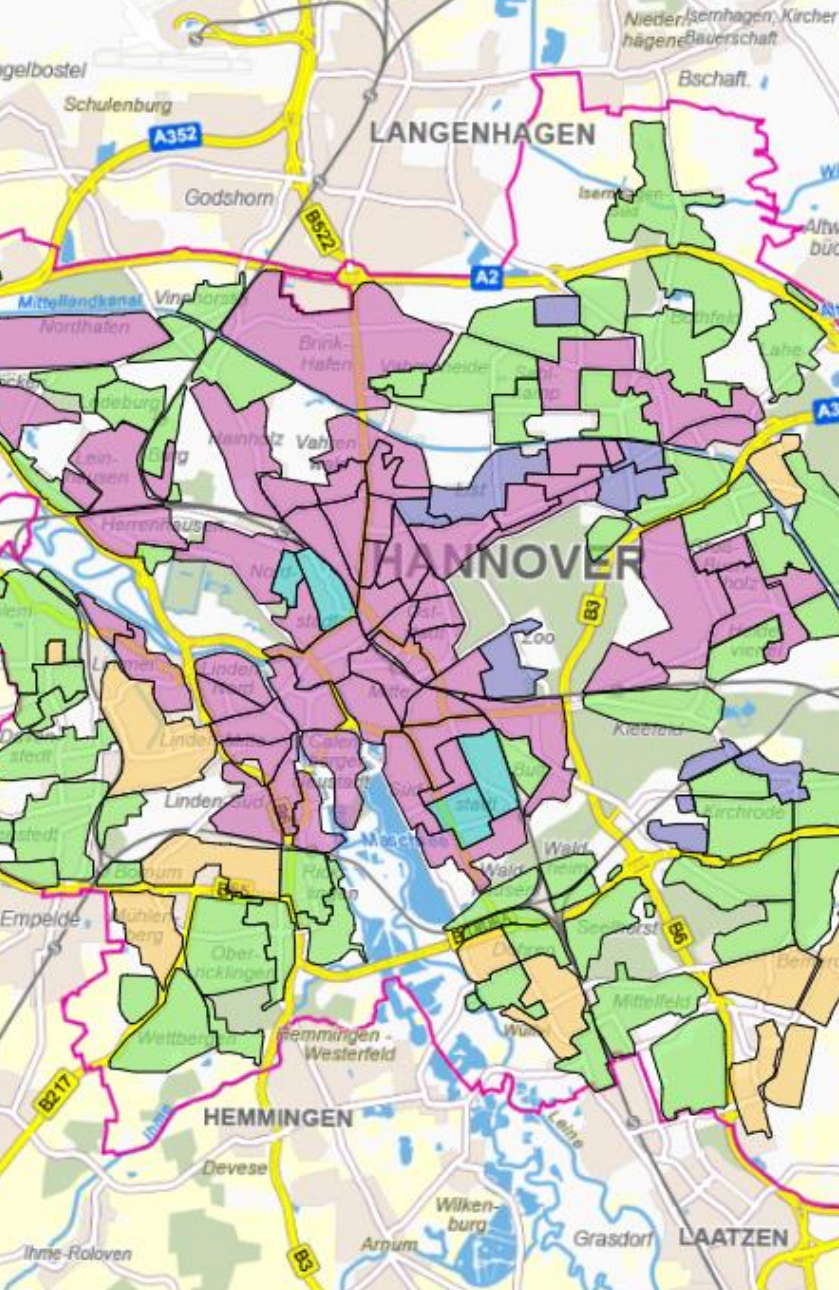
Clean Heat toolbox for Member States (risk mitigation, capacity building for local authorities...)



# DHC networks: Getting to Net Zero

The Energy Efficiency Directive introduces a new definition of Efficient DHC networks. It includes milestones to get to net zero by 2050, excluding the addition of new fossil fuel capacity from 2030 onwards.





# Local heating and cooling plans

Mandatory development of local heating and cooling plans for municipalities with at least 45.000 citizens:

- mapping of the potential for increasing energy efficiency, also via low-temperature DHC, high efficiency CHP, waste heat recovery, and RES
- energy efficiency first principle
- taking into account relevant existing infrastructure
- include a trajectory to achieve the goals of the plans in line with climate neutrality

## Hannover's draft plan

Currently:

62% with natural gas,  
27% with DHC

the rest with oil, petroleum , local heating and biomass

By 2045:

DHC is expected to supply 56%  
HPs 34%  
local heating systems 9%

Map: [Hannover's heat planning](#)

# EED - assessment of utilising waste heat

MSs to aim to remove barriers for the utilisation of waste heat and provide support for the uptake of waste heat where the installations are newly planned or refurbished. In particular, it concerns:



- **thermal electricity generation installation** with an average annual total energy input exceeding 10 MW on upgrading to high efficiency CHP,



- **industrial installations** with an average annual total energy input exceeding 8MW,

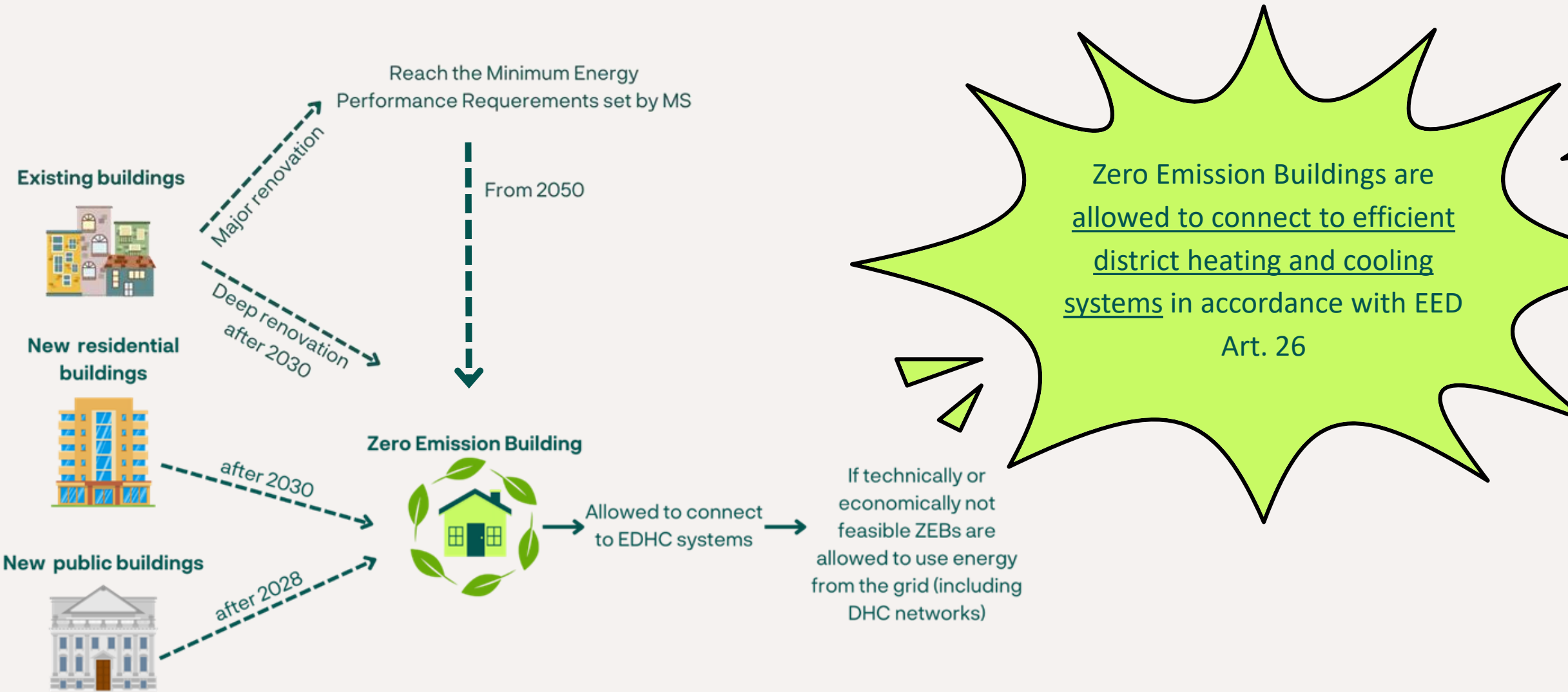


- **service facilities** (such as wastewater treatment facilities and LNG facilities) with an input exceeding 7MW to assess utilisation of waste heat on and off-site,

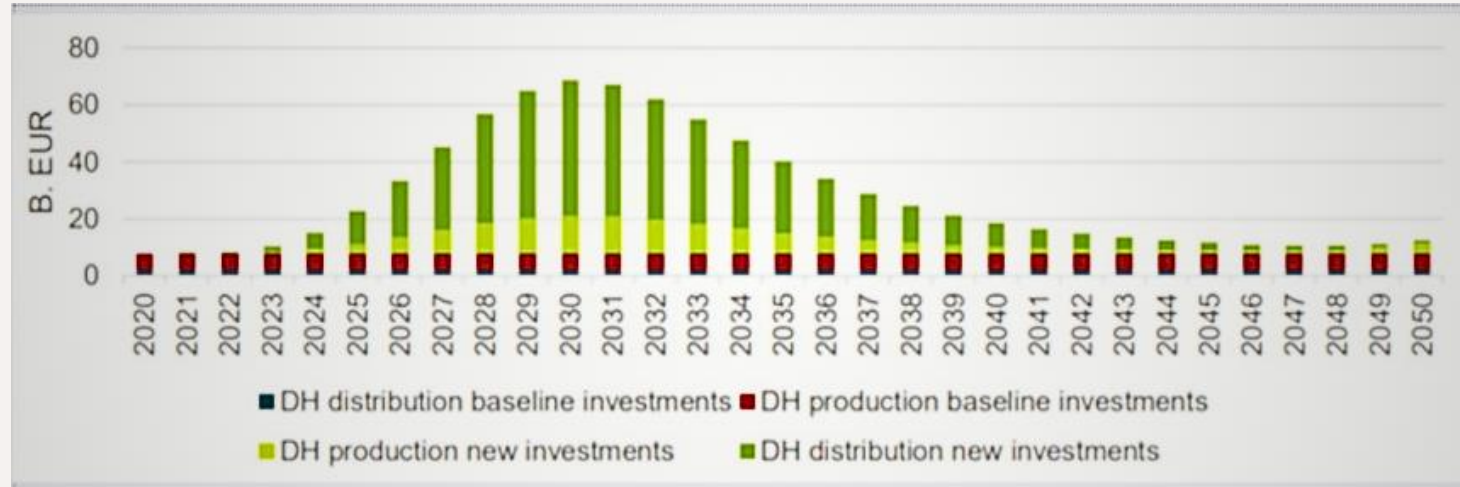


- **data centres** with energy input exceeding 1MW to assess the cost and benefit analysis of utilising waste heat and to connect to a DHC network.

# EPBD - Zero Emission Buildings



# Private financing is fundamental to accelerate the decarbonisation of DHC



Source: Mathiesen et al. 2019



144 bln € needed and up to 65 bln € private investment required by 2030 to reach 2050 scenario



High up-front costs and long term ROI make hard to get private investments



Need for a supportive policy framework to attract more private investments in DHC



Innovative business models and financial schemes

*BUT*

DHC can be now  
what wind and solar were before

# Main Innovation priorities for DHC sector



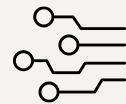
LTDH



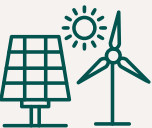
WASTE HEAT



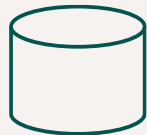
SYSTEM INTEGRATION



DIGITALISATION



RES INTEGRATION



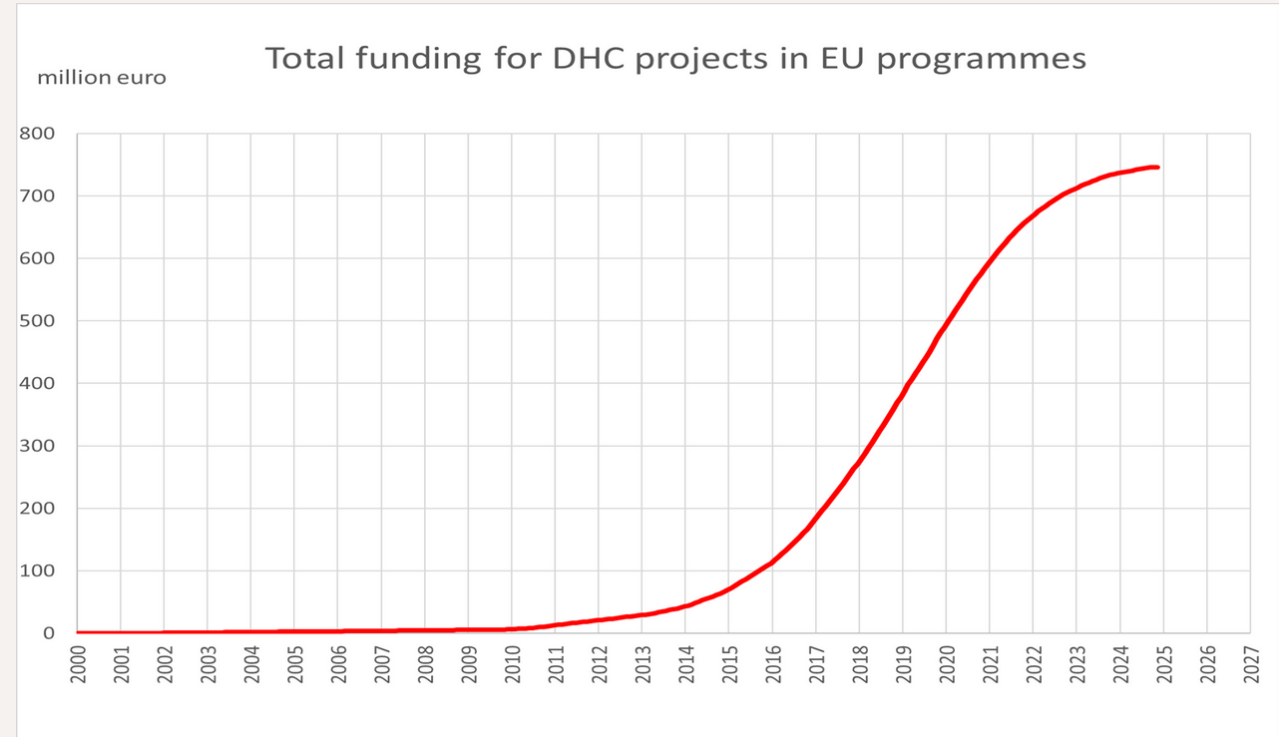
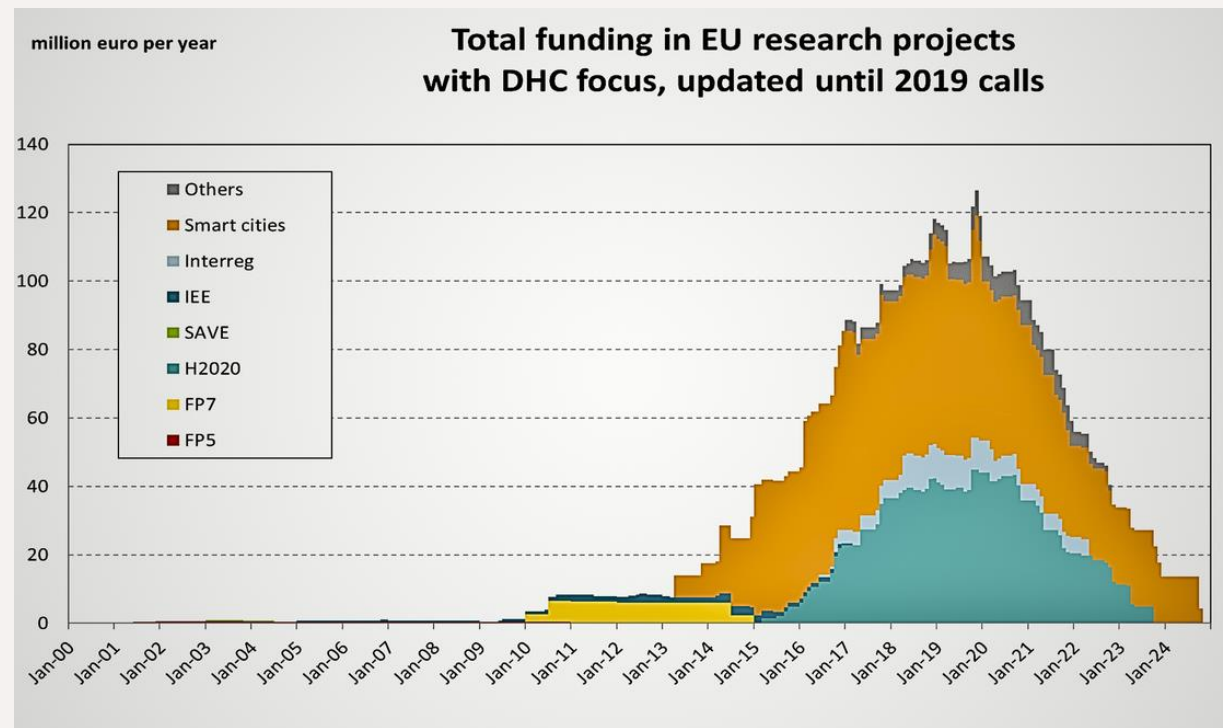
STORAGE

The provision of 100% renewable energy-based heating and cooling (100%RHC) in Europe is achievable even by 2040.

Budget needs 2021-2027

	Funding needed (million euro)		
	Public	Private	Combined
Waste heat	55	135	190
District cooling	200	150	350
LTDHC	250	200	450
Energy integration	175	150	325
Digitalisation	125	150	275
TES	250	250	500
<b>Total</b>	<b>1,055</b>	<b>1,035</b>	<b>2,090</b>

## Public Funding for DHC research & innovation is steadily increasing in the last 10 years





# Heating & cooling decarbonisation action plan



## Umbrella Communication: Heating & Cooling Strategy review (VISION)

Recall the importance of H&C and all clean heat technologies to achieve the 2040 target  
Identify challenges, opportunities and guidelines for action



## Citizen deal: lift the financial & administrative burden off EU consumers (ACCEPTABILITY)

Heat planning & implementation VS emergency replacement

Zonal incentives based on Heat plans

Facilitate consumers' access to affordable clean heat solutions + consumer protection



## Financing + de-risking of sustainable RES & recovered heat projects (COMPETITIVENESS / MARKET UPTAKE)

Dedicated support covering DEVEX/CAPEX/OPEX support (where project deemed relevant by H&C AP)

Dedicated instruments to de-risk, leverage private finance and facilitate access to funding

Streamlined permitting based on H&C plans (infrastructures, go to areas, etc)





## Heat Pump Action Plan (INDUSTRIAL STRATEGY)


# Thank you!

Gabriele Pesce

Director of Innovation &  
Sustainable Finance  
[gp@euroheat.org](mailto:gp@euroheat.org)

 [@EuroheatPower](https://twitter.com/EuroheatPower)

 [Euroheat & Power](https://www.linkedin.com/company/euroheat-power)

 [euroheat.org](https://euroheat.org)



## Questions?

# Heat as a Service: Now or Never?

Klara Ottosson, LCP Delta

*Heat as a Service: Now or Never?*

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16<sup>TH</sup> APRIL 2024

CONTACT: [KLARA.OTTOSSON@LCP.COM](mailto:KLARA.OTTOSSON@LCP.COM)

# Introducing LCP Delta

Powering the energy transition across the whole value chain

**LCP Delta is a specialised energy transition practice providing**

Subscription research	Consulting	Technology and data	Training
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~ 100 people

**...to organisations that are active in all parts of the value chain**

Generation & storage	Networks	Demand & customer propositions
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Active since 2004

**...delivering expertise and advice in**

Power market forecasting	Energy storage & flexibility	Hydrogen	Power trading	PV
Distributed power	Policy impact analysis	System modelling	Business models	Energy management
EV charging infrastructure	Connected home	Low carbon heat	Customer engagement	Community energy



200+ clients

# *Agenda*

Heat as a Service: Now or Never?

- **(Re)Defining HaaS**
- **Market today**
- **What is shaping the future of HaaS?**

# *(Re)Defining heat as a service*

---



# LCP Delta's previous definition of heat as a service

Using a risk-based definition

## ~~Energy price risk:~~

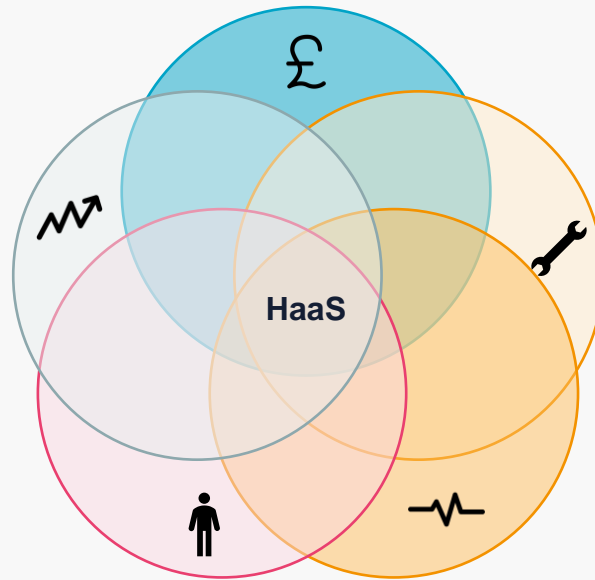
~~Service provider offers a fixed price per unit of heat or length generated for a period of time, typically a year.~~

## ~~Behaviour risk:~~

~~Service provider charges for the outcome (warmth) provided thereby taking on the risk that customers are heating inefficiently by, for example, opening windows. This also includes the risks associated with timing of demand, which are related to energy price risks.~~

## Financial risk:

Service provider takes on credit risk by providing a heating appliance for a monthly fee and little or no upfront payment.



## Technical risk:

The monthly fee charged by the service provider includes: routine maintenance, repairs, and appliance replacement if necessary within the contract period.

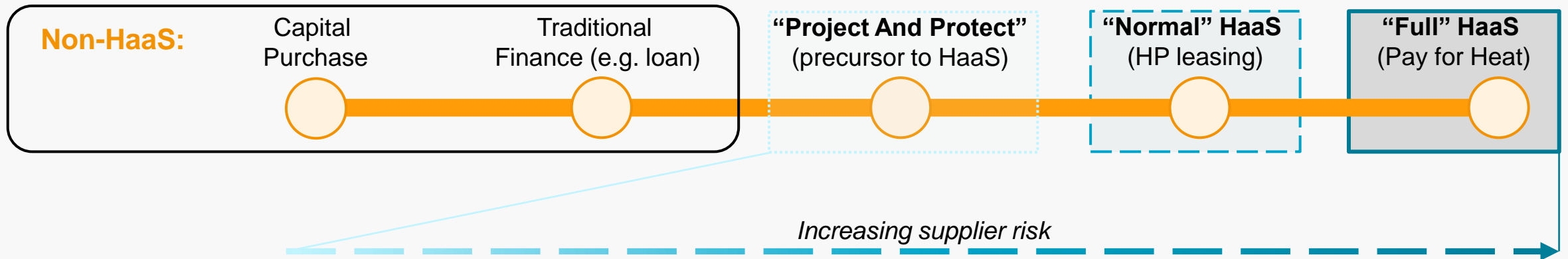
## ~~Performance risk:~~

~~Service provider charges per unit of output (heat) for the outcome (warmth) provided by the heating appliance (or guarantees saving on heating costs). For service providers selling warmth, this includes the risks that 1) the heat distribution system is inefficient and 2) the thermal efficiency of the property is poor.~~

# LCP Delta's new definition of heat as a service

There are three levels of heat as a service

## Ways to fund a heating installation:



### 'Project and protect'

- Not strictly HaaS but often a precursor to it.
- A complete HP solution, from design & installation to finance & service. It is not strictly an "as a service" offer as the customer owns the HP in full after paying off the loan.

### 'Normal' HaaS

- Heat pump leasing with a service and maintenance wrapper.
- May come with longer guarantee where provider accepts some technology risk beyond manufacturer warranty.

**Focus of this presentation**

### 'Full' HaaS

- Provider owns appliance and only charges customer for the heat used.
- Typically would include a heat meter to measure appliance output. Payments may be smoothed across the year to avoid winter peaks.

# *HaaS today*

---

# Current penetration of residential HaaS in Europe

HaaS represents an insignificant of heat sales in most countries in Europe, but these 4 are the exception



## GERMANY

Annual HaaS share



5%



<1%

Market players



## DENMARK

Annual HaaS share



<5%



Market players



## NETHERLANDS

Annual HaaS share



<5%

Market players



## UK

Annual HaaS share



<1%

Market players

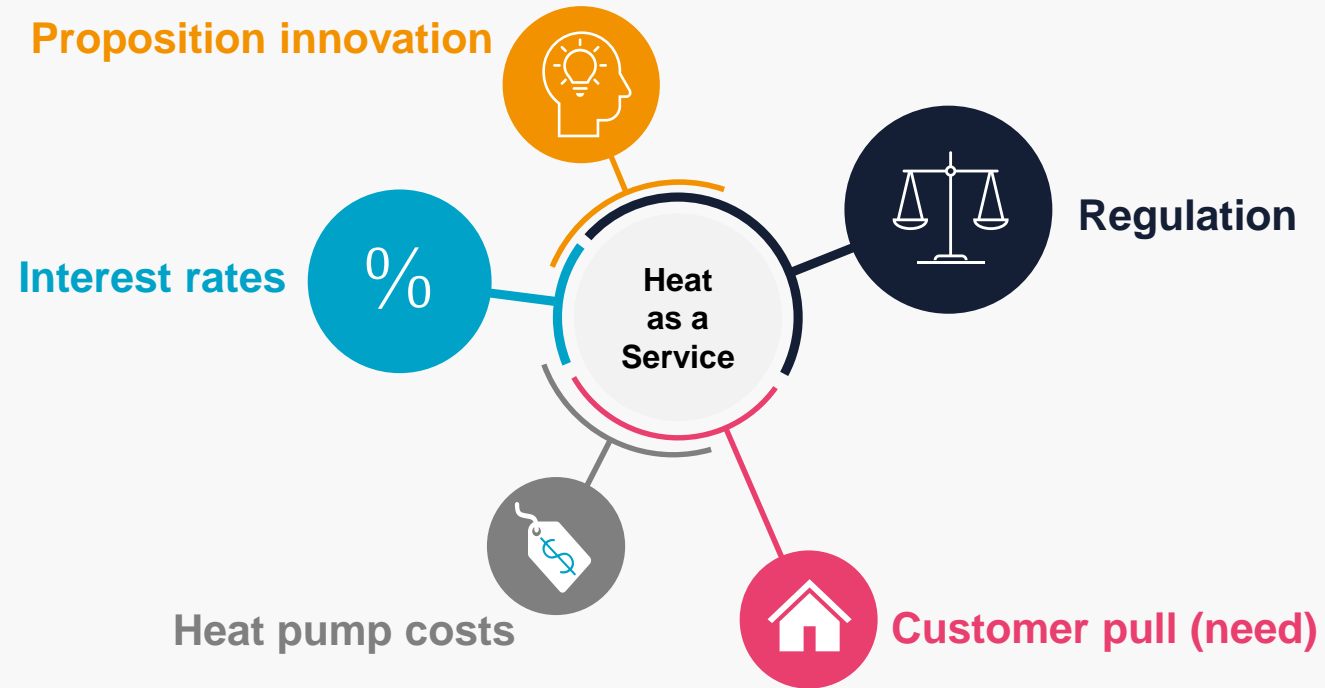


Thermondo's proposition is currently paused.

# *What is shaping the future of HaaS?*

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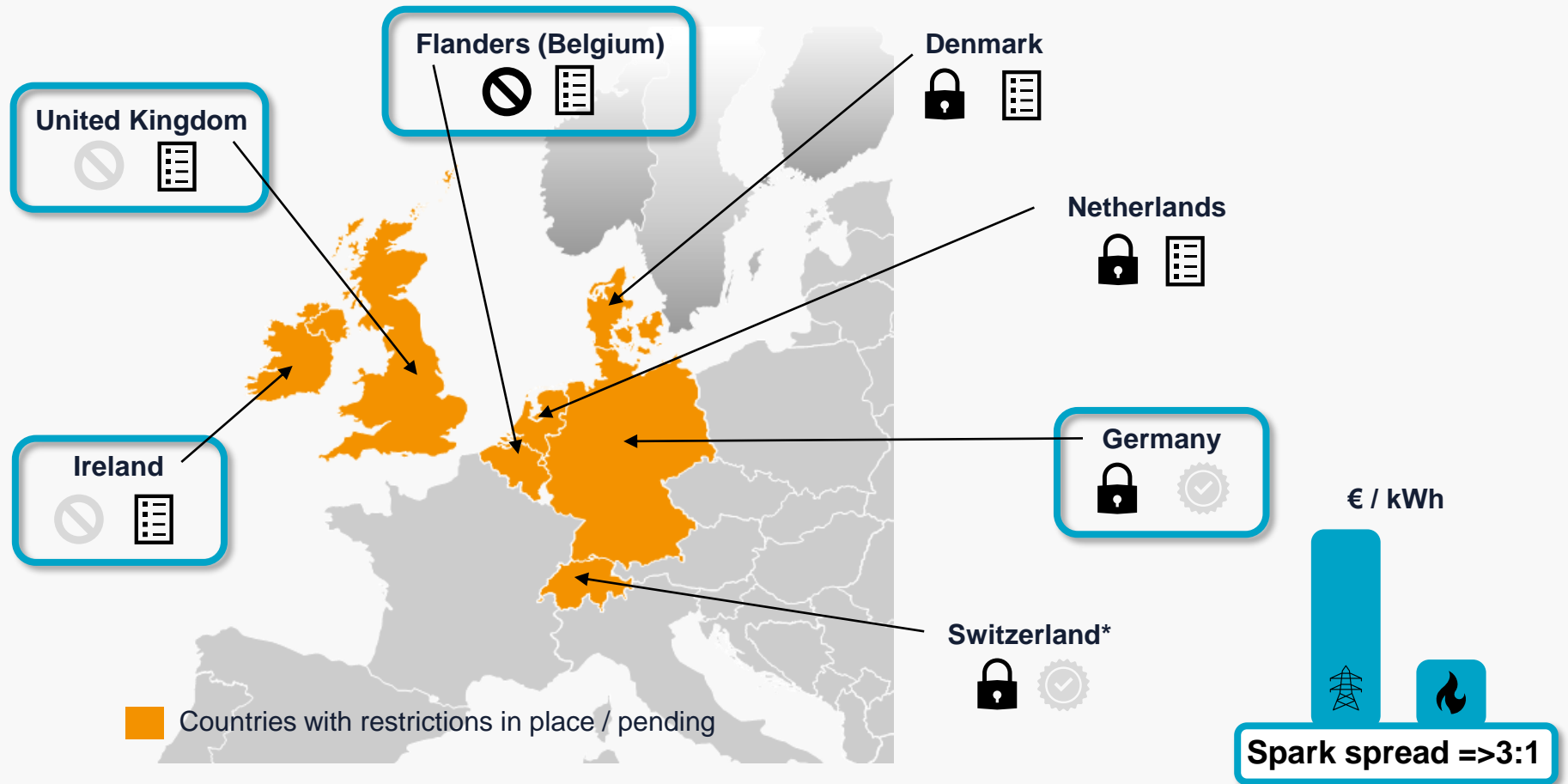
# What will impact the growth of heat as a service?



# Market influencer: Regulation

Retrofit restrictions on standalone natural gas boiler replacements may create a bigger need for HaaS

Approach	
Restricted	
De facto ban	
Outright ban	
Status	
Proposed	
Confirmed, not implemented	
Confirmed & implemented	



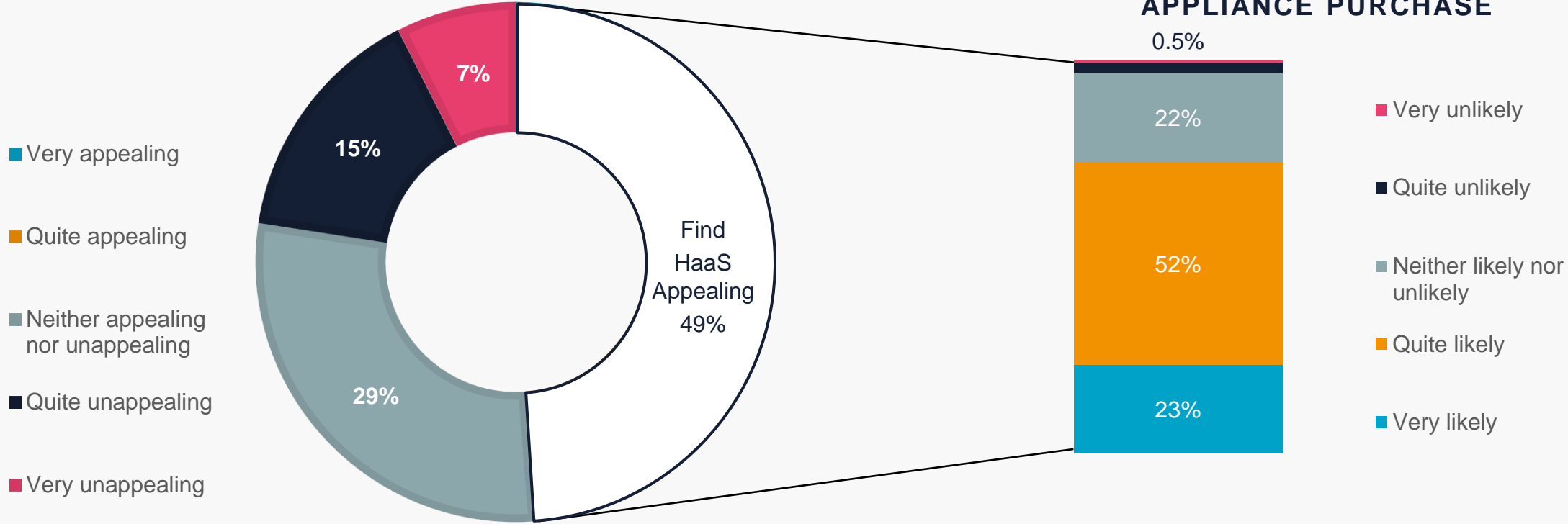
\*some cantons in Switzerland have already implemented restrictions, but [none at the national level](#).

# Market influencer: Customer pull

Based on customer research in 6 countries: DE, FR, IT, NL, UK & ES

LEVEL OF APPEAL FOR HEAT AS A SERVICE

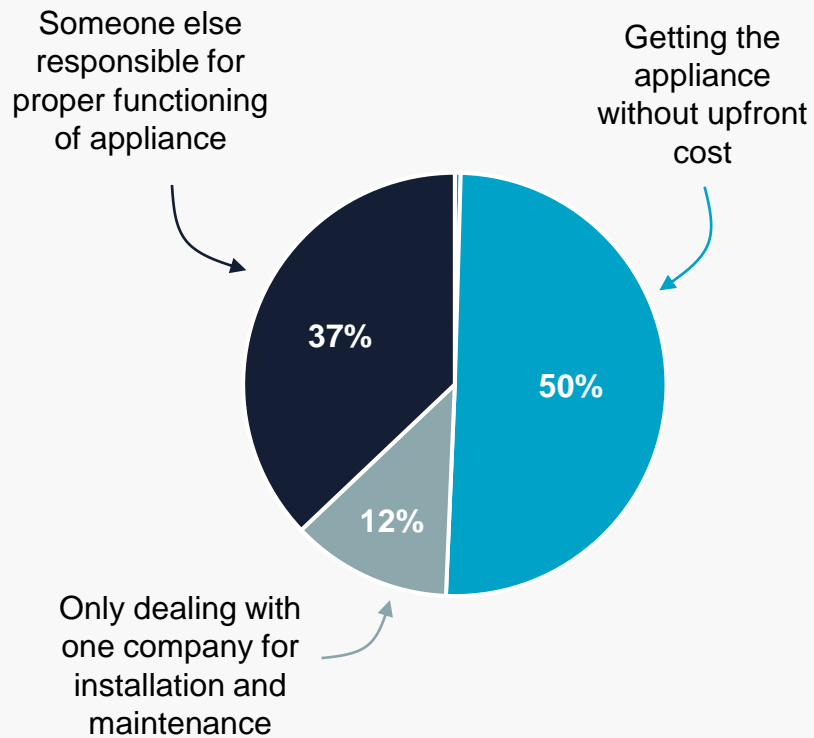
LIKELIHOOD OF USING HAAS FOR THEIR NEXT HEATING APPLIANCE PURCHASE



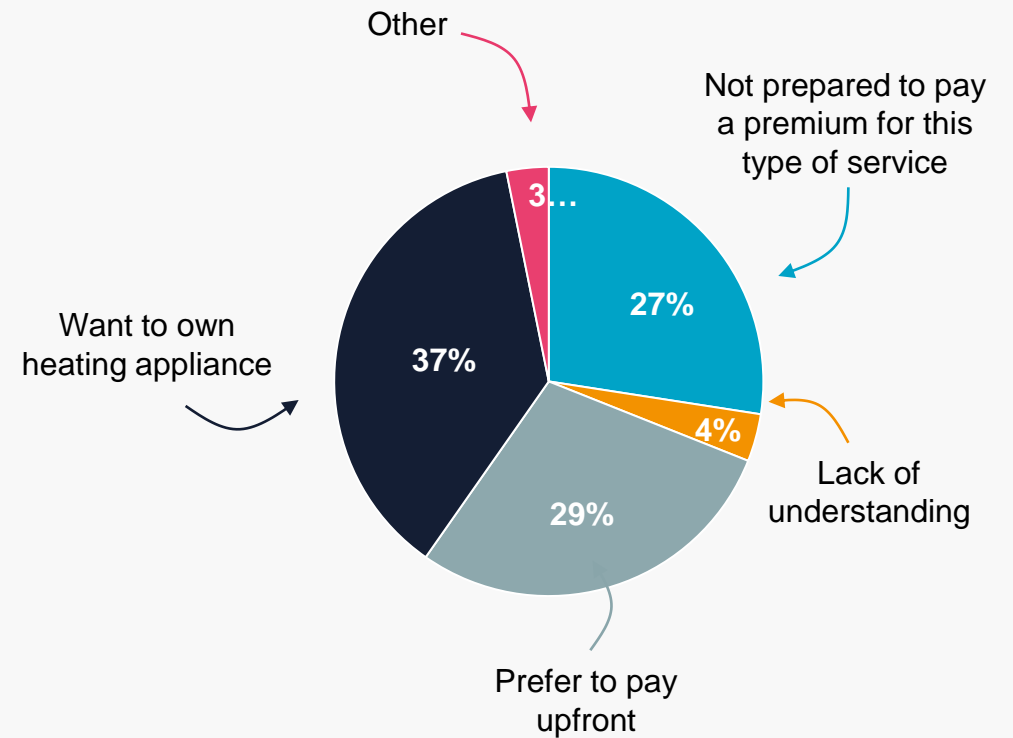


# Market influencer: Customer pull

## Most appealing feature of HaaS\*:



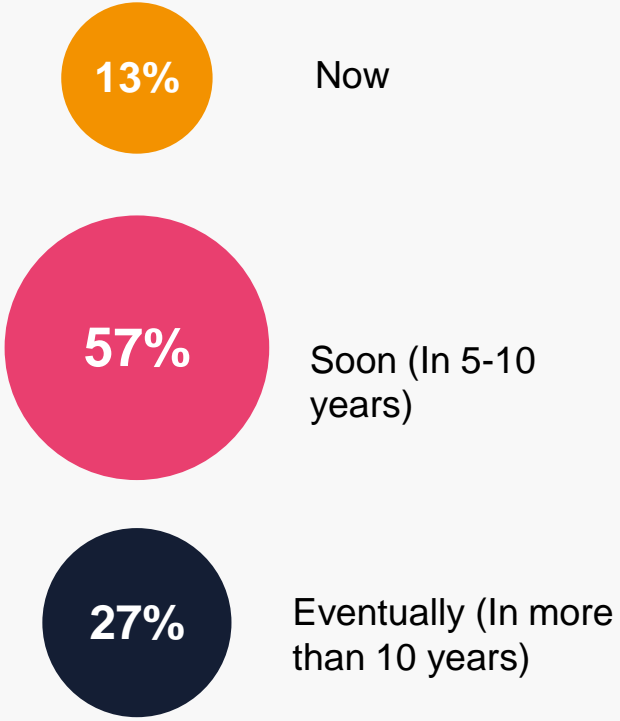
## Least appealing feature of HaaS:



\*based on participants who find HaaS as appealing, n = 1,567

# Heat as a service: now or never?

## When will heat as a service take off ?



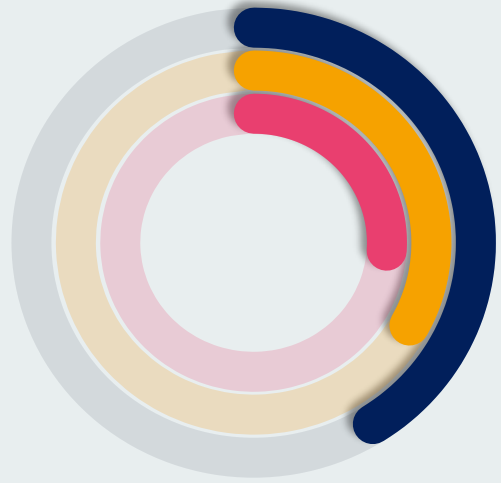
## What could slow the uptake?

### Unfavourable subsidy structure – typically favouring ownership

- E.g. recent changes in Germany
- Boiler Upgrade Scheme in UK not available with HaaS

### Competition from other propositions

*If choosing one, homeowners would go for this as preferred option:*



- 41% Green loans
- 33% Heat as a Service
- 26% Salary sacrifice

Examples of players offering alternative payment methods

+ LCPDelta

*Thank you!*

---



CONTACT: [KLARA.OTTOSSON@LCP.COM](mailto:KLARA.OTTOSSON@LCP.COM)

## Questions?

## **Session 3: Future Heat Network Technologies**

Chair: Professor Bob Critoph, University of Warwick

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### **Advanced Vapour Compression Heat Pumps**

Professor Neil Hewitt, Ulster University

### **Thermal Energy Storage in the UK Energy System**

Professor Phil Eames, Loughborough University

### **Heat Network Delivery: The Warwick Case Study**

Dr Ángeles Rivero Pacho, University of Warwick

Professor David Elmes, Warwick Business School

# Advanced Vapour Compression Heat Pumps

Professor Neil Hewitt, Ulster University

# Heat Pumps and Premature Aging



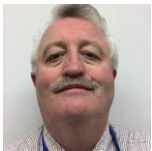
- 1980's – PhD “The Development of an Alternative Refrigeration Cycle



- 1990's – Compact Plate Heat Exchangers, CFC Replacements, Scroll Compressors, Ground Source Heat Pumps



- 2000's – Air source heat pumps, integration, end-user engagement, cost reduction versus performance increases
- 2010's – Integration challenges and thermal storage, electrification of heat, smart systems, demand side response and distributed energy management, end-user engagement (And Research Director)



- 2020's – Industrial Heat Pumps (200 deg. C and beyond), waste heat recovery, heat networks, geothermal (And Head of School)

# Our Work Packages

WP3.1: Low temperature lift, high COP VC heat pump to deliver heat from LT network to load (e.g. lift of 20°C with COP>9, enabling network to supply conventional radiator system)

WP3.2: VC Heat Pump for Demand Side Management; variable renewable electricity supply will be matched to demands using building/process heating controls in association with variable compressor speed and storage

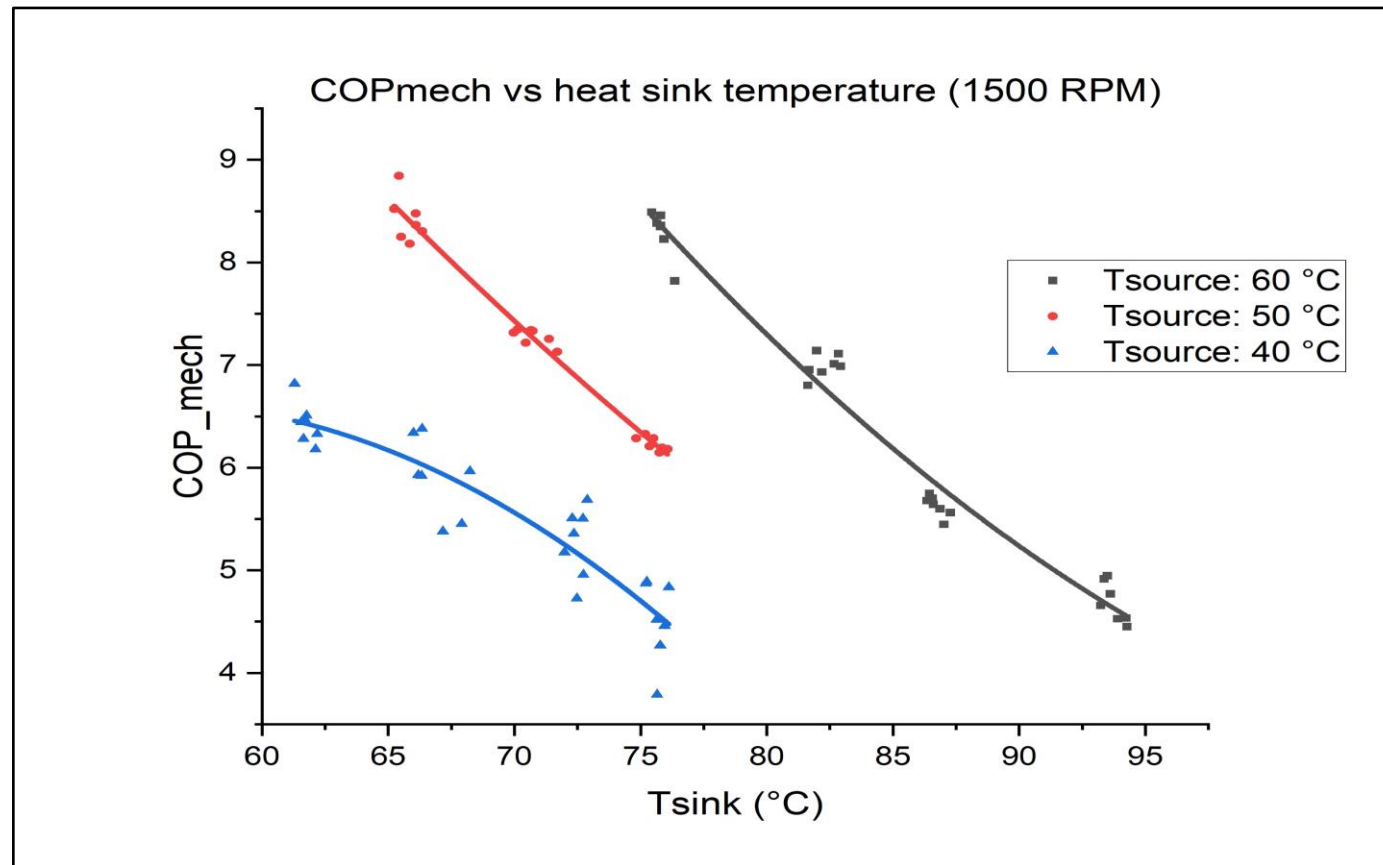
WP3.3: High temperature VC heat pumps from network to process heat in commercial or industrial applications.

WP3.4: Combined heat pump/ORC for heat to electricity or reverse, allowing maximum flexibility between combined (thermal/electricity) energy systems.



# WP 3.1: Low temperature lift, high COP VC heat pump

# WP 3.3: High temperature VC heat pump



# WP3.4: Combined heat pump/ORC for heat to electricity



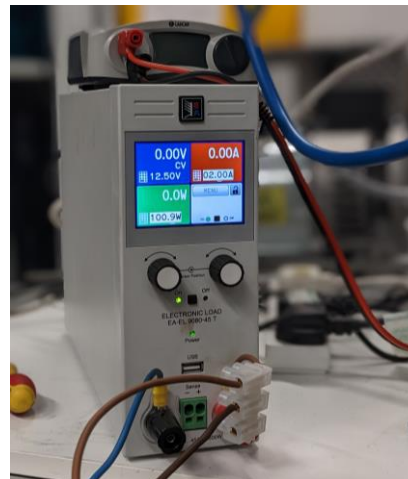
Reversible HP-ORC



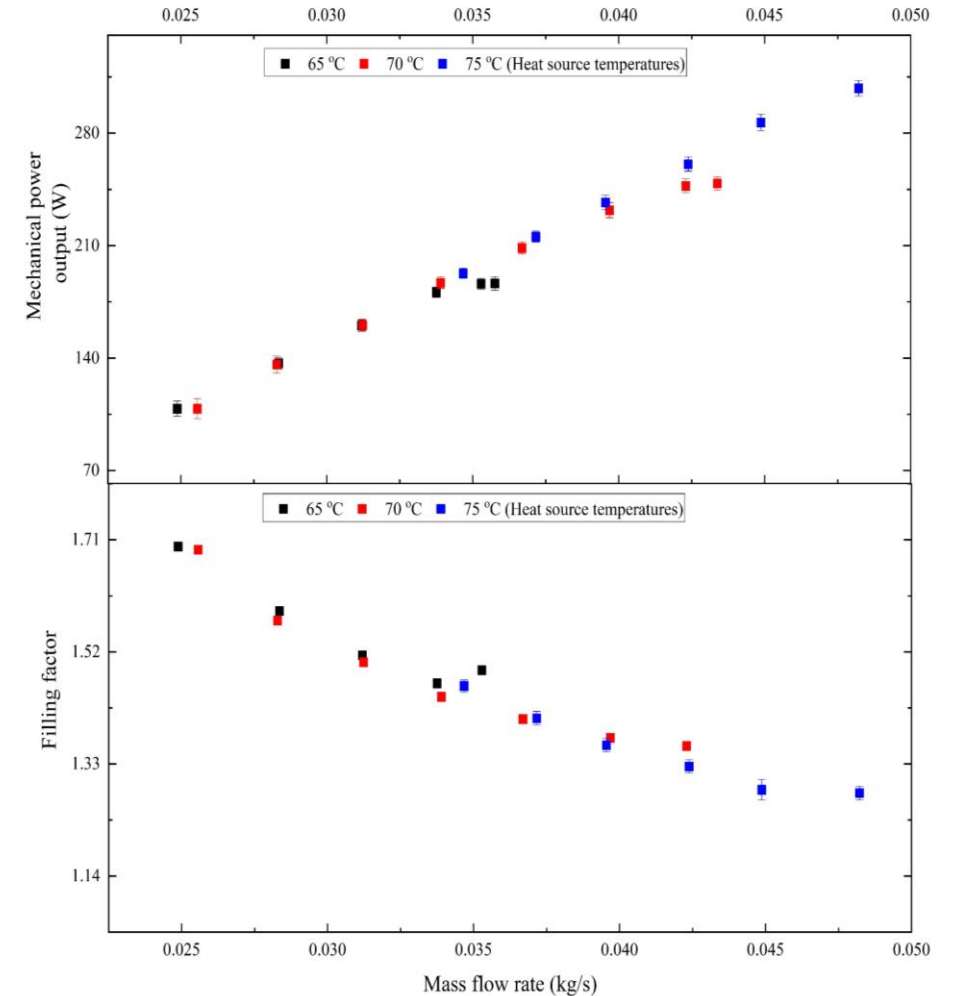
Alternator



Discharge side with the check valve removed



DC electronic load



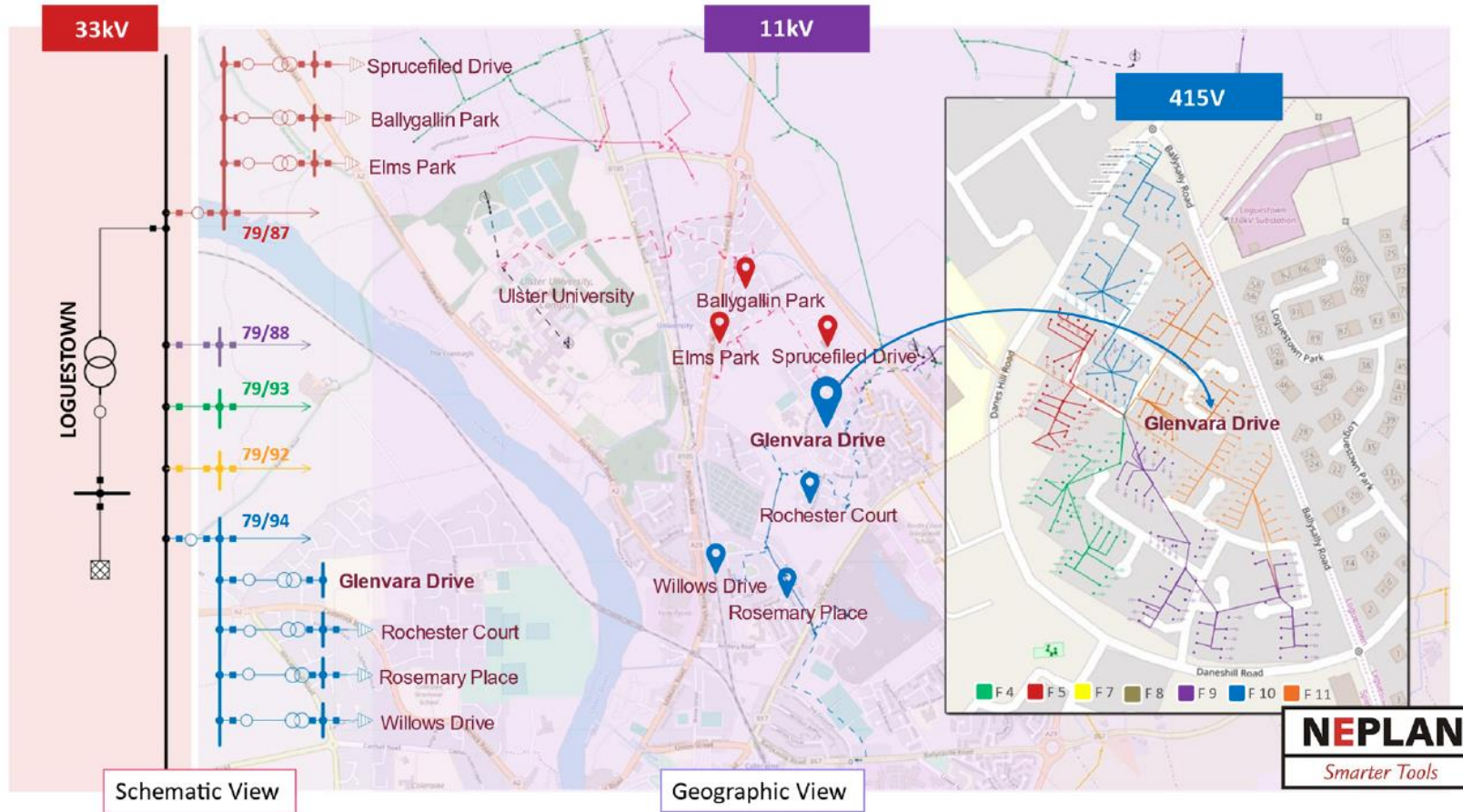
## WP 3.1: Low temperature lift, high COP VC heat pump

## WP 3.3: High temperature VC heat pump

## WP 3.5: The ORC

- The Takeaways....
- Fluid Choice R1233zd(E) will be challenged by PFAS phase outs
  - Water or Gas Cycles for high temperature heat pumps
  - High COPs are very possible
- Organic Rankine Cycle
  - 5% Power return at low temperatures
  - Best use will be as an expansion turbine where 20% power to the compressor will increase the COP

# WP 3.2: Demand Side Management



Osaru Agbonaye, Patrick Keatley, Ye Huang, Oluwasola O. Ademulegun, Neil Hewitt (2021) Mapping demand flexibility: A spatio-temporal assessment of flexibility needs, opportunities and response potential, Applied Energy, Volume 295

# WP 3.2: Demand Side Management



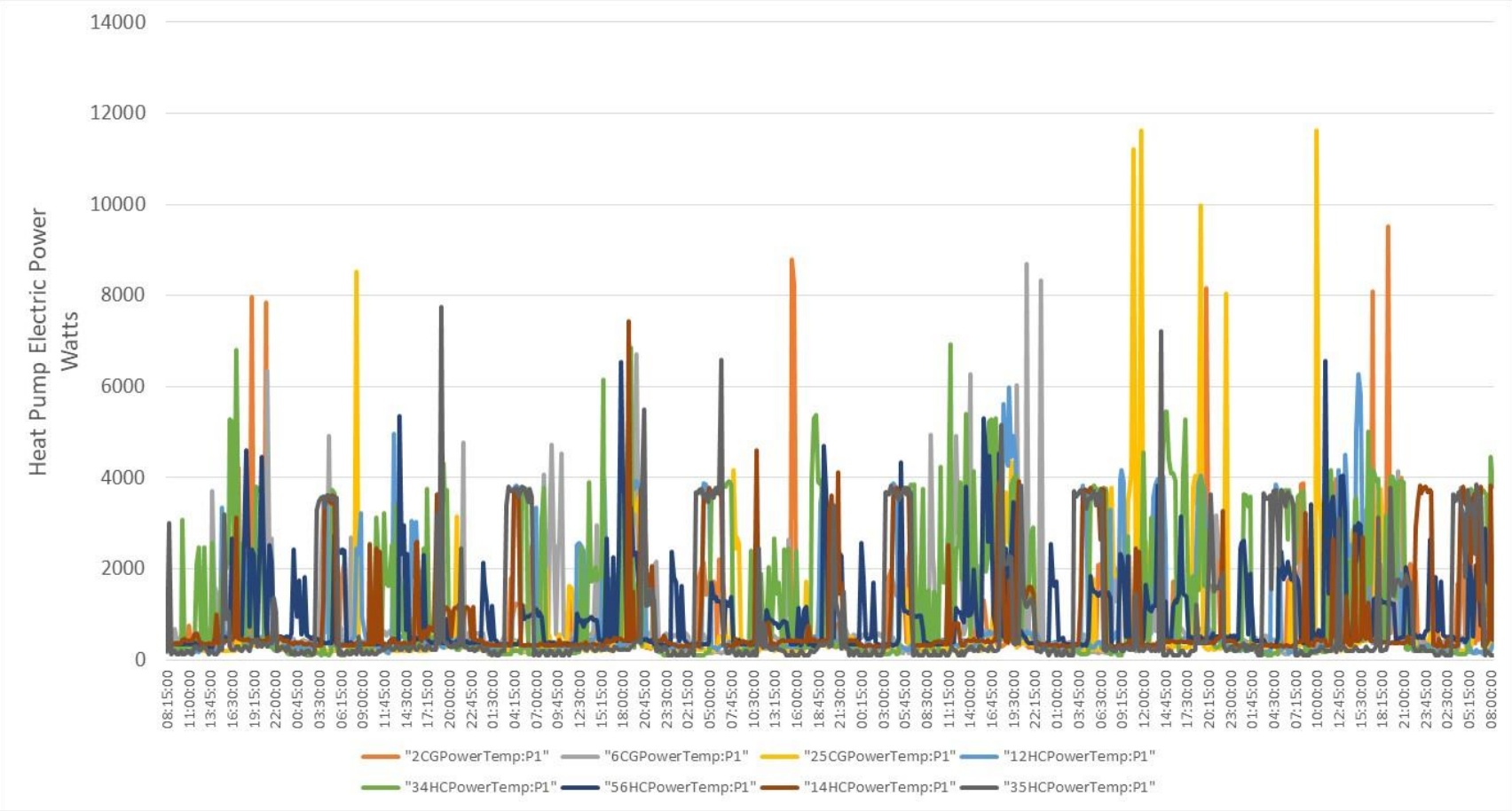
# WP 3.2: Demand Side Management



With Project Rulet and Dr Patrick Keatley



# WP 3.2: Demand Side Management

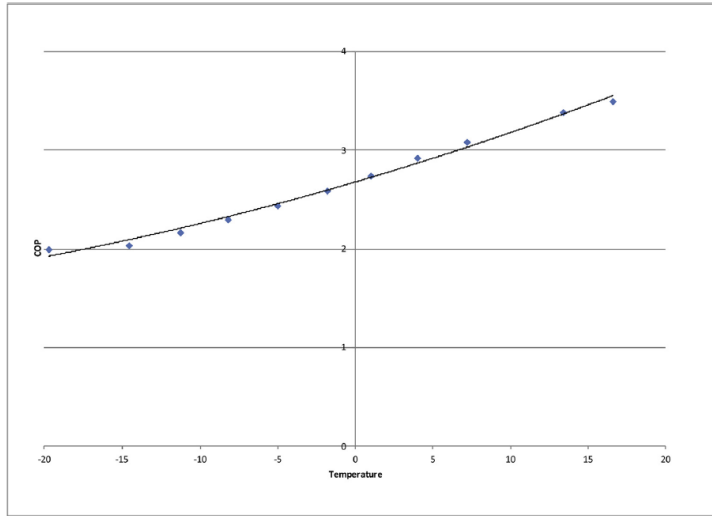




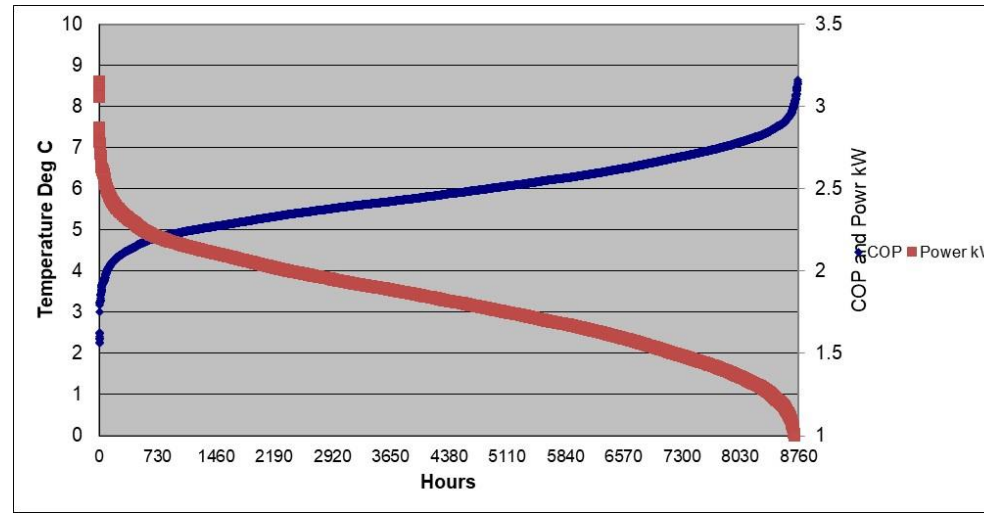
# WP 3.2: Demand Side Management

Numerous authors consider After Diversity Maximum Demand (community types, social etc.)

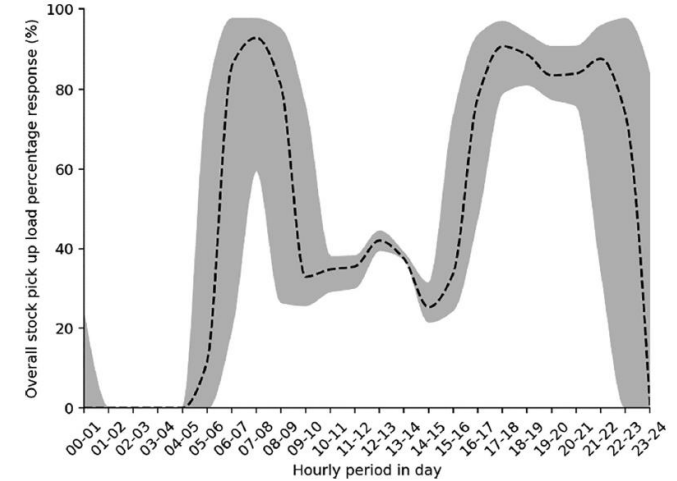
A range of UK values is typically from 1.3 kW to 1.93 kW per household per heat pump.



1. COP can be a lot lower



2. ASHP COP is affected by Air Temperature



3. Time of Day is important

# WP 3.2: Demand Side Management

- **The Takeaways**
- Air Source Heat Pumps will decarbonise space heating (with decarbonised electricity)
- Thermal storage is a must for diversity on a daily basis
- Diversity decreases with time of day (thus thermal storage)
- Diversity decreases with temperature (smart load controls)
- Don't charge the EV when the heat pump is running....

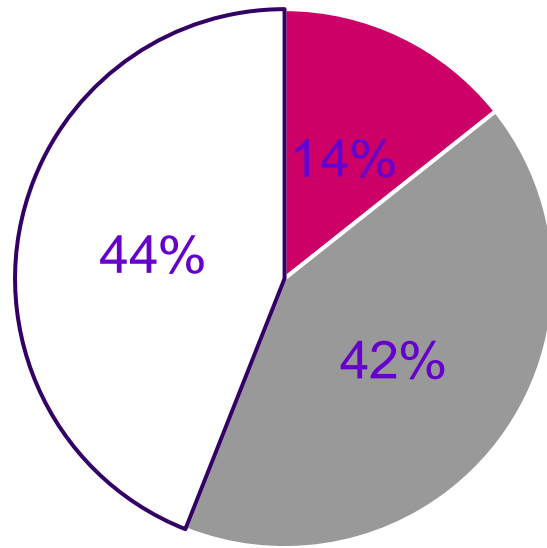
## Questions?

# Thermal Energy Storage in the UK Energy System

Professor Phil Eames, Loughborough University

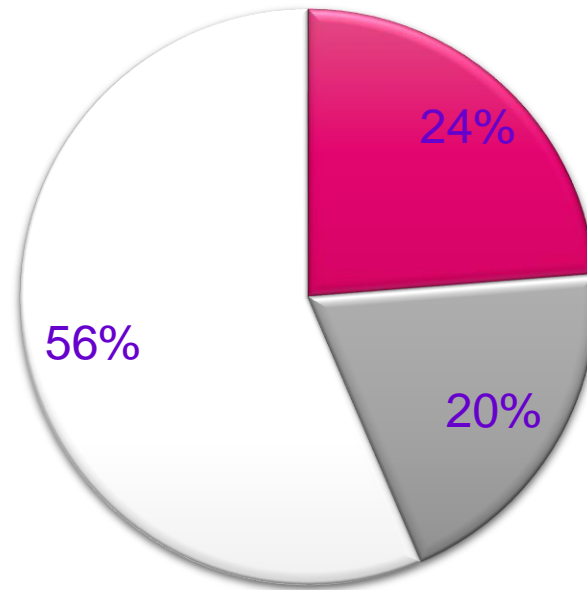
# Heat demands

Energy Consumption by End Use 2017

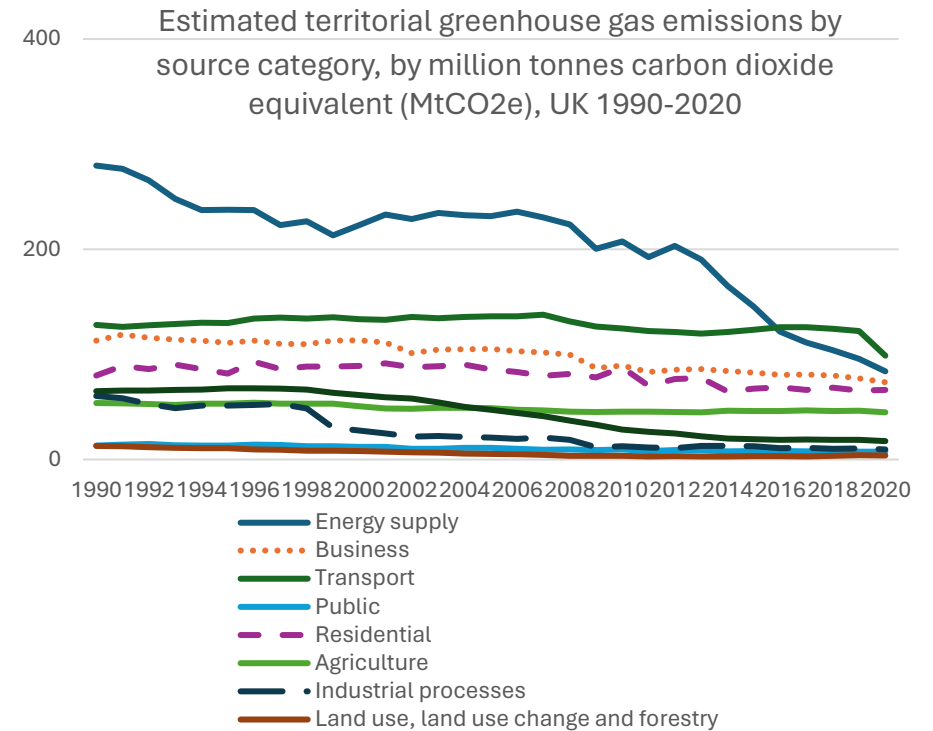


■ Other ■ Transport □ Heat

Heat Use by Sector 2017

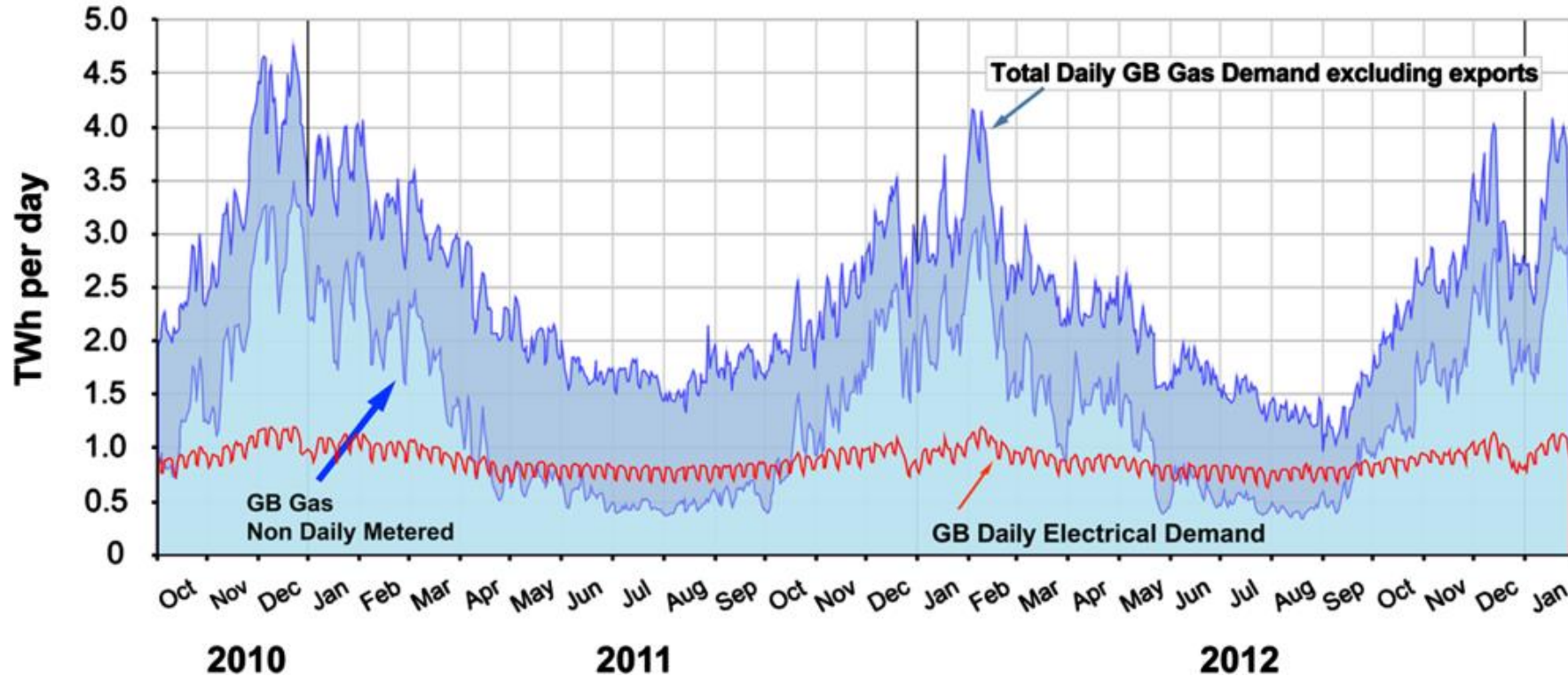


■ Industry ■ Services □ Domestic



# Heat Demands

Great Britain energy vectors daily demand - TWh Gas vs Electricity  
29th September 2010 - 28th January 2013 (28 months)



When analysed on a 30 minute basis winter peak demand for low grade heat can peak at values of approximately 300GW compared to electricity demand which peaks at about 60 GW.

Wilson, I. G., Rennie, A. J., Ding, Y., Eames, P. C., Hall, P. J., & Kelly, N. J. (2013). Historical daily gas and electrical energy flows through Great Britain's transmission networks and the decarbonisation of domestic heat. *Energy Policy*, 61, 301-305.

# Roles for thermal storage

Main routes being considered for decarbonisation of heat delivery include:-

- electrification of heat / district heating
- use of low carbon alternative fuels

Space heating and cooling loads strongly influenced by weather, leads to limited diversity in a specific geographical area. (Peak loads occur concurrently.)

Applications of thermal energy storage with electrification of heat / district heating

- Thermal storage can be used to take advantage of i) electricity cost variations ii) maximise use of low/zero emissions generation, iii) reduce/manage peak electricity demand & iv) times to operate ASHP to improve COP
- Time between charge and discharge ranges from hours for small distributed stores to months/seasons for large centralised stores.

# Thermal storage

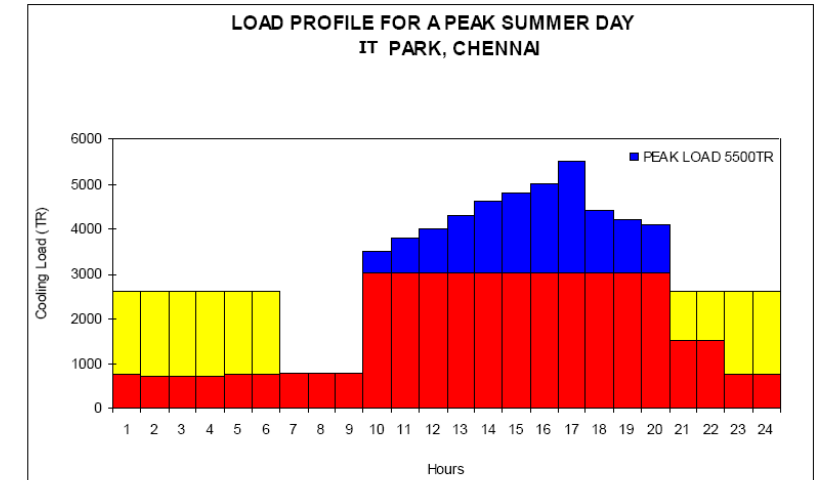
Sensible

Latent

Thermochemical

Specific application requirements determine the approach

- Temperature,
- Load characteristics,
- Storage capacity required,
- Cycle characteristics, charge/discharge rate, time,
- Energy storage density,
- Round trip efficiency/parasitic heat loss,
- Materials requirements,
- Controls,
- Durability,
- Cost.



■ Direct Production  
■ Storage Charge  
■ Storage Discharge

Source:- Cristopia



# Thermal storage approaches (In day load shifting)

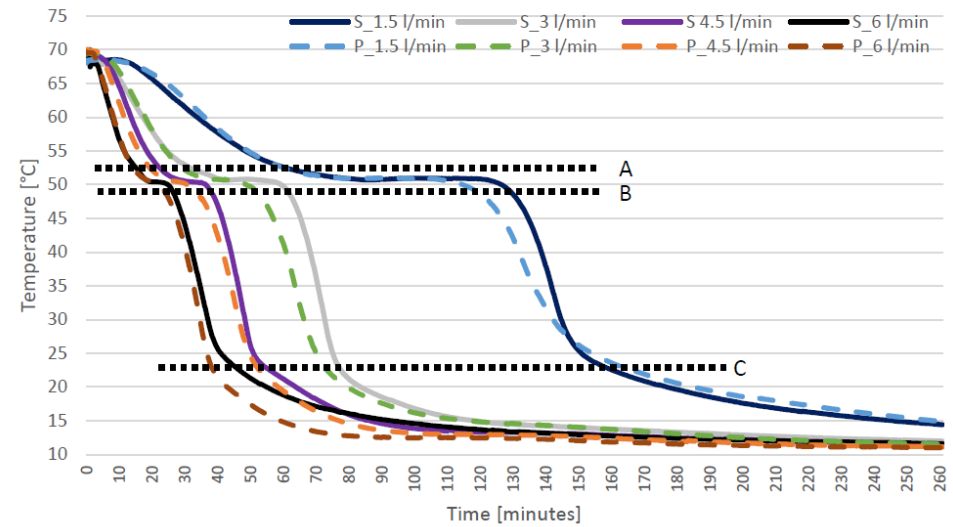
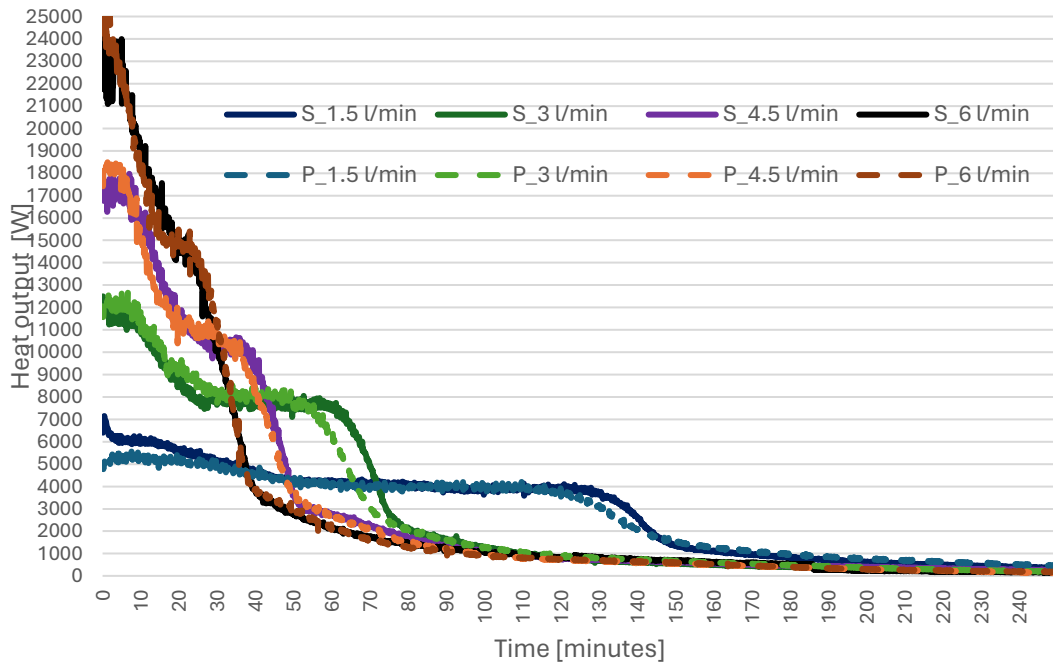
## Modular PCM thermal stores

Dwelling based heat storage  $\approx 12.5$  kWh capacity

Time shift heat pump/DHN operation

PCM phase transition temperature  $54^{\circ}\text{C}$

Now being trialled in DESNZ funded Long Duration Energy Storage project ADSorB

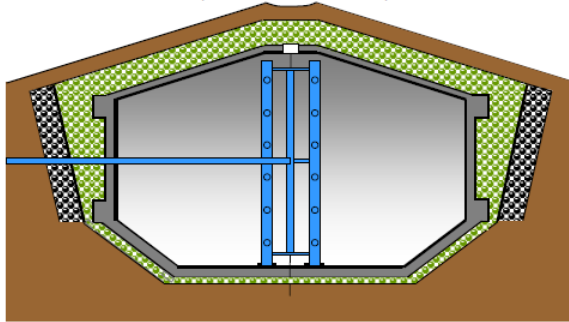


# Thermal storage approaches (long duration)

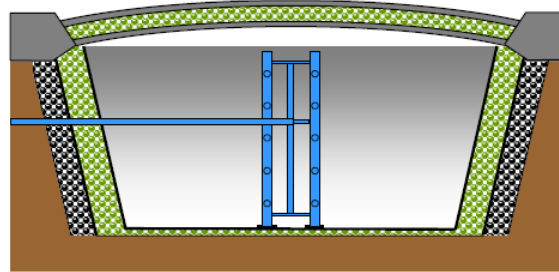
## Seasonal thermal energy storage (STES) - concepts

Mangold, D. Seasonal Heat Storage – Pilot Projects and Experiences in Germany. *Solites*. [Online] <http://www.solites.de>.

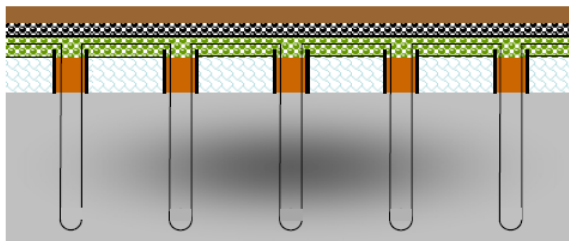
Tank thermal energy storage (TTES)  
(60 to 80 kWh/m<sup>3</sup>)



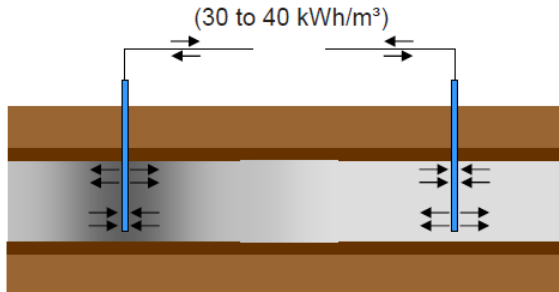
Pit thermal energy storage (PTES)  
(60 to 80 kWh/m<sup>3</sup>)



Borehole thermal energy storage (BTES)  
(15 to 30 kWh/m<sup>3</sup>)



Aquifer thermal energy storage (ATES)  
(30 to 40 kWh/m<sup>3</sup>)

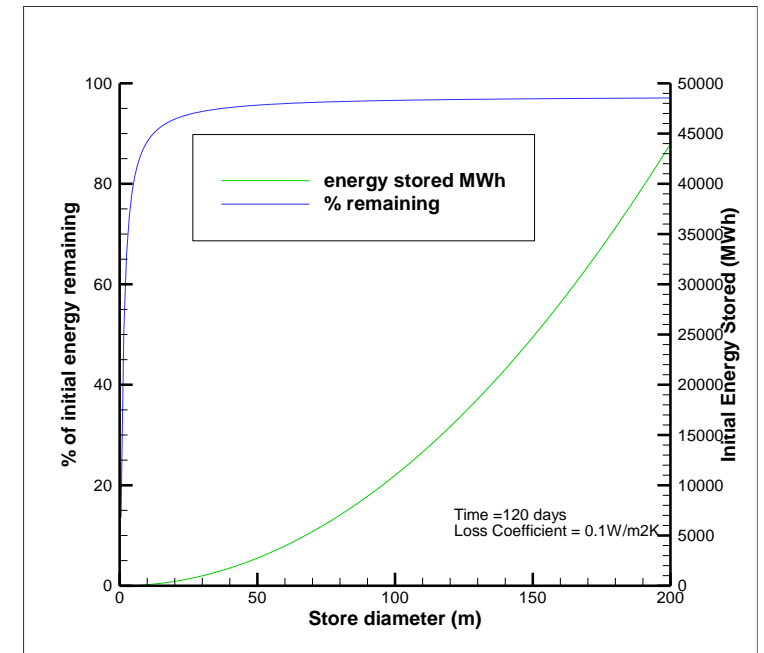
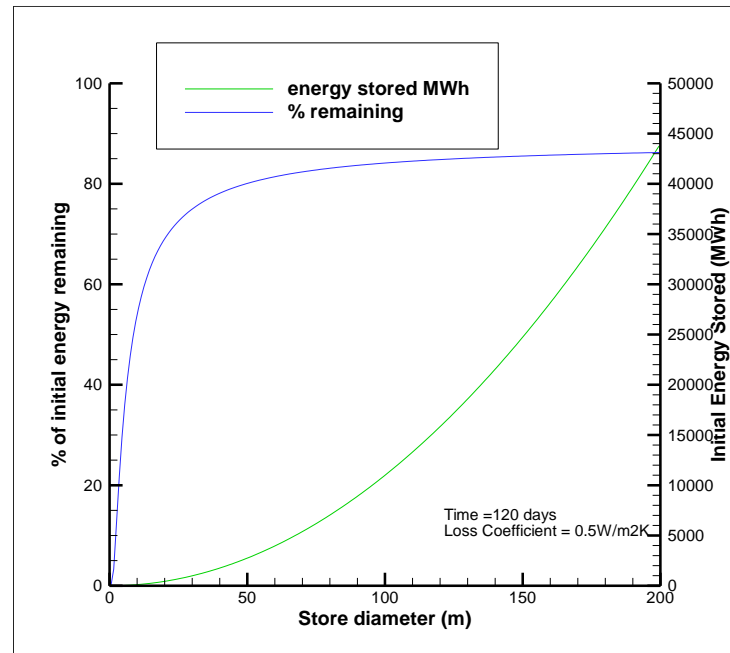
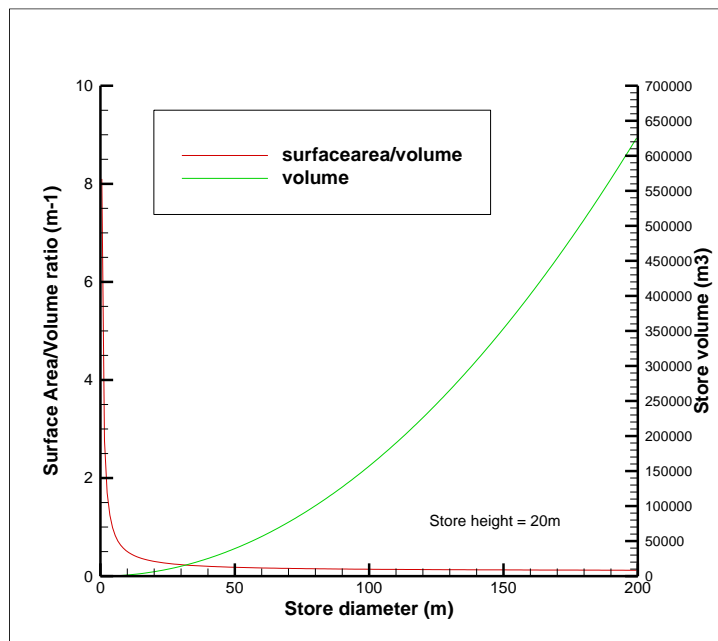


# The importance of surface area/volume ratios and store size for long duration energy storage

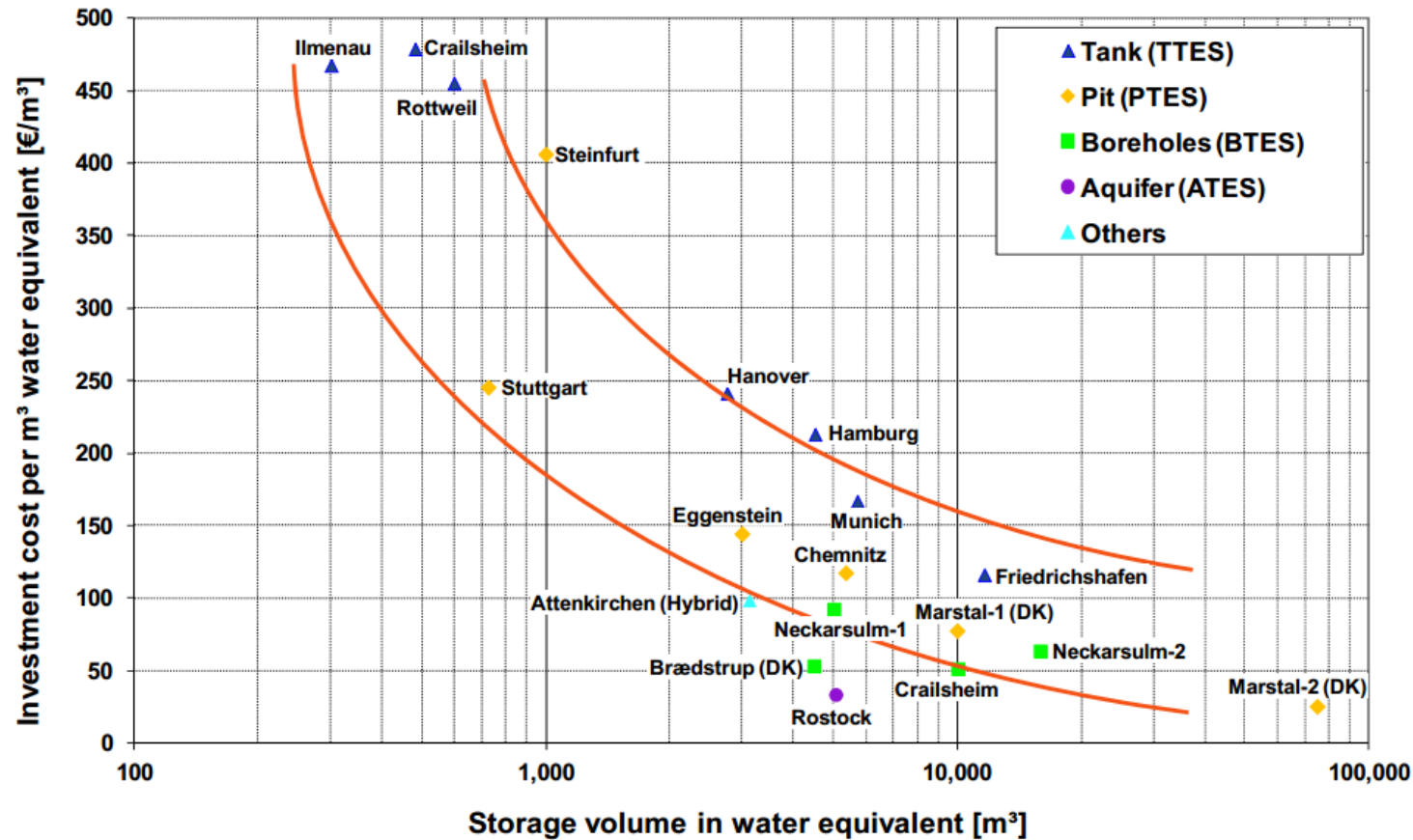
Heat stored is proportional to volume  
Heat loss is proportional to surface area

For a sphere  $SA/Vol = 3/r$ ,  
For a cylinder  $SA/Vol = 2/r + 2/h$

For thermal stratification store height is important



# DH system modelling



Specific storage costs of demonstration plants (cost figures without VAT) Schmidt T, Miedaner O, *Solar District Heating Guidelines, Storage*. Solar District Heating, 2012.

Pit storage 60-80kWh/m<sup>3</sup>

Investment cost Marstel-2 30€ /m<sup>3</sup>

Investment cost/kWh ≈ 0.5€

# Thermal storage for an average town

Stores of volumes up to 2,000,000 m<sup>3</sup> have been proposed in Austria. With an effective 60°C operating temperature and perfect thermal stratification storage capacity is 140 GWh. (2,000,000 m<sup>3</sup> = 20x316x316m or 30x258x258m) (316x316 = area of 14 football pitches)

Annual heat loads (Space and domestic hot water) for average existing UK dwelling is approximately 12 MWh, (new build should be half this), 140GWh store is thus equivalent to total annual heat load for 11,666 current dwellings.

Population of Loughborough (2021) 64,884, average UK household size 2.4 people implies approximately 27,000 dwellings.

Total annual domestic heat demand for Loughborough 324 GWh could be stored in 2.3 stores of this capacity.

# Thermal storage for an average town

Assuming 8MWh space heat load per dwelling is spread over the 6 month winter heating season, with the peak load week being 3 times the average load in this period, the peak week heat load will be approximately 0.9MWh

The combined peak winter weekly heat load for the 27,000 dwellings is 24,300MWh

The store size to meet this load assuming no heat generated in this period (blocking anticyclone over UK for 7 days reduces wind generation, solar generation minimal) would require a store of 347,142m<sup>3</sup> (20x132x132m or 20m deep with an area of 2.44 football pitches (7120m<sup>2</sup>) (approx. 0.9 football pitches per 10,000 dwellings)

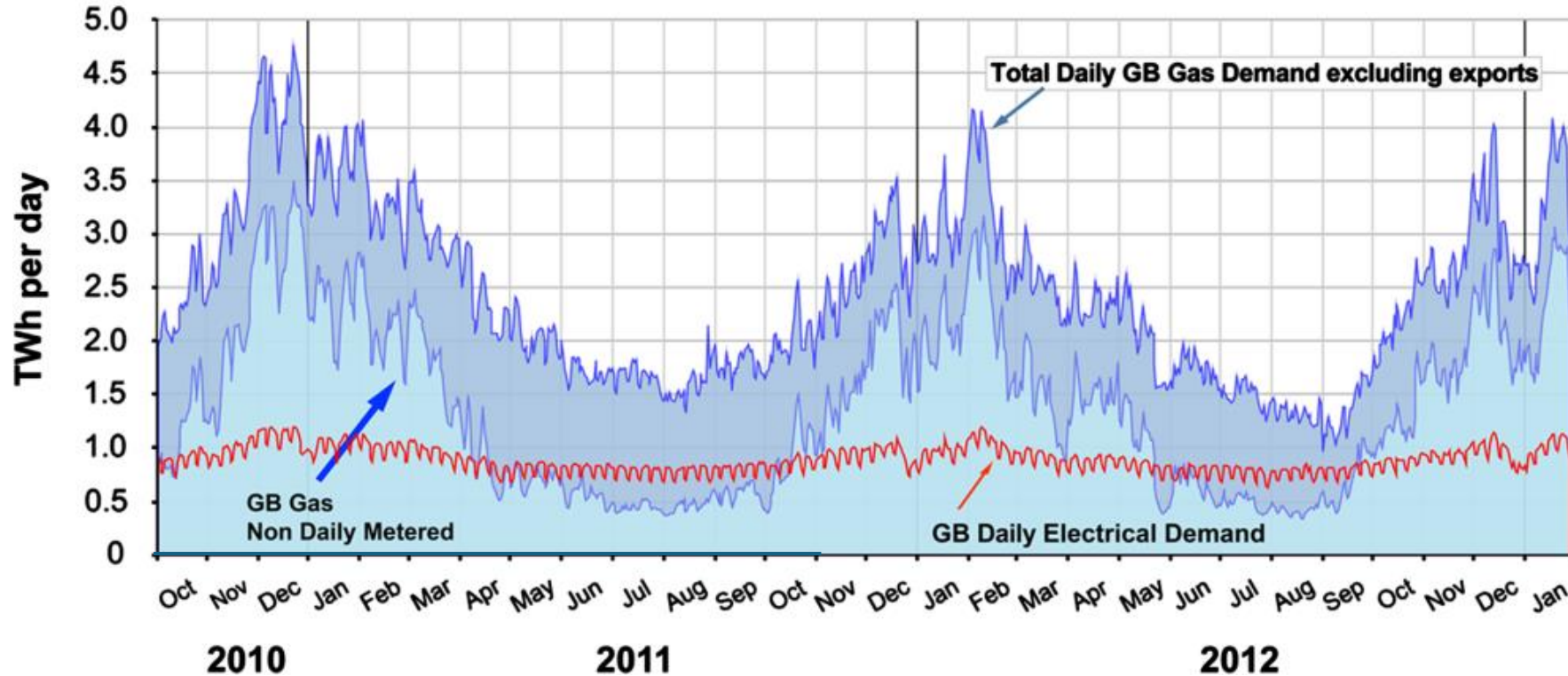
Approximately 28,000,000 dwellings in the UK so approximately an area of 2,520 football pitches required to store the peak domestic heating seasons weeks heat load.

Area of 2520 football pitches 17,942,400m<sup>2</sup>. (20 m deep stores)

Heat storage capacity of 25.12 TWh

# Checking back to Heat Demands

Great Britain energy vectors daily demand - TWh Gas vs Electricity  
29th September 2010 - 28th January 2013 (28 months)



Non daily metered gas peak is around 3.5 TWh.

If sustained for 7 days 24.5 TWh of demand.

Calculated value with assumptions 25.12 TWh

Wilson, I. G., Rennie, A. J., Ding, Y., Eames, P. C., Hall, P. J., & Kelly, N. J. (2013). Historical daily gas and electrical energy flows through Great Britain's transmission networks and the decarbonisation of domestic heat. *Energy Policy*, 61, 301-305.

# Flexibility afforded by small distributed stores

Modular PCM thermal store presented previously provides 12.5 kWh of heat storage.

Assuming 90% of dwellings either supplied by DH or heat pumps and each includes a store there would be 25,200,000 stores with a combined storage capacity of 315 GWh of heat storage sufficient to meet 9% of the peak winter demand (3.5TWh) or approximately 70% of a summer days demand (450GWh).



# What are the indicative minimum amounts of renewable generation required?

Area	Loughborough		UK	
	Wind	Solar	Wind	Solar
Renewable Source				
Capacity Factor	0.3	0.15	0.3	0.15
Heat Pump COP	3	3	3	3
Annual heat demand (AHD) GWh	324	324	336,000	336,000
Annual Renewable Generation GWh/MW installed capacity	2.628	1.314	2.628	1.314
AHD/COP GWh	108	108	112,000	112,000
Indicative installed capacity required MW	41.09	82.18	42,618	85,236

## Hydrogen pathway using gas boilers

Electrolyser efficiency 50-80%, lower if not operating at ideal conditions.

Assume hydrogen boiler is 90% efficient.

Hydrogen Effective COP= 0.45 to 0.72.

Indicative installed generating capacity required for a green hydrogen pathway using gas boilers can be found by multiplying values by Heat Pump COP/Hydrogen effective COP, 6.66 to 4.16.

If the heat pump COP is reduced to 2.5 then the multiplication values are 5.55 and 3.47.

# Conclusions

Energy demand associated with space and water heating for domestic and non-domestic buildings is a major component of the UK's greenhouse gas emissions.

Due to the variability of renewable electricity generation, energy storage is essential, heat storage when the demand is for heat is more efficient than alternatives, particularly so if heat pumps with good COP are used.

Large thermal energy stores can store heat effectively for long periods of time, summer to winter.

Small distributed stores can provide significant in day flexibility in meeting loads.

The volumes of storage required appear high however TWh storage capacities that will be needed if we are to transition to net zero are achievable.

High temperature heat storage although not covered here can play a role in large scale electricity storage.

## Questions?

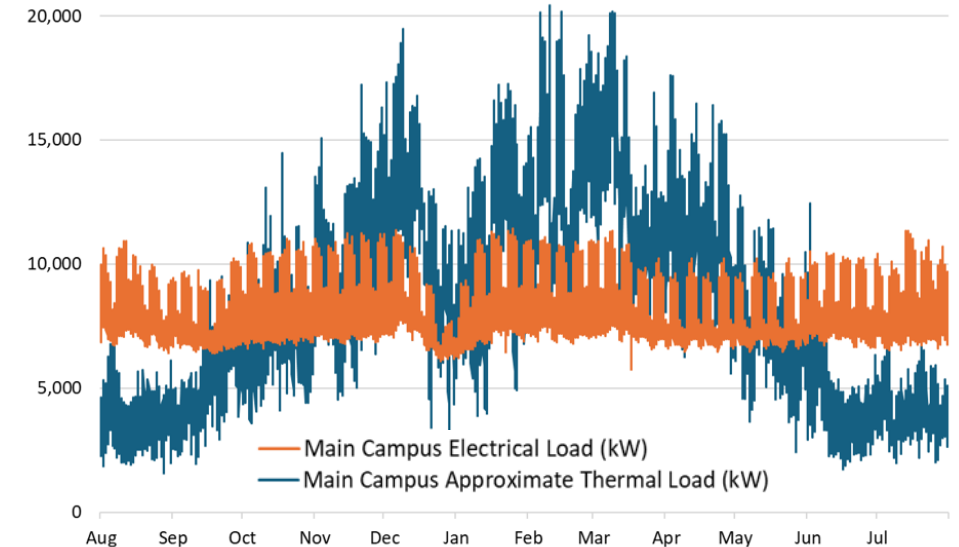
# Heat Network Delivery: The Warwick Case Study

Dr Ángeles Rivero Pacho, University of Warwick

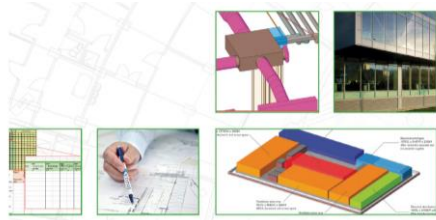
Professor David Elmes, Warwick Business School

# University of Warwick: Reduce, Decarbonise, Smart

- Warwick's campus – a 'town' of 30,000
  - We operate both the electricity network and a heating/cooling network
  - One of the first Universities to publish a Carbon Management Implementation Plan in 2011
  - Reduced Scope 1&2 emissions by 40-60% per unit space, income & FTE between 2006-2021 but only by 18% overall due to 40% growth
- Declared a Climate Emergency in 2019
  - Net zero for Scope 1&2 by 2030, also Scope 3 by 2050
  - Rethink needed: bold not incremental
- Reduce – 20% further reductions through standards & continuous improvement
- Decarbonise – 40% through sustainable heat centres & local PV
- Smart – aiming for the remaining 40% through being a smart, local energy system



# Warwick: Setting standards to embed reductions

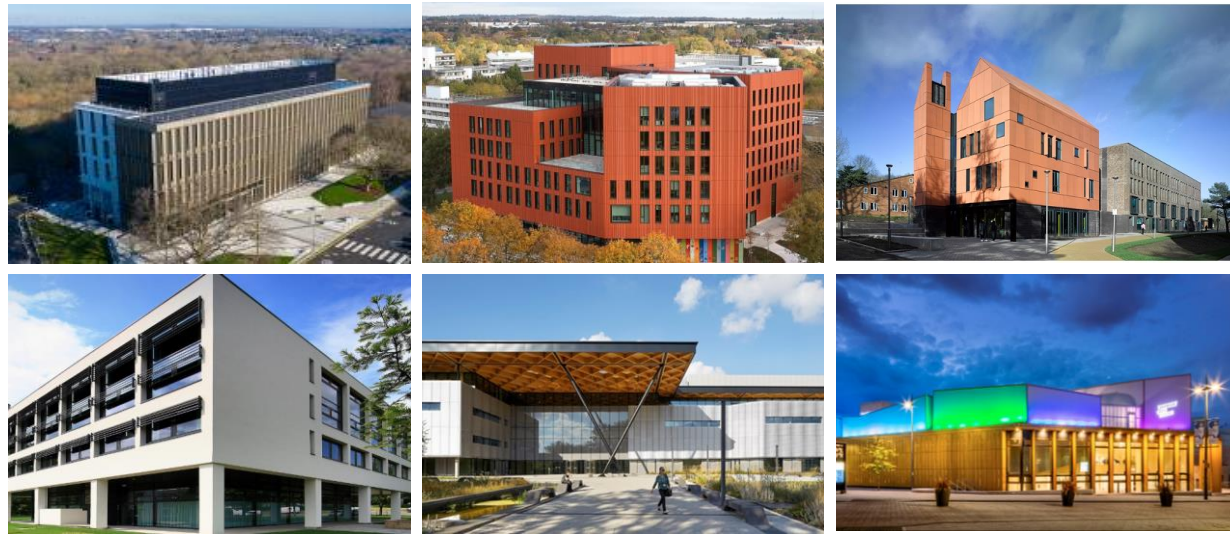
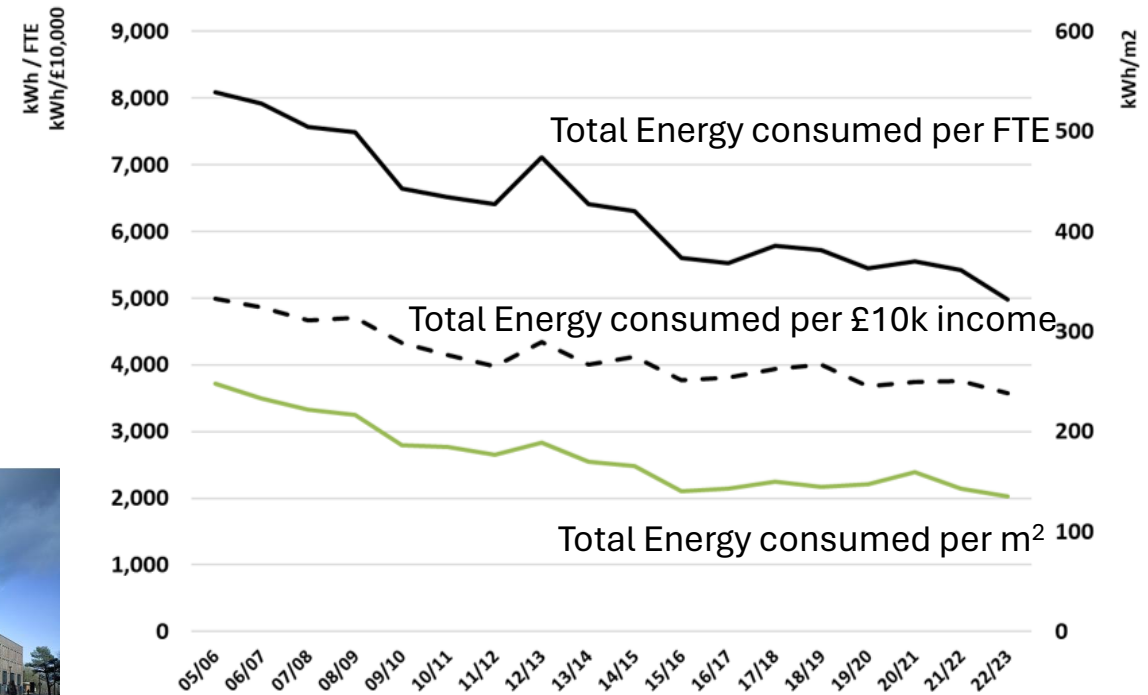
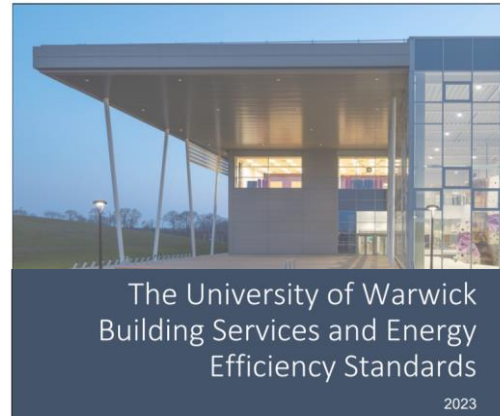


The University of Warwick

Building Services Framework - BG6  
Responsibilities and Duties



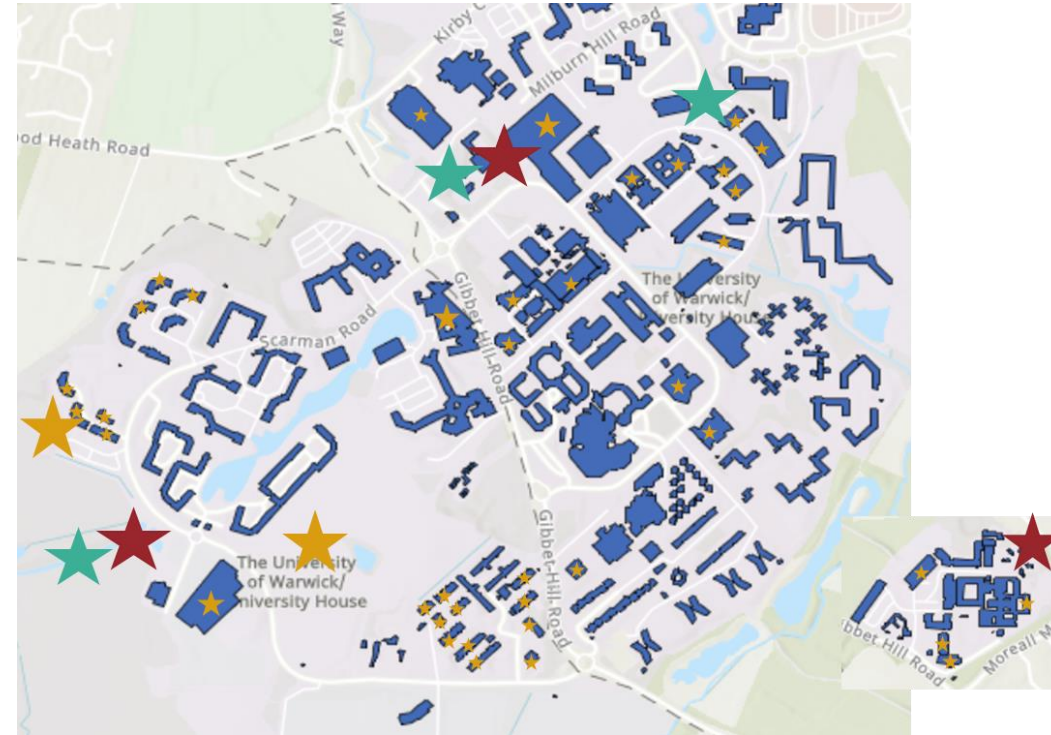
Stage 3 Design and Build



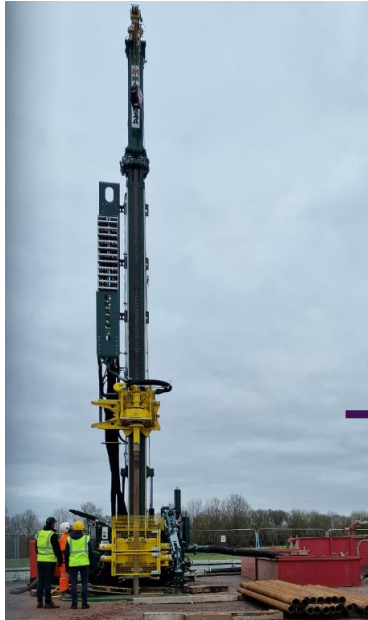
- Reducing the energy use has been matched by committing to purchase renewable electricity.
- Total market-based CO2 emissions reduced by 31% between 05/06 and 22/23.

# Warwick: Decarbonising both electricity & heat

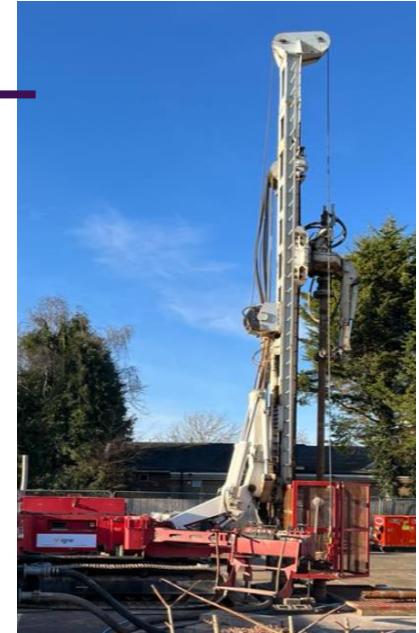
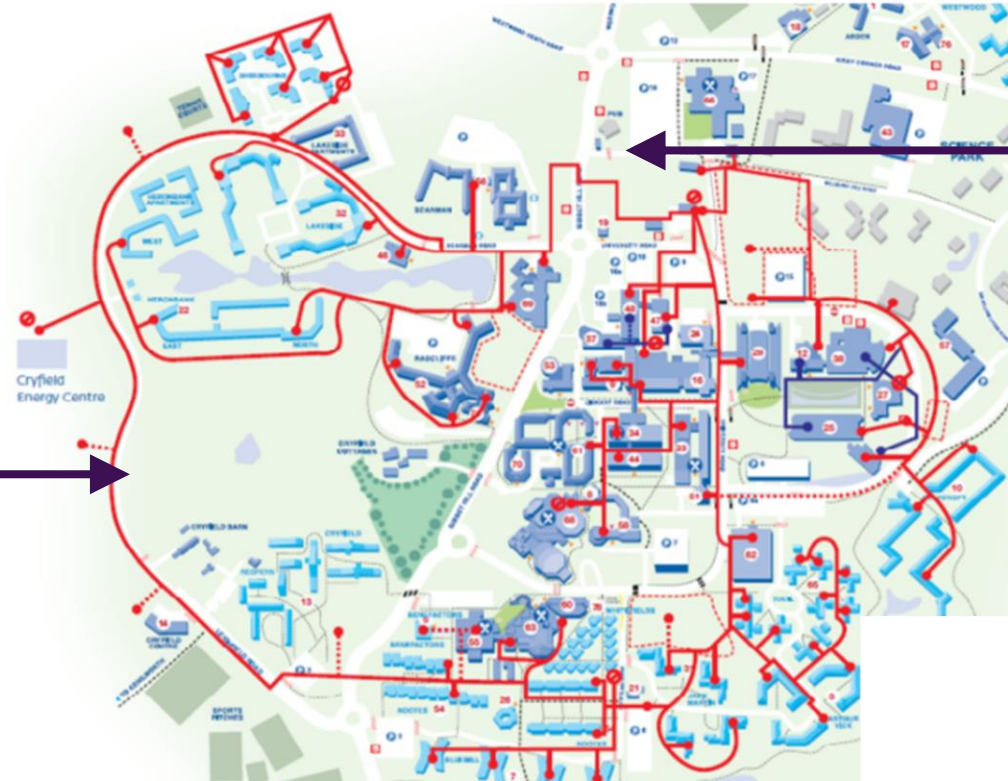
- ★ Shut down the gas burning Combined Heat & Power plants over time....
  - Central energy centre already on standby, saving 2500t CO<sub>2</sub>/yr
- ★ Sustainable Heat Centres
  - We've evaluated deep geothermal heat, medium depth ground source heat pumps (~300m), shallow ground source heat pumps (8m) and air source heat pumps as top ups for old buildings.
  - Test drilling for medium depth GSHPs started Dec 23
  - Draft Heat Purchase Agreement by mid 2024
- ★ Solar (PV) – roof-top & ground
  - Pre-2024 roof-top solar: 1MW
  - 0.7MW more roof-top completing early 2024
  - 1.5MW more roof-top out to tender
  - 3+3MW ground arrays in 2024/5 to provide 90% of summer demand and reduce purchased power by 70-80% over the year



# Warwick: Large Ground-source Heat Pumps to provide Sustainable Heat Centres



Cryfield Rig



Kirby Corner Rig



# Warwick: A Smarter Local Energy System

## SMART

- “Smart Square” making energy use more flexible
- Better, smarter buildings...
  - Monitoring & control standards
  - Making base loads flexible
- ... as part of a smarter local energy system
  - Fewer peaks, less CAPEX
  - Lower temperature heat network
  - Flexibility to the network



710 acres (2.88 km<sup>2</sup>)

# Warwick: A Smarter Local Energy System

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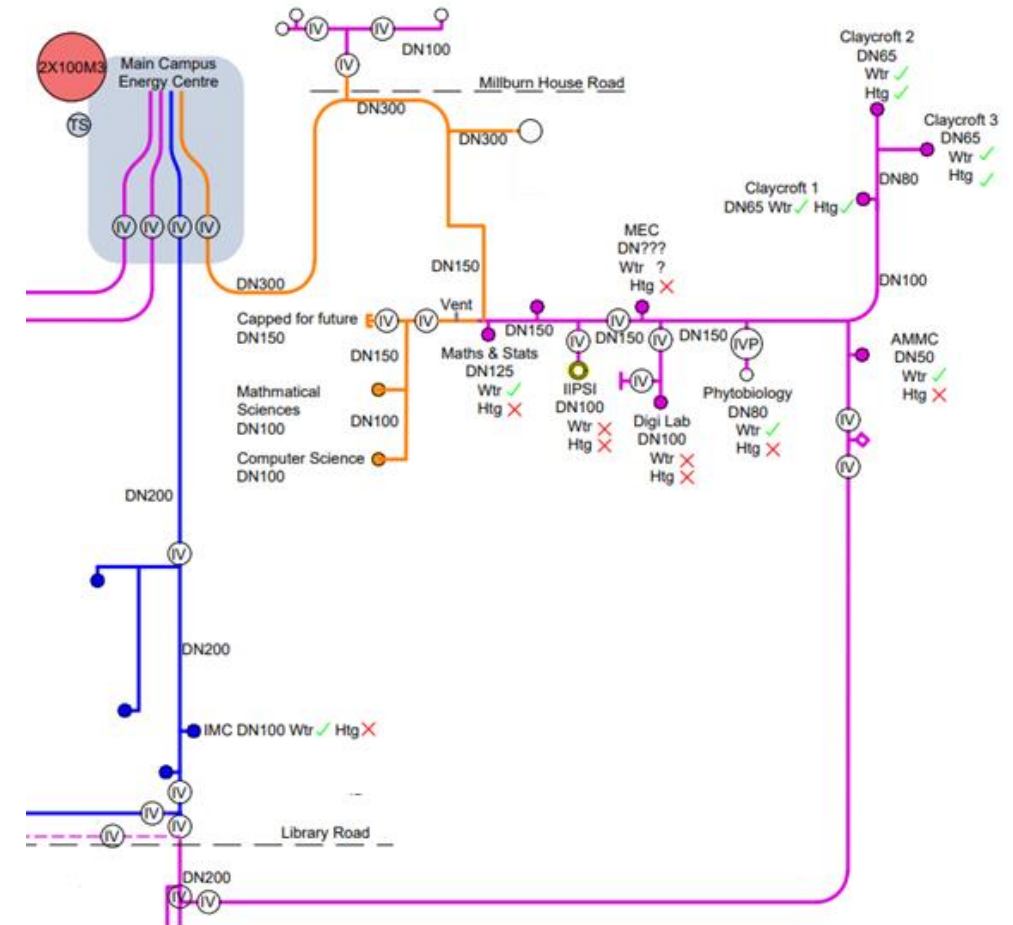


Residential    Non-residential    Car Park

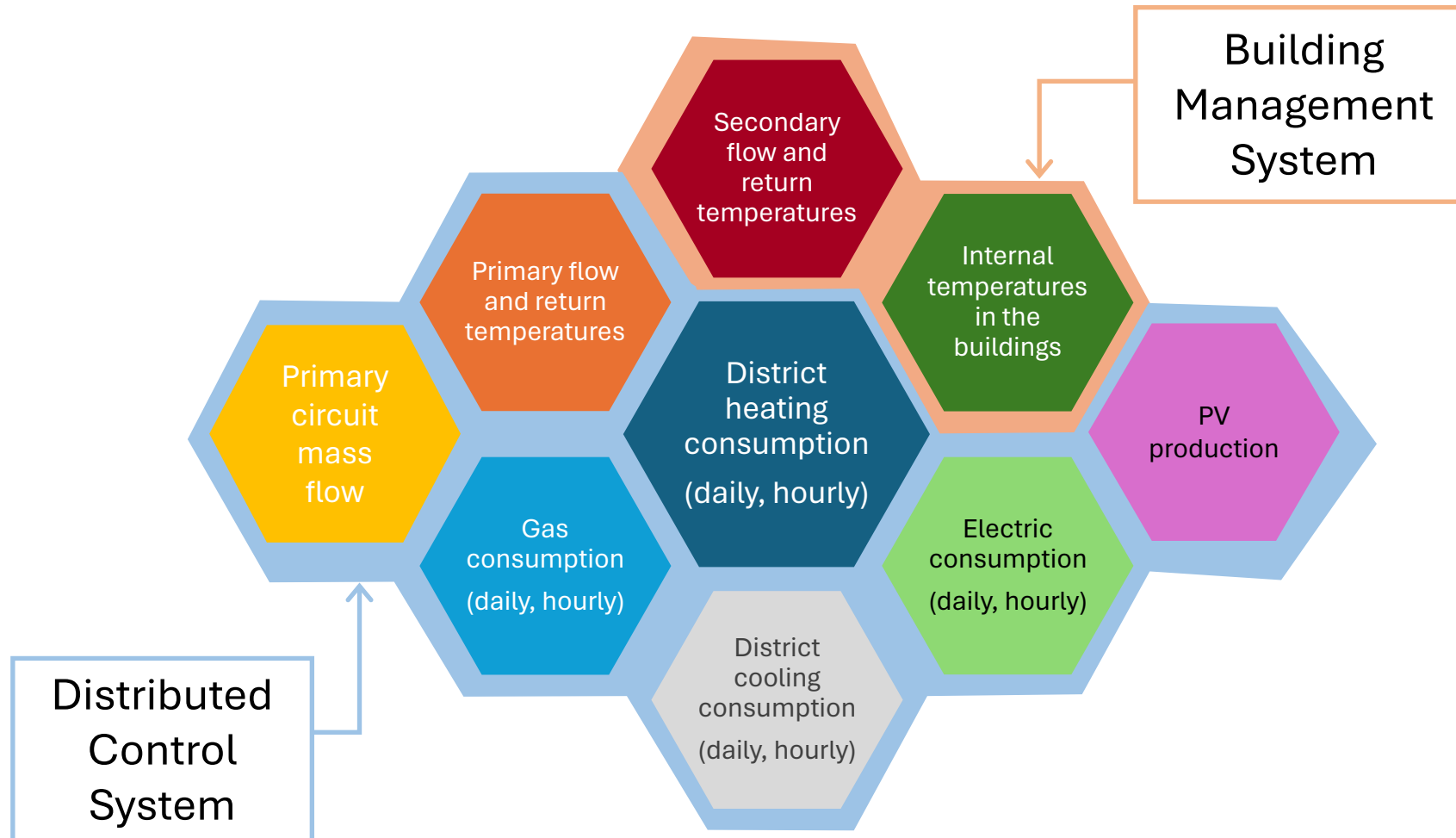
# Warwick: A Smarter Local Energy System

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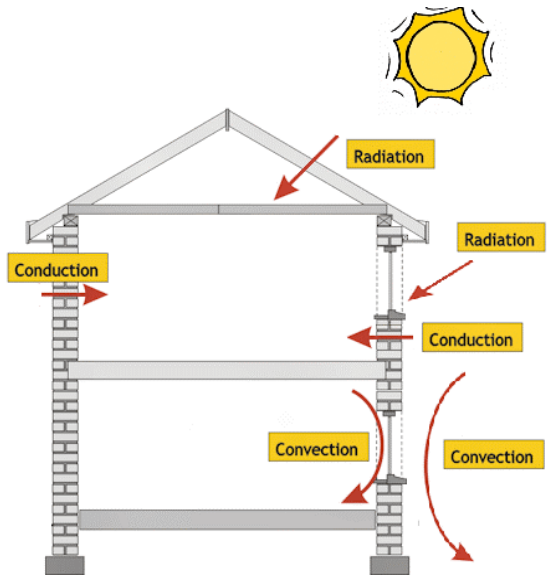


# Smart Square: the need for comprehensive data



- Accurate and reliable internal temperatures are needed
- Also accurate and reliable secondary circuit temperature is needed
- BMS data was difficult to access as contractors managed it
- Rebooting needed for some building control systems
- Ultimately the need for DCS and BMS integration

# Smart Square: adding thermal mass to building analysis



Thermal transmittance



Thermal mass



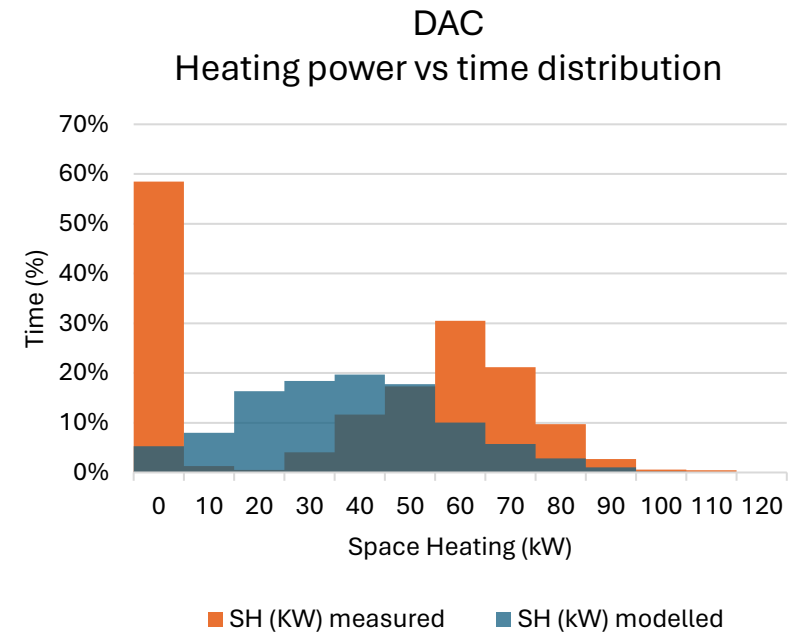
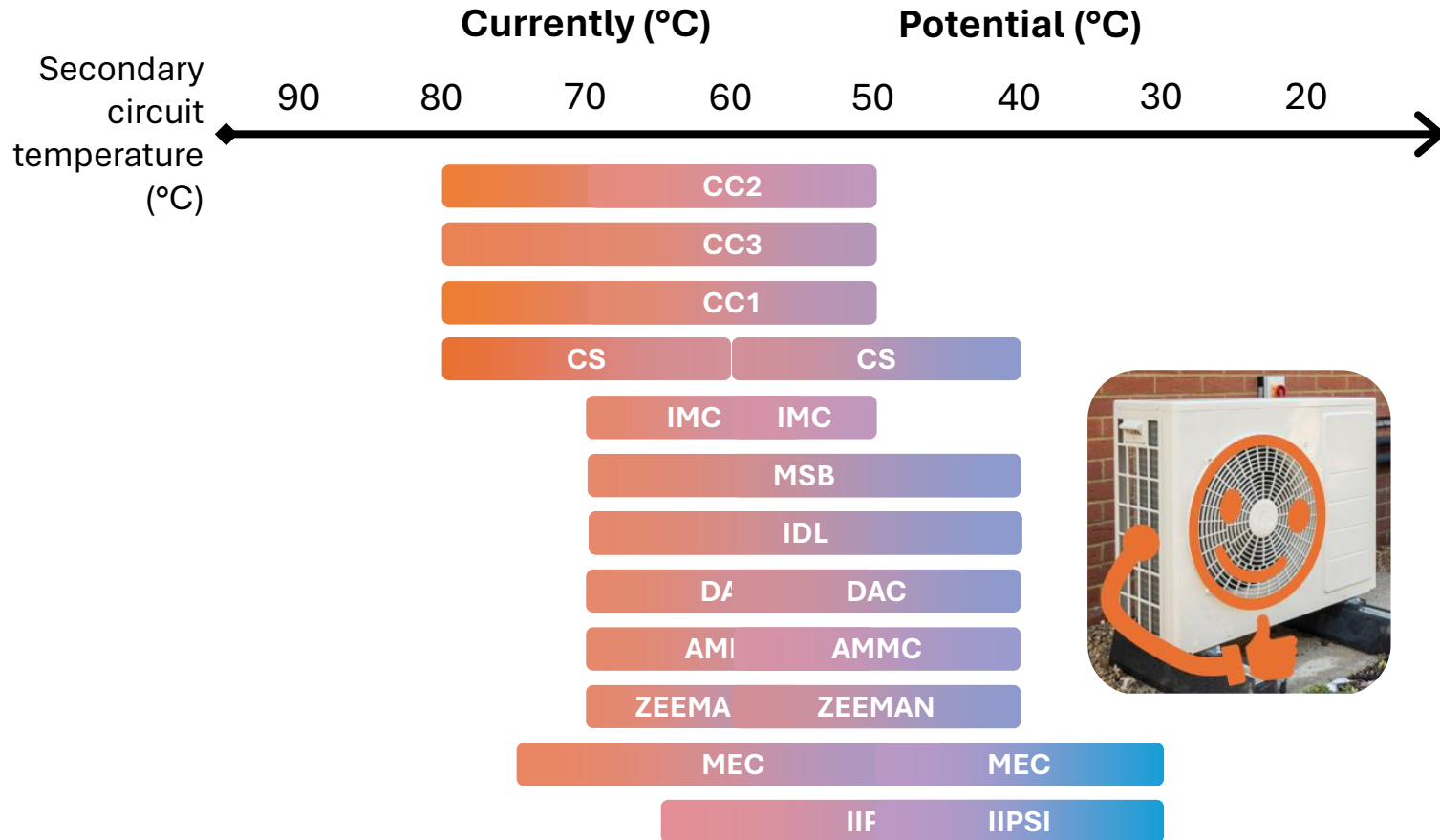
Solar gain

But...



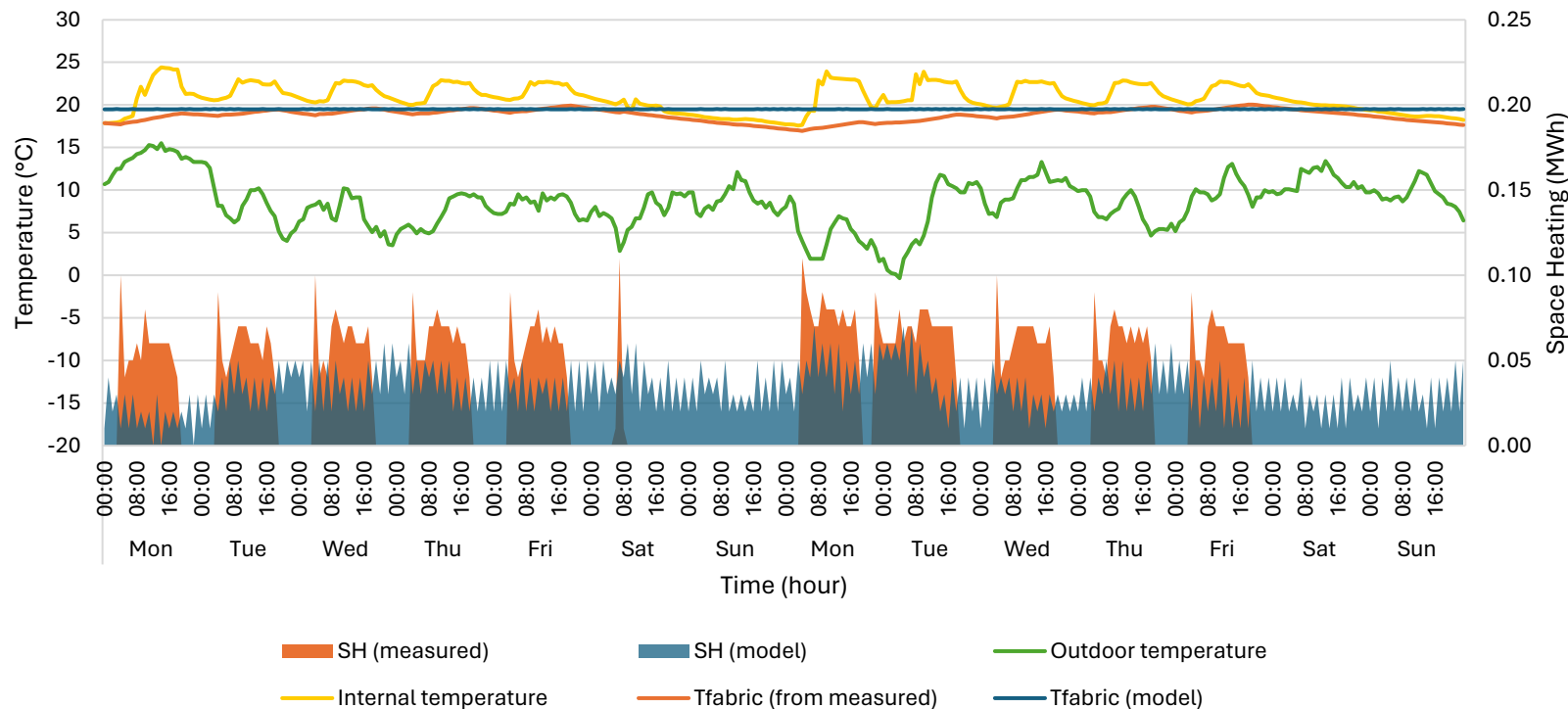
"Human factor"

# Smart Square: reducing temperature in the district heating network



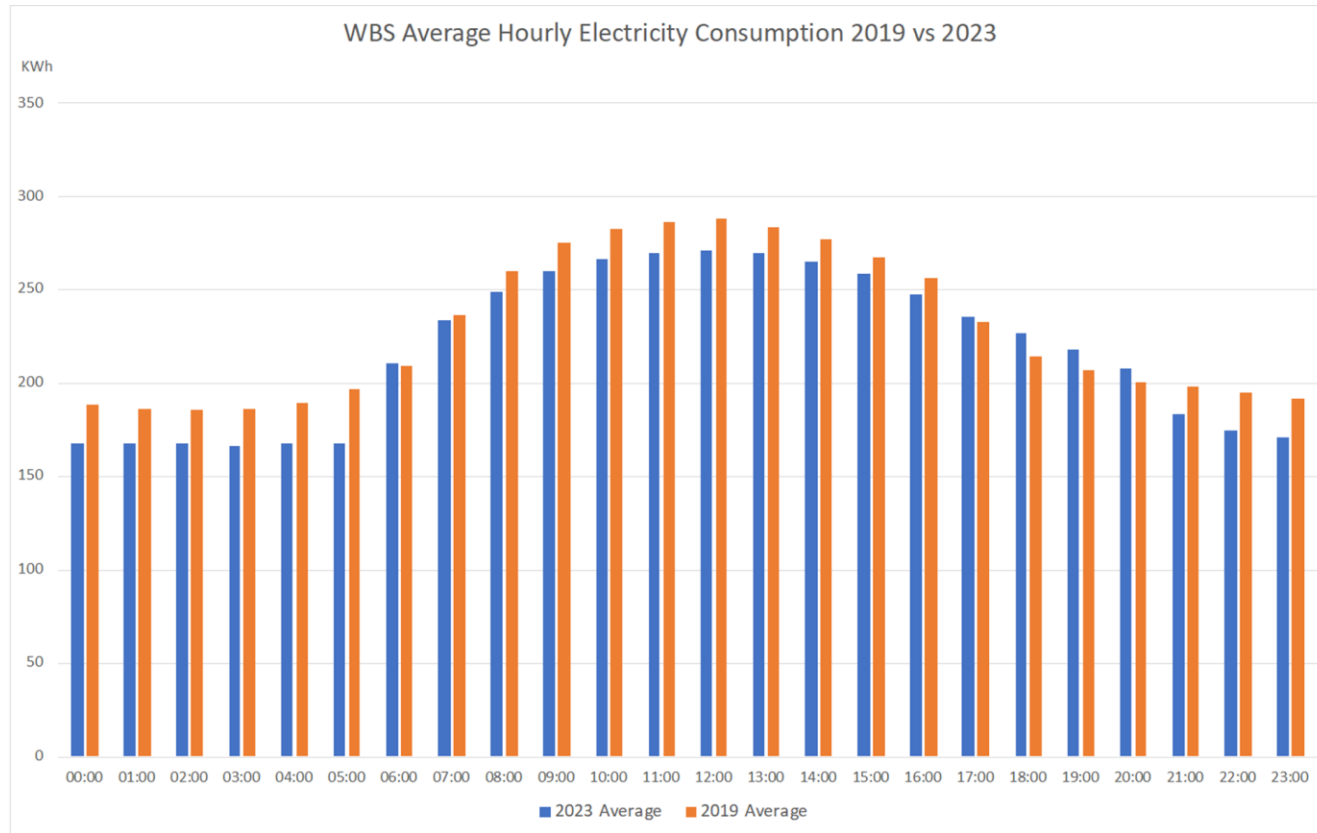
# Smart Square: using building thermal mass to reduce peaks

DAC - December 2022



Measured maximum Space Heating power: 0.11 MW	↓36%
Low temperature network maximum Space Heating power: 0.07 MW	
Measured total Space Heating energy: 10.18 MWh	↑8%
Low temperature network total Space Heating energy: 11.03 MWh	
When heat is electrified with Heat Pumps:	
Current Space Heating profile COP: 1.72	Lower temperature network Space Heating profile COP: 3.15
Current temperature network Electrical energy consumption: 6.08 MWh	↓37%
Lower temperature network Electrical energy consumption: 3.82 MWh	

# Warwick Business School: Changing Electrical Demand 2019 - 2023



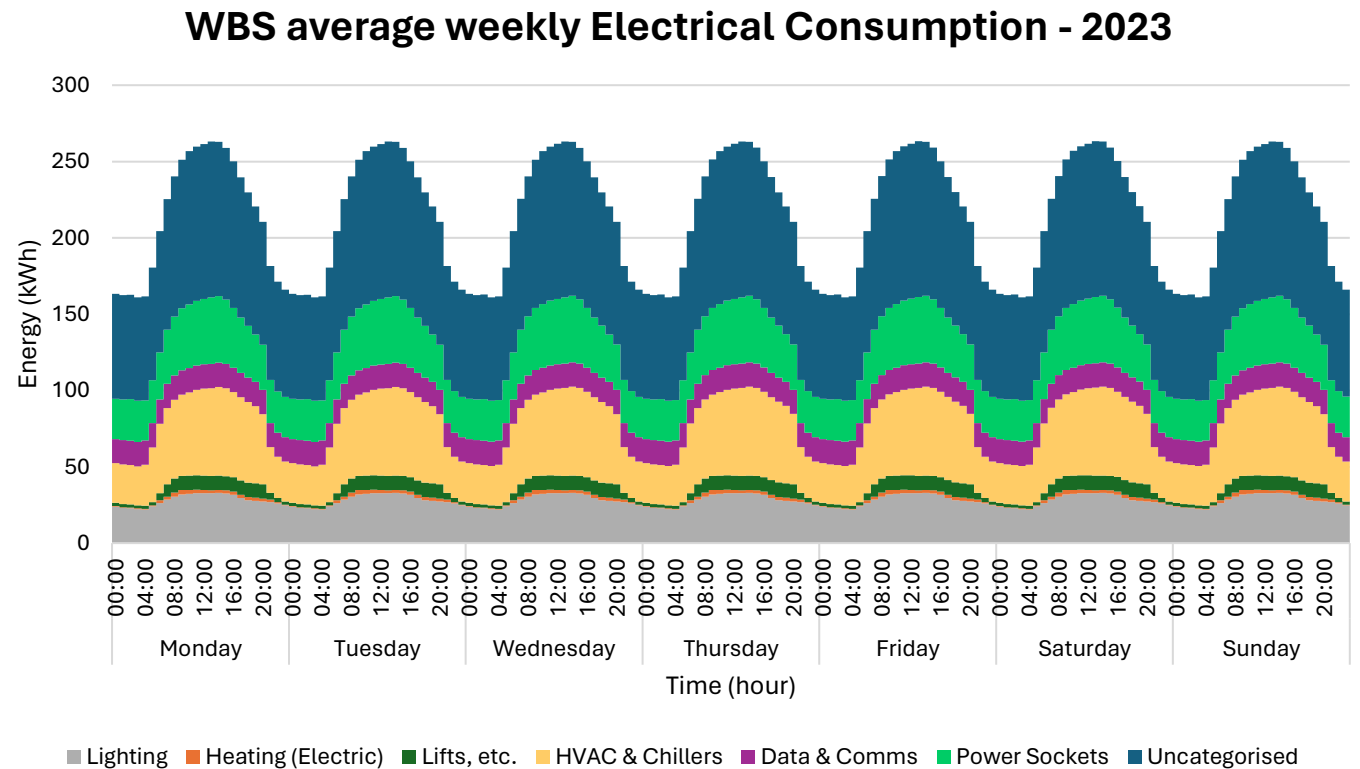
- Baseload makes up the vast majority of our consumption – it was around 80% in 2019
- By the end of 2023 we had reduced baseload by approximately 15% - it still makes up over 70% of demand because we had also slightly reduced peak demand
- Around the shoulder hours (6-8am & 5-8pm) demand increased compared to 2019 - this was due to the HVAC system and enhanced post-COVID ventilation



# Smart Square: Improving controls to reduce “unknown” demand and make baseload more flexible

Consumption Type	2022	2024
Lighting	9%	14%
Heating (Electric)	4%	1%
Lifts, etc.	2%	3%
HVAC & Chillers	18%	26%
Data & Comms	5%	7%
Power Sockets	0%	14%
Uncategorised	62%	35%

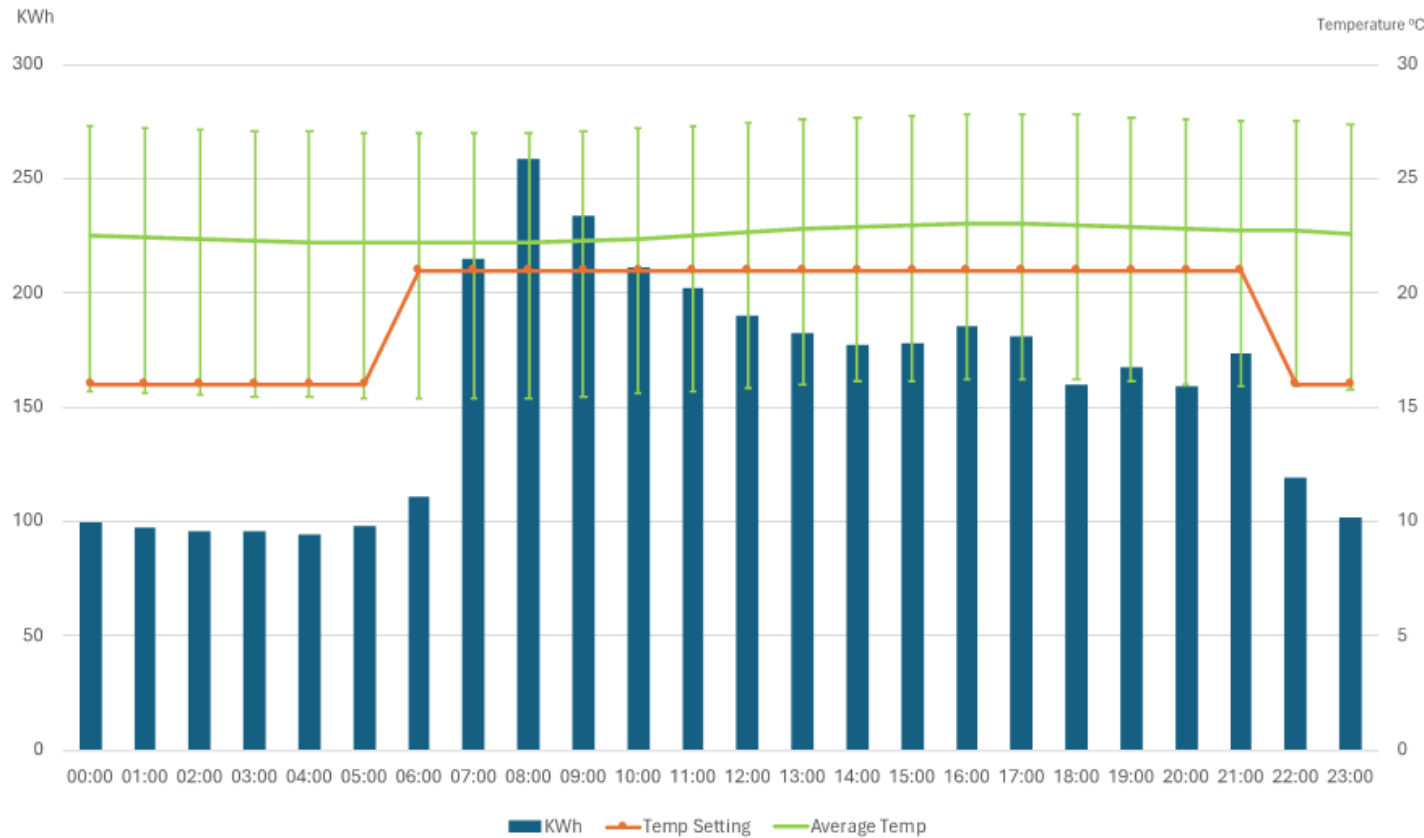
<b>Total Electricity</b>	41.7 MWh	39.0 MWh
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# Smart Square: Proposing standards for net zero monitoring, control, and operations



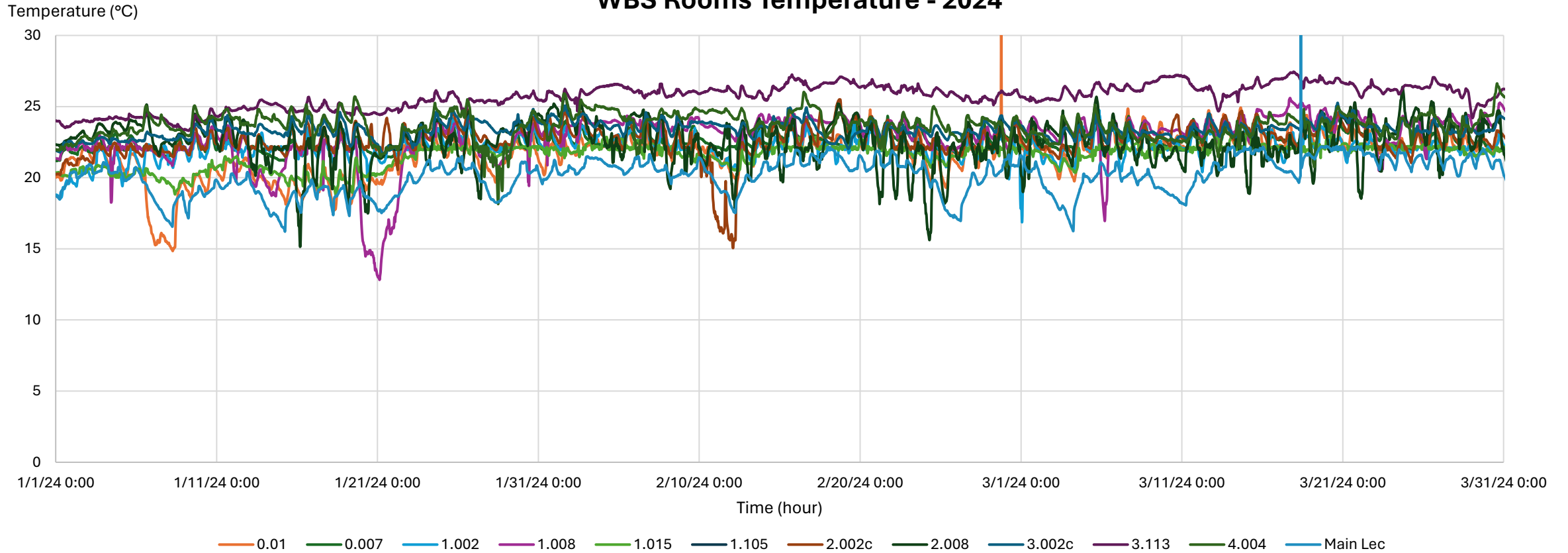
Weekday WBS Heating Energy, Temp Settings and Actuals 2024



- Heat Profile for WBS matches other buildings with a morning peak, trailing off
- System is set to deliver min. of 16°C at night and 21°C in the day
- Our sensors show an avg. temp of 22-23°C over the whole day
- Our sensors show max. temp ranges between 16 and 27 °C for 90% of time
- Older buildings need standards for retrofit monitoring and control

# Smart Square: For older buildings, standards for retrofit monitoring and control

WBS Rooms Temperature - 2024



# Smart Buildings projects summary

## Inputs

### Weather

- National Grid composite weather variable (CWW)
- Solar irradiance

### Energy

- Building heat, gas and electricity consumption

### People

- Building occupancy

### Building

- Control settings (set points and schedules)
- Heating system performance data
- New heat sensors spread to reflect range of key variables (façade, floor, room type)

## Outputs

- Optimise DH network for low temperature delivery - minimum running cost / CO<sub>2</sub> emissions
- Simulation programme for any network / building
- Recommendations re thermostatic sensors:
  - optimum placement in a building
  - minimum number required
- Lessons learned concerning:
  - variability within building types and uses
  - impact of changing building standards on need for monitoring and control systems

# In Summary: Reduce, Decarbonise, Smart

- Reduce
  - Reduced Scope 1&2 emissions by 40-60% per unit space, income & FTE between 2006-2021 BUT only by 18% overall due to 40% growth
  - The need to set bold standards not rely on incremental improvements
  - Now at 31% overall reduction with a further ~10% from rolling out construction & operational standards
- Decarbonise
  - Evaluated multiple alternatives for decarbonising heat and stop burning gas
  - Proceeding with large, ground source heat pumps accessing the aquifer
  - Decarbonising heat to reduce a further 30-40% of Scope 1&2 emissions
  - +200% roof top PV underway and potentially +600% ground based PV to lower electricity costs
- Smart
  - Across the buildings in Smart Square: Fewer peaks, less CAPEX, lower temperature heat network, flexibility for the surrounding electricity network.
  - Within the buildings in Smart Square: Monitoring & control standards and making base loads flexible
  - Rolling “Smart” across campus to reduce Scope 1&2 emissions 30-40%

## Questions?

# Close

## Professor Bob Critoph